Quantitative Morphological Evidence for Incipient Species within *Lutzomyia quinquefer* (Diptera: Psychodidae)

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Morphological variation among geographic populations of the New World sand fly Lutzomyia quinquefer (Diptera, Phlebotominae) was analyzed and patterns detected that are probably associated with species emergence. This was achieved by examining the relationships of size and shape components of morphological attributes, and their correlation with geographic parameters. Quantitative and qualitative morphological characters are described, showing in both sexes differences among local populations from four Departments of Bolivia. Four arguments are then developed to reject the hypothesis of environment as the unique source of morphological variation: (1) the persistence of differences after removing the allometric consequences of size variation, (2) the association of local metric properties with meristic and qualitative attributes, rather than with altitude, (3) the positive and significant correlation between metric and geographic distances, and (4) the absence of a significant correlation between altitude and general-size of the insects.

Key words: Lutzomyia quinquefer - geographic variation - speciation - morphometrics

Lutzomyia quinquefer (Dyar 1929) belongs to the medically important genus *Lutzomyia* Franca, 1924 of Phlebotominae (Diptera, Psychodidae). It was originally described from Iguazu falls (Missiones, Argentina, Dyar 1929) and has been reported from east Brazil, north Argentina, Paraguay and Bolivia (Young & Duncan 1994). Previously forming part of the Helcocyrtomyia subgenus, series peruensis (Martins et al. 1978), L. auinquefer is now classified as a member of the oswaldoi species group, which contains no species of medical importance (Young & Duncan 1994). These last authors described in males of L. quinquefer 5 setae on the coxite (fig. 280, G, page 691), while 12 were reported in the original description (Dyar 1929). In Bolivia, we found stable differences in this character between five geographic populations: 11 to 13 setae, as described by Dyar (1929), in the lowlands of the Department of Santa Cruz (Païlon, 200 m a.s.l.), 5 to 6 setae as described by Young and Duncan (1994) in Beni (Rurrenabaque 450 m a.s.l.), two localities of the Department of La

Paz: Cerro Pelado (Alto Beni, 900 m a.s.l.) and Pararani (Yungas, 1560 m a.s.l.), and 1 seta in the southern Department of Tarija (Huacalque, 1100 m a.s.l.). Linked to these variations, other quantitative and qualitative differences could suggest the occurrence of "incipient species" within *L. quinquefer*.

MATERIALS AND METHODS

Insects - A total of 106 specimens of L. quinquefer (69 males and 37 females) was submitted to morphometric analysis. All specimens were mounted in the same medium (Euparal) and measured by the same investigator (FLP). Metric properties of males were compared among five localities (Fig. 1): Païlon (6 individuals, group "MP", Department of Santa Cruz), Rurrenabaque (20 individuals, group "MR", Department of Beni), Cerro Pelado (10 individuals, group "MC", Alto Beni, Department of La Paz), Pararani (10 individuals, group "MY", Yungas, Department of La Paz) and Huacalque (23 individuals, group "H", Department of Tarija, bordering Argentina). Females of L. quinquefer were compared among the same localities, excluding Cerro Pelado: Païlon (7 individuals, group "FP"), Rurrénabaque (9 individuals, group "FR"), Pararani (10 individuals, group "FY") and Huacalque (11 individuals, group "FH"). Thus, both sexes came from four Departments of Bolivia: Santa Cruz (MP, FP), Beni (MR, FR), La Paz (MY, MC and FY) and Tarija (MH, FH).

Morphological examination - Diagnosis of L. quinquefer followed the key of Young and Duncan

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(1994): all the male specimens presented small eyes, a similar shape of paramere (Dyar 1929) and a coxite basal tuft of semi-foliaceous setae. Length and form of setae are described. Female specimens presented the same general strong infuscation as in males, including pleurae, and shared very similar cibarial armature and spermathecae. Features related to denticulation patterns of apex of laciniae (part of maxillae) were examined in each group.

Morphometrics - Using a camara lucida, we measured the following features of the head: AIII - third antennal segment, EP - labrum-epipharynx, P5 - fifth palpomere; of the wing: AL - alpha, BE - beta, GA - gamma, WW - wing width, WL - wing length; and of the genitalia: GF - genital filaments, GP - genital pump, LL - lateral lobe. The mean length of coxite setae (setae of the coxite tuft) was estimated in males on a minimum of ten setae.

Numerical analyses - Metric properties, i.e. mean and standard deviation as well as minimum and maximum values, were computed for the 11 variables in each group. The same calculations are shown for the setae on coxite (male specimens).

In order to be consistent with small samples in some groups, a subset of four size-related measures (see below: AIII, EP, WW, WL) was used in multivariate analyses of each sex, with the length of LL as an additional measure in males.

The log-transformed measurements (Pimentel 1992) of these five measures were used for principal component analysis (PCA) and for canonical variate analysis (CVA). Tests for homogeneity of individual variance matrices showed no strong departures from homoscedasticity (P = 0.0683 in females; P = 0.0243 in males), so that the pooled within group matrix of variances was used. The first pooled within-groups principal component (PC1) generally reflects size differences between individuals (Bookstein 1989, Dos Reis et al. 1990). This was verified by the positive and significant correlation of each variable with PC1 (Dos Reis et al. 1990), so that size variation of specimens could be illustrated by quantile plots along the PC1.

We carried out Burnaby's (1966) method for allometric size correction, and performed two different CVAs: one including size variation, performed on the log-transformed data (SICVA, for "size-in" CVA), the other excluding allometric trends, performed on the variables projected onto the orthogonal space to PC1 (Burnaby 1966) (SFCVA, for "size-free" CVA). Discrimination was performed either on five groups according to locality (MH, MY, MR, MC and MP), or on four groups according to the Department of origin: Santa Cruz (MP, n = 6), Beni (MR, n = 21), La Paz (using MC and MY as one group, n = 20) and Tarija (MH, n = 23). A similar sample processing was done in females, represent-

ing either four groups: Santa Cruz (FP, n = 7), Beni (FR, n = 9), La Paz (FY, n = 10) and Tarija (FH, n = 11).

Results were illustrated by scatters of specimens along the first two canonical factors, with polygons enclosing each locality. Statistical significance of multivariate analyses was estimated by the Wilks statistics (Wilks 1932). The corresponding discriminant classifications were summarized, and verified statistically by using the Kappa statistics (Landis & Koch 1977).

In males, we explored the correlation between geographic and multivariate distances between samples by means of the Mantel test (Sokal & Rohlf 1995). Mahalanobis distance was used because it takes into account correlations between variables (Mahalanobis 1936). We also examined the correlation level (F-statistics) between altitude and differences in relative size (as estimated by PC1) and form (as estimated by first canonical factor of SFCVA).

Calculations used the NTSYS 2.02i (Applied Biostatistics Inc., Rohlf 1986-1998), the JMP (SAS Institute 1995) and the STATA (Computing Resource Center 1992) packages.

RESULTS

Collection sites - Insects were collected in areas presenting striking differences in altitudes (from 200 to 1560 m a.s.l.) and at distant localities (Fig. 1).

Univariate analysis - Mean, standard deviation, minimum and maximum values of measurements are presented for each character in Table I. Length of setae were significantly different among departments (P = 0.0125 after non parametric analysis of variance). The detailed statistical, univariate comparisons of other characters among groups is not reported.

Multivariate analysis - The first pooled withingroup PC1 represented 46% of the total variation in females, 62% in males, and showed significant and positive correlations with each variable in both sexes (P < 0.0001 after Bonferroni test, detailed results not shown). As a general-size variable, it showed (Fig. 2) that group MH (1 seta) was composed of the largest male specimens, followed by specimens of groups MC (5 setae), MY (5 setae), MR (5 setae) and MP (12 setae) (Fig. 2, bottom). A similar pattern was observed in females (Fig. 2, top).

In males, both size-in and size-free CVAs (Fig. 3) paralleled the PCA, distinguishing Païlon (MP with 11-13 setae on coxite, corresponding to the original description of Dyar 1929) and Huacalque (MH, 1 seta) from the remaining, overlapping localities (MY, MR, MC). This pattern was also apparent in females after size-free CVA (Fig. 4). However, the samples from Yungas (FY, 1560 m) and Huacalque (FH, 1100 m) overlapped in females (Fig. 4).

Observed classification scores were high what-

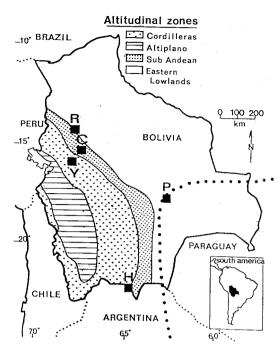


Fig. 1: map of Bolivia showing the geographic location of each morphotype of *Lutzomyia quinquefer* in relation with physiographic zones. Black squares indicate the locality of collections: R (Rurrenabaque, Department of Beni – 450 m a.s.l.) and P (Pailon, Department of Santa Cruz – 200 m a.s.l.), both localities in the lowlands of Bolivia; Y (Pararani, Yungas, Department of La Paz – 1560 m a.s.l.) and H (Huacalque, Department of Tarija – 1100 m a.s.l.), two localities of the Cordilleras; and C (Cerro Pelado, Alto Beni, Department of La Paz – 900 m a.s.l.) located in the Sub Andean area of Bolivia. Dashed line delimits the known eastern territory of *L. quinquefer* (Dyar, 1929).

ever the kind of CVA (from 77 to 94% in males, 77 to 90 % in females), always significantly higher than expected by chance (from 22 to 43%), and were generally improved when considering FY and FR (females) or MY, MC and MR (males) as one group (Table II).

Size, form and geographic distances - The significance level of correlation between Mahalanobis and geographic distances was possible to compute for males only (5 groups, 120 permutation) (see Sokal & Rohlf 1995, p. 813-819), showing significance whether the Mahalanobis distances were computed from size-in (SICVA, P = 2/120) or size-free variables (SFCVA, P = 5/120).

Size, form and altitude - In both sexes the populations at highest altitude (Yungas, 1560 m) did not exhibit the largest sizes, which were found in Huacalque (1100 m) (Fig. 2). Accordingly, there was no detectable significant correlation between size (PC1 mean values) and altitude either in the total

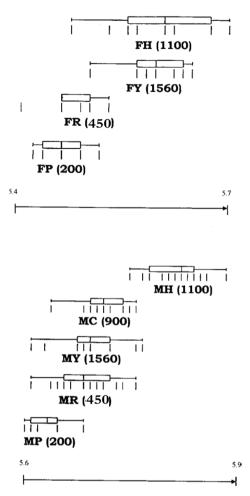


Fig. 2: quantile plots showing in each sex the distribution of individuals of different groups of *Lutzomyia quinquefer* along the first within-group principal components (PC1). Each box shows the group median separating the 25th and 75th quartiles, with the 10th and 90th quartiles shown as lines on the right and left sides of the box. M: males; F: females; H: Huacalque, Tarija (males with 1 seta on coxite), P: Païlon, Santa Cruz (males with 11-13 setae); Y: Pararani (Yungas) C: Cerro Pelado (Alto Beni); and R: Rurrenabaque (Beni), all males with 5-6 setae on coxite. Altitudes (meters) are indicated between brackets.

sample (males and females, P = 0.08) or in each sex separately (males, P = 0.48 and females, P = 0.10). Form differences, estimated by the first canonical factor values on form variables (SFCVA), were also uncorrelated with altitude (detailed results not shown).

Morphological examination - In both sexes, careful morphological examination revealed some distinctive features (Fig. 5). Laciniae of the maxillae in females presented denticulation patterns separating MP (Santa Cruz), with 2 rows of poorly chitinized lateral teeth, from the remaining groups

TABLE I Ia metric properties in females

AIII FH 11 194,0 14.8 175 223 FP 7 7 172.0 14.1 160 192 FR 9 153.0 4.4 147 158 FY 10 181.0 9.6 168 199 EP FH 11 199.0 14.4 181 231 FP 7 7 170.0 4.9 162 175 FR 9 195.0 11.0 184 213 FY 10 206.9 8.9 196 220 AL FH 11 366.1 46.9 290 437 FP 7 327.3 26.6 285 360 FR 9 338.7 48.5 258 399 FY 10 372.3 20.4 330 391 BE FH 11 335.4 23.9 285 375 FP 7 267.7 28.4 228 300 FR 9 298.1 18.8 272 330 FY 10 324.0 29.7 275 370 GA FH 11 362.3 46.3 285 442 FP 7 283.3 30.2 246 329 FR 9 296.0 18.6 267 328 FY 10 319.4 27.7 267 GA FH 11 2006.4 106.0 1780 2130 WL FH 11 2006.4 106.0 1780 2130 FP 7 17 1721.7 54.2 1630 1790 WL FH 11 459.1 42.1 410 530 FP 7 10 1985.8 67.4 1880 2070 WW FH 11 459.1 42.1 410 530 FP 7 10 453.4 23.0 9.9 177 JB 10 453.4 23.0 9.9 177 JB 10 453.4 23.0 9.9 177 JB 10 1985.8 67.4 1880 2070 WW FH 11 459.1 42.1 410 530 FP 7 10 1985.8 67.4 1880 2070 WW FH 11 459.1 42.1 410 530 FP 7 10 453.4 23.0 9.9 177 JB 10 453.4 23.6 410 490 WW FH 11 459.1 42.1 410 530 FP 7 10 453.4 23.6 410 490 WW FH 11 459.1 42.1 410 530 FP 7 10 453.4 23.6 410 490 EP MH 23 170.7 9.8 153 187 MP 6 188.7 8.5 182 Z05 MR 21 193.0 9.9 177 Z10 MP 9 424.3 23.7 380 440 FY 10 453.4 23.6 5.5 182 Z05 MR 21 193.0 9.9 177 Z10 MP 9 197.2 16.6 170 Z20 MC 11 196.5 10.7 171 209 EP MH 23 170.7 9.8 153 187 MP 6 283.8 23.9 254 23.9 285 MR 21 167.4 28.8 149 288 MY 9 164.9 11.9 152 BS MC 11 161.1 5.1 153 168 AL MH 23 394.0 30.1 330 450 MP 6 283.8 23.9 254 330 MR 21 30.9 31.8 33.0 281 368 MC 11 323.4 30.2 266 361	1a metric properties in females								
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FR		FP	7	267.7	28.4	228	300		
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MP 6 288.2 16.9 263 308 MR 21 314.5 28.9 273 390	~ .								
MR 21 314.5 28.9 273 390	GA								
MY 9 328.1 15.9 310 354									
		МҮ	9	328.1	15.9	310	354		

Trait	Group	Obs	Mean	StdDev	Min	Max
	MC	11	333.9	28.1	302	405
WL	МН	23	2083.4	87.5	1 920	2 220
	MP	6	1640.0	72.9	1 560	1 740
	MR	21	1745.0	84.8	1 550	1 890
	MY	9	1744.4	110.5	1 550	1 930
	MC	11	1856.4	73.4	1 735	2 000
WW	MH	23	443.5	25.7	375	480
	MP	6	363.3	8.2	350	370
	MR	21	375.0	20.5	340	420
	MY	9	375.0	23.9	340	410
	MC	11	388.3	22.1	350	420
LL	MH	23	287.2	13.8	267	314
	MP	6	233.5	12.8	218	254
	MR	21	238.2	11.8	217	266
	MY	9	235.0	11.2	219	259
	MC	11	247.6	11.1	229	267
Setae	MH	10	146.5	7.5	137	161
	MP	10	157.7	11.7	136	177
	MR	10	145.1	4.1	137	150
	MY	12	155.1	11.3	134	171
	MC	10	148.0	6.4	138	158

For each variable (trait), measurements are reported in microns. Mean, average value. StdDev: standard deviation; Min: minimum; Max: maximum; Obs: number of specimens measured, except for setae where Obs is the number of setae examined. Measurement of length of setae is also reported in Table III. Females and males are separated into Table Ia and Table Ib, respectively.

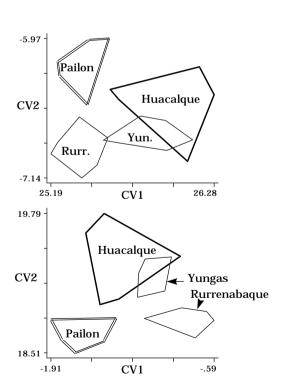


Fig. 3: polygons enclosing specimens of each region after size-in (top) or size-free (bottom) canonical variate analyses (CVA), in females. CV1 and CV2, first and second canonical factors; between brackets, their percent contribution to total variation.

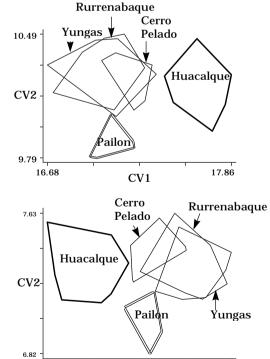


Fig. 4: polygons enclosing specimens of each region after size-in (top) or size-free (bottom) canonical variate analyses (CVA), in males. CV1 and CV2, first and second canonical factors; between brackets, their percent contribution to total variation.

CV1

-8.47

-9.54

TABLE II
Reclassification of groups after canonical variate analyses

		Observed	Expected		
Analyses	Pw	agreement	agreement	Kappa	Pr>Z
Males, SICVA					
MH, MY, MR, MC, MP	< 0.001	78%	23%	0.72	< 0.000
MH, [MY, MR, MC], MP	< 0.001	94%	43%	0.90	< 0.000
Females, SICVA					
MH, MY, MR, MP	< 0.002	77%	36%	0.65	< 0.000
MH, [MY, MR], MP	< 0.001	90%	25%	0.87	< 0.000
Males, SFCVA					
MH, MY, MR, MC, MP	< 0.001	77%	22%	0.70	< 0.000
MH, (MY, MR, MC), MP	< 0.001	93%	43%	0.87	< 0.000
Females, SFCVA					
MH, MY, MR, MP	< 0.001	84%	25%	0.78	< 0.000
MH, (MY, MR), MP	< 0.001	84%	36%	0.75	< 0.000

Pw: refers to significance of the Wilks statistics for each canonical variate analysis, size-in (SICVA) and size-free (SFCVA), on males and females. The analyses on males were performed according to geographic origin (5 groups: MH, MY, MR, MC, MP) or to number of setae on coxites (3 groups: MH, [MY, MR, MC], MP). Accordingly, the analyses on females followed a similar subdivision: 4 groups (FH, FY, FR, FP) and 3 groups (FH, [FY, FR], FP); Observed agreement: indicates the proportion of individuals that have been correctly attributed to their respective group by the model; expected agreement: indicates the proportion of individuals that could have been correctly classified by chance only; the Kappa statistics measure the agreement between observed and expected with level of significance P>z. H: Huacalque, Tarija (1 seta on coxite in males); P: Païlon, Santa Cruz (11-13 setae on coxite); Y: Pararani, Yungas (5-6 setae); C: Cerro Pelado, Alto Beni (5-6 setae); R: Rurrenabaque, Beni (5-6 setae); and between brackets: (MY, MR, MC) or (FY, FR), these populations amalgamated into one group for males (M) or females (F).

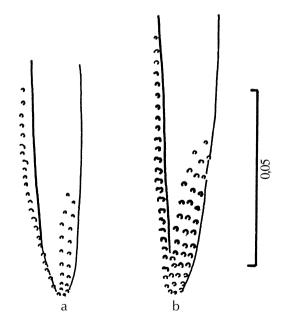


Fig. 5: rows of denticles observed on lateral side of maxillae (laciniae). a, laciniae with two rows of denticles, as observed in the Païlon specimens (FP) coming from Eastern lowlands of Bolivia; b, laciniae with 2-4 rows of more chitinized and numerous denticles, as observed in *Lutzomyia quinquefer* from the Departments of La Paz (FY, FR) and Tarija (FH).

which presented 2-4 rows of more chitinized and more numerous lateral teeth (Fig. 5). In males, the shape of setae also presented differences separating MH (Huacalque), with one straight, sword-like seta, from the remaining groups showing semi-foliaceous, more bent setae. There was no apparent relation between the general size of male specimens, estimated by PC1, and either the length or shape of setae (Table III).

DISCUSSION

The male of L. quinquefer was represented by Young and Duncan (1994) with 5 setae on the coxite, while Dyar (1929) mentioned 12 setae, a character which was verified by Fairchild and Hertig (1957) on the holotype (Missiones, Argentina). According to this number of coxite setae in Païlon, and to the geographic location of Païlon, this latter sample seems most related to the original description of Dyar (1929). We suppose that Young and Duncan (1994) used for illustration the Bolivian specimens of their collection (Rurrenabaque, Beni), and considered that this character could show individual variation. However, the present study provided no argument to consider the number of setae on coxite as merely individual variation. It was stable within groups, and did not vary significantly in relation with either altitude, temperature or ecology.

TABLE III
Morphologic and metric features distinguishing male or female Lutzomyia quinquefer collected from four
departments of Bolivia: La Paz, Santa Cruz (S. Cruz) and Tarija

Departments	La Paz and Beni			Tarija	S. Cruz
Altitude	F	From 450 (R) to 1560 (Y)			200
Males	MY	MC	MR	МН	MP
N	9	11	21	23	6
Number of setae	5-6	5-6	5-6	1	11-13
Length of setae	155	148	145	146	158
Shape of setae	sword	sword	sword	folia	sword
Global size	3	4	2	5	1
Females	FY		FR	FH	FP
N	10		9	11	7
Teeth	3-4		3-4	2-3	2
Chitinization	strong		strong	weak	weak
Global size	3		2	4	1

Number of setae: counting of setae on coxite in all males of each group; length of setae: average value of the length of setae (see Table I for details); Shape of setae: "sword" refers to the sword-like aspect of setae in most group; in the department of Tarija (MH), the unique seta present on coxite has a different, semi-foliaceous shape ("folia."); global size: ranking of increasing relative sizes (from 1 to 5 in males, 1 to 4 in females) as derived from the values on PC1 (see Fig. 1); teeth: number of rows of lateral teeth on laciniae (maxillae); chitinization: chitinization of teeth appreciated as "strong" or "weak" after visual examination. Altitudes in meters a.s.l. N: number of specimens in each group; F: females; H: Huacalque, Tarija (1 seta on coxite of males); P: Païlon, Santa Cruz (11-13 setae); Y: Pararani (Yungas); C: Cerro Pelado (Alto Beni); and R: Rurrenabaque (Beni), the males of these three latter localities with 5-6 setae on coxite.

Sample sizes were small and unequal among groups, especially in females, but few metric characters were used (4 in females to 5 in males), the results were similar in both sexes, and parallels between quantitative and qualitative characters strengthened the conclusions. In males, the metric differences (continuous characters) were associated with meristic characters (number of setae on the coxite) and with other, qualitative attributes, such as the shape of coxite setae. In females, they were associated with different denticulation patterns and chitinization of the maxilla laciniae.

Four arguments led us to consider these differences as likely to reflect genetic divergence, rather than environmentally induced variation.

First, significant and diagnostic multivariate metric differences persisted even after removing size variation (Table II, Figs 3, 4). Our study compared groups of various geographic locations where ecological, climatic or altitudinal differences are apparent. Removal of size as a differentiation criterion was intended to reveal patterns of variation that would be less influenced by environmental factors (Claridge & Gillham 1992), and hence more related to evolutionary differences (Hutcheson et al. 1995). Paralleling this observation of size-free differences, there was no apparent association among the number of setae on coxite in males, their length and the general size of the insects (Table III).

Second, the metric variation as described here was related to the number of coxite setae rather than to altitude. Male specimens MR, MC and MY, though from different altitudes (450 to 1560 m) showing climatic differences (Lowlands, Subandean Area and Cordillera, see Fig. 1) had the same number of coxite setae (Table III), the same general size (Fig. 2, bottom), and no significant shape differences (Fig. 3). However, size variation of females in the Department of Beni and La Paz (FR, FY) seemed to follow a pattern more in agreement with an environmental effect on size due to altitude, i.e. larger size at higher altitudes, actually at lower temperatures, elsewhere described as the Bergmann's rule (Ray 1960, Lane 1988).

Third, there was a significant correlation between size or form differences and geographic distances (tested for males only). This relation suggests that the amount of morphological divergence could be predicted by the level of geographic isolation, with no need to infer climatic or ecological differences. This would be in agreement with genetic drift as the main mechanism of differentiation, as it was likely to occur during the Andes orogeny, a major vicariance event for many organisms (Remsen 1984). *L. quinquefer* from Païlon (P) represents a lowland occidental population of *L. quinquefer* Dyar, while samples with 5-6 (R, C, P) or 1 seta (H) are subandean populations which are

part of two different geographic basins: the Amazonian basin (R, C, P) of the Rio Beni, and the La Plata basin (H) of the Rio Bermejo.

Fourth, no significant positive correlation could be detected between altitude and general size of the insects (Fig. 2): such a correlation is expected to occur among local populations of the same species. Some evident discrepancies, such as the high altitude of specimens among the smallest ones (MY), could be indicative of genetic differences rather than environmental ones (Marcondes et al. 1998).

Thus, part of the morphological variation disclosed among geographic populations of L. quinquefer is interpreted as reflecting evolutionary divergence. Three groups were separated which were congruent with male qualitative attributes (number of coxite setae): (i) Païlon (identified here as L. quinquefer Dyar), (ii) Huacalque and (iii) a third group composed of Rurrénabaque, Cerro Pelado and Parani. These groups showed metric differences unexplained by simple size variation. To which extent they represent true species would require more studies: rather than describing new taxa, we tried to partition the genetic and environmental components of geographical variation (Mayr 1969). This makes sense as long as geographic variation is thought to play a role in species emergence of sand flies (Lane & Marshall 1981).

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