Determination of $CTOD_C$ in Fibre Metal Laminates by ASTM and Schwalbe Methods

E.M. Castrodeza^a, J.M. Rodrigues Touça^a, J.E. Perez Ipiña^{b*}, F.L. Bastian^a

^a Laboratório de Compósitos, COPPE/Universidade Federal do Rio de Janeiro
 C. P. 68505, 21945-980 Rio de Janeiro - RJ, Brazil
 ^b Grupo Mecánica de Fractura, Universidad Nacional del Comahue/CONICET,
 Calle Buenos Aires 1400, 8300 Neuquén, Argentina

Received: August 28, 2001; Revised: March 12, 2002

Fibre Metal Laminates (FMLs) have arisen as a demand of the aeronautical industry to use thin sheets with high resistance to fatigue crack growth, high damage tolerance, corrosion resistance and high specific strength. Considering these requirements, FMLs are an advantageous choice when compared to metal alloys currently used. In order to employ FMLs in aircraft structures, designers must hold a deep knowledge of a wide set of their properties including fracture toughness. The aim of this work was to evaluate the available methodologies to measure fracture toughness at instability ($CTOD_{c}$) in unidirectional fibre metal laminates reinforced with aramid fibres (ARALL®). To achieve this, tests were performed to obtain traditional and Schwalbe CTODs by using experimental ASTM based techniques, especially adapted to these laminates. Results achieved point out that Schwalbe method is more appropriate and also that there are differences between both CTOD parameters.

Keywords: fibre metal laminates, crack tip opening displacement, composites

1. Introduction

Fibre Metal Laminates (FMLs) are structural composite materials. They consist of thin aluminium alloy sheets bonded alternately with fibre-reinforced epoxy layers. These laminates are increasingly being employed in the aeronautical industry for structural applications, which require thin sheets with high mechanical and fatigue strengths¹. The first researches on these composites were held in Delft University, Holland, during the 80's^{2,3}. Nowadays, laminates commercially available are reinforced with either glass (GLARE®) or aramid (ARALL®) fibres, although there are experiences with other materials combinations⁴⁻⁶.

Because these materials were developed for aeronautical applications, it is necessary to have a proper knowledge of their fracture and fatigue properties. One of the most remarkable characteristics in FMLs is the crack bridging mechanism. When a fatigue crack grows perpendicularly to the fibres direction, it propagates preferentially through the aluminium layers while a controlled delamination between the metallic layers and the polymeric matrix causes little damage to the fibres. Thus, a large quantity of fibres

remains intact behind the crack tip on the aluminium layers taking up part of the loading. This reduces the level of effective crack tip stress intensity factor in the aluminium, diminishing the crack propagation rate. This mechanism produces crack growth rates down to 100 times lower than in monolithic aluminium alloys^{7,8}. Due to their excellent fatigue properties, most of the research was focused on this aspect. On the other hand, there are few experimental works on monotonic fracture of these materials^{9,10}.

From literature ¹⁰, and also based on load versus load-line displacement (P- ν) records showing departures from linearity, it was found that determination of fracture toughness by using linear-elastic fracture mechanics is not adequate ^{11,12}. Fracture toughness evaluation of FMLs should be carried out using elastic-plastic methodologies even when they present brittle fracture or instabilities similar to popins. There are two elastic-plastic parameters widely accepted by the fracture community: J-Integral and $CTOD^{13}$. Schwalbe's CTOD (δ_s) ¹⁴ is a relatively new methodology which fracture community is discussing and analysing. Both parameters are applied to different materials.

^{*}e-mail: pipina@uncoma.edu.ar

In the present work, two CTOD based methodologies (ASTM and Schwalbe's CTOD) were employed to evaluate critical fracture toughness $(CTOD_c)$ of ARALL 2 and 3 laminates with reinforcing fibres oriented transversally to the notch. A comparison between results obtained was made in order to prove the equivalence between methodologies and their applicability to these laminates as to characterise their fracture toughness.

2. Materials and Methods

Materials

Unidirectional laminates ARALL 2 and ARALL 3 were tested. These laminates consist of alternating layers of thin aluminium alloy sheets bonded together by fibre reinforced epoxy adhesive. A schematic representation of ARALL 3, of 2/1 stacking sequence, can be seen in Fig.1. All ARALL laminates are reinforced by unidirectional aramid fibres. ARALL 2 is made of sheets of 2024-T3 alloy, while ARALL 3 is made of 7475-T76 alloy and deformed up to 0.5% after cure in order to reverse undesirable residual stress arisen during cure. After this deformation process, stress in the aluminium layers become compressive whereas in fibrereinforced layers become tensile, thus improving fatigue properties. These laminates are manufactured with different lay-ups, represented by n/m (n = m + 1), where n is the number of aluminium layers and m is the number of preimpregnated fibre layers. Volume fraction of fibres in prepregs is 50%, fibres oriented parallel to the rolling direction of the aluminium sheets¹⁵. Some mechanical properties and characteristics of these laminates are shown in Table 116.

Methodologies

Tests were carried out following mainly a methodology proposed for J_C tests of fibre-metal laminates 17 . This methodology precludes the use of test specimens according to standards (with few modifications) and either avoids or takes into account problems (buckling, indentations, notch acuity, critical point definition, etc.) which arise when ASTM

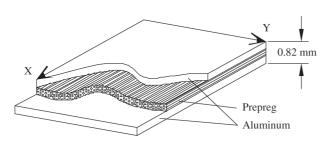


Figure 1. Schematic representation of ARALL laminates in 2/1 stacking.

procedures are straightforwardly applied. Studies on the applicability of ASTM and Schwalbe's methodologies to measure *CTOD* on these materials were carried out.

Test Specimens

Test specimens used were of the compact tension type (C(T)), with fibres oriented transversely to the notch. Their dimensions are shown in Fig. 2. The thickness of the specimens corresponded to the laminate thickness itself, much smaller than that preferred by the ASTM standard, although still within the standard. Test specimens were machined in a similar way to ordinary metallic test specimens but they were not fatigue pre-cracked. For FMLs, minimum toughness is achieved by testing specimens with sharp notch instead of fatigue pre-cracked ones¹⁷.

Schwalbe CTOD (δ_s)

Recently, δ_5 was introduced as an experimental technique for measuring Crack Tip Opening Displacement $(CTOD)^{18}$. It can be employed to determine crack growth resistance curves as well as initiation or critical toughness values. Several experiments performed have confirmed that δ_5 can be used as an operational definition of CTOD with the following advantages¹⁸: δ_5 is measured locally next to the crack tip and independently of the global behaviour; as a consequence of direct measurement of the crack tip displacement, there is no need of calibration functions. This makes it possible to determine δ_5 for any test specimen or structural component having a crack. By this method, CTOD is measured on one side surface of test specimens at points located 2.5 mm each side from the tip of the fatigue precrack or notch.

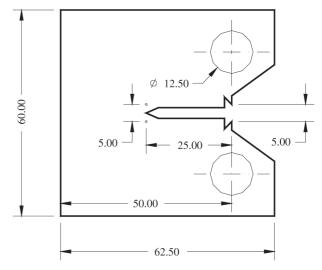


Figure 2. C(T) specimen dimensions.

Table 1. Basic mechanical properties of ARALL 2 3/2, ARALL 3 3/2 and ARALL 3 4/3 laminates (in the fibre direction) ¹⁵ .
--

Material	$\sigma_{_{YS}}$ [MPa]	$\sigma_{_{UT}}$ [MPa]	$arepsilon_{_{UT}} \ [\%]$	$E_{_T}$ [GPa]	E_{c} [GPa]	ρ [kg/m³]	Thickness [mm]	Metallic % [Vol]
ARALL 2 3/2	337	662	2.0	68.0	64.0	2300	1.35	67.9
ARALL 3 3/2	565	765	1.8	68.2	66.2	2300	1.34	67.9
ARALL 3 4/3	565	786	1.7	68.9	66.2	2270	1.83	65.3

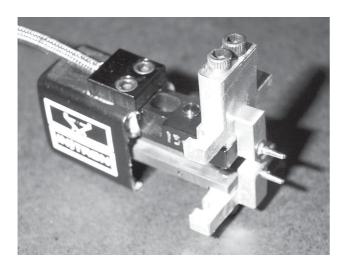


Figure 3. Modified commercial extensometer (INSTRON) for δ_3 measurement.

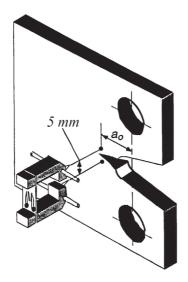


Figure 4. Experimental configuration for δ_s measurements.

Measurements of this parameter were made by means of a modified commercial extensometer (Instron). Knives were substituted by tips having a distance of 5.0 mm in between them. A photo of the modified extensometer is shown in Fig. 3, while Fig. 4 illustrates the experimental configuration for δ_s measurement in a C(T) specimen.

In order to avoid damage of fibre-reinforced epoxy layers, the marks to fix the extensometer tips on one external aluminium layer were hand-made using a 0.60 mm diameter drill. Depth of the marks was less than the aluminium layer thickness.

Equations to calculate CTOD (δ)

To calculate *CTOD* according to ASTM, standard equations were slightly modified to adapt them to orthotropic materials. The elastic component was calculated from the relation developed by Paris and Sih¹⁹ for these materials, as follows:

$$G_{1} = K_{1}^{2} \sqrt{\left(\frac{a_{11}a_{22}}{2} \left[\left(\frac{a_{22}}{a_{11}}\right)^{1/2} + \frac{2a_{12} + a_{66}}{2a_{11}} \right]} = \frac{K_{1}^{2}}{E'}$$
 (1)

where a_{ij} are the components of the compliance matrix of the laminate. E' was considered to be an "apparent" elastic modulus of the orthotropic material in the specific direction. The plastic component calculation was performed without modifications. So, the expression used was:

$$\delta = \frac{K_1^2}{2\sigma_{xx}E} + \frac{r_p(W - a_0)v_{pl}}{\left[r_p(W - a_0) + a_0 + z\right]}$$
(2)

where a_0 = original crack length; K = stress intensity factor; σ_{YS} = tensile yield limit; v_{pl} = plastic component of the displacement at the crack mouth opening; z = clip-gauge knife height and r = rotational factor calculated in accordance with ASTM¹³.

Tests

Eight specimens were tested: two for ARALL 2 3/2, and three for each ARALL 3 3/2 and ARALL 3 4/3. Tests were carried out under constant displacement rate of 0.5 mm/min in an INSTRON 1125 testing machine. The crack mouth opening displacement (*CMOD*) was measured through a clip gauge in the load-line. In this way *CMOD* and load-line-displacement values coincide.

Critical fracture toughness is calculated at the point where the first significant load drop occurs. The amount of load drop necessary to be considered significant was established in a similar way to the pop-in instabilities characterisation procedure given by ASTM E 1820¹³, although conservatively setting at 2% the slope difference between the straight lines instead of the 5% recommended by the standard¹⁷. Fracture toughness values were in all cases calculated using the initial crack length.

3. Results

P- ν and P- δ_5 curves obtained from a test specimen of ARALL 2 3/2 and another of ARALL 3 3/2 are presented in Figs. 5 and 6, respectively. These records, as well as those

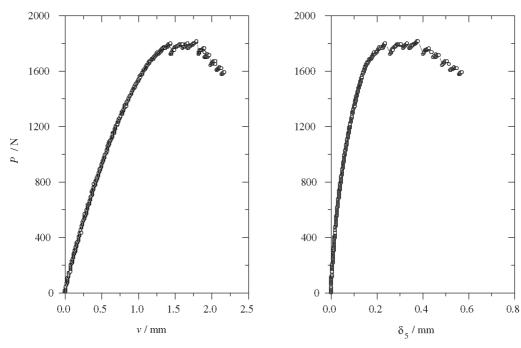


Figure 5. *P* vs. *v* and *P* vs. δ_s curves of ARALL 2 3/2 (test specimen B).

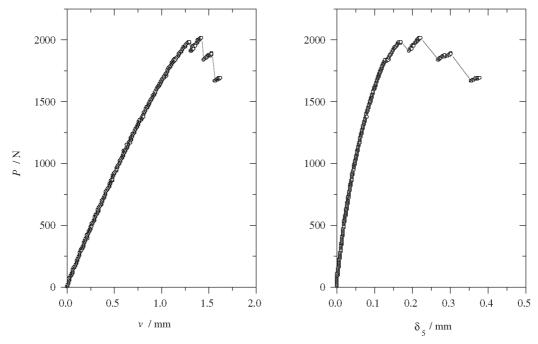


Figure 6. P vs. v and P vs. δ_s curves of ARALL 3 3/2 (test specimen A).

to be introduced later, are representative of the ones obtained in all tests. Critical ASTM values, δ_C , were calculated using equation (2) with r_p values recommended by the standard, while critical δ_{5C} values were directly obtained from the record. Table 2 shows δ_C and δ_{5C} values for every specimen tested. Table 3 shows mean and standard deviation of these values. CTOD vs. δ_5 curves for ARALL 2 3/2 and ARALL 3 3/2 laminates are shown in Figs. 7 and 8, respectively.

4. Discussion

Instabilities similar to pop-ins occurred during all tests. Thus, characterisation of fracture toughness at instability by using the proposed testing methodology, to which follows a procedure based on pop-in analysis¹⁷, proved adequate. Stable crack growth in the aluminium layers before reaching the critical point was not observed.

CTOD values for ARALL 2 were higher than those for ARALL 3 in all cases as can be seen in Tables 2 and 3. The higher toughness of ARALL 2 compared to ARALL 3 is thought to be related to both its lower mechanical strength $-\sigma_{vs}$ and σ_{vr} values— and its higher ductility (see Table 1).

On comparing these results, it is remarkable that the critical toughness values, δ_{sc} , for ARALL composites with lower strength and higher ductility follow the same trend observed in ordinary metallic materials. This brings up the importance of the aluminium layers in this kind of composites whose mechanical behaviour is very different from that of polymeric matrix laminates.

 δ_{sc} values for the two lay-ups studied for ARALL 3 are

Table 2. Critical values of the ASTM *CTOD* (δ) and SCHWALBE *CTOD* (δ_s).

Material	Test specimen	δ_{C} [mm]	$\delta_{_{5C}}$ [mm]
ARALL 2 3/2	В	0.268	0.239
	С	0.218	0.189
ARALL 3 3/2	A	0.142	0.169
	В	0.115	0.169
	С	0.098	0.148
ARALL 3 4/3	A	0.119	0.145
	В	0.162	0.198
	C	0.148	0.182

Table 3. Mean and standard deviation values of the results in Table 2.

Material	Lay-up	$\delta_{_{\!C}}$ [mm]	$\delta_{_{5C}}$ [mm]	$\Delta\delta\left(\%\right)$
ARALL 2	3/2	0.243 ± 0.035	0.214 ± 0.035	13.55
ARALL 3	3/2	0.118 ± 0.022	0.162 ± 0.012	27.16
AKALL 3	4/3	0.143 ± 0.022	0.175 ± 0.027	18.29

similar. Preliminary tests with ARALL 3 2/1 (0.82 mm in thickness) agree with this tendency.

 δ_c values for ARALL 3 were, in average, 27.2% lower than those of δ_{5C} for the 3/2 lay-up and 18.3% lower than those of δ_{sc} for the 4/3 lay-up, whereas for ARALL 2 δ_{sc} values were, in average, 13.6% higher than δ_{sc} values. These differences between critical values led to analyse them in more detail by depicting the evolution of ASTM CTOD against Schwalbe CTOD (Figs. 7 and 8). It can be seen in these figures that ASTM CTOD values were lower than Schwalbe's CTOD for small loads. Both materials presented this behaviour. For larger loads, beyond the linear region, this difference in CTOD values corresponding to both materials remained approximately constant. This was the zone where ARALL 3 presented instability, Fig. 6. In the case of the more ductile ARALL 2, this difference decreased as displacement increased and, moreover, changed signal approaching the test end.

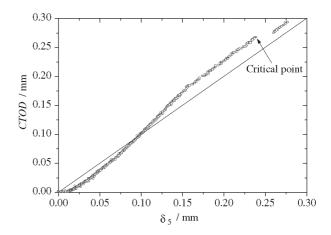


Figure 7. CTOD vs. δ_s curve of ARALL 2 3/2 (test specimen B).

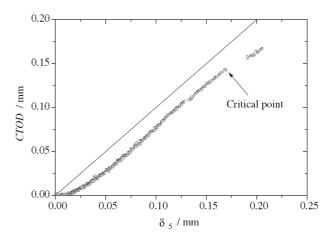


Figure 8. CTOD vs. δ_s curve of ARALL 3 3/2 (test specimen A).

At critical points, the elastic component of *CTOD* was larger than the plastic one in ARALL 3, while this relationship was the opposite in ARALL 2.

From these analyses, the difference in *CTOD* values could be due to the combination of an underestimation of the elastic component and an overestimation of the plastic one in the ASTM *CTOD* calculation.

A more detailed analysis will be performed in a future stage in order to evaluate the applicability of ASTM equations for the calculation of elastic and plastic CTOD components. Values of m, which is a factor in the relation between δ and K (m=2 in the standard), and r_p will be specifically investigated. As a first approach, and until more specific research is carried out, Schwalbe's methodology, in which CTOD is directly measured, has so far proved more appropriate for FMLs. This methodology implementation in a testing laboratory turned out very simple.

5. Conclusions

- Instabilities similar to pop-in phenomenon in welded joints of steel were recorded in all load vs. displacement curves of laminates studied.
- The use of an experimental methodology¹⁷ developed for these materials proved adequate.
- Critical fracture toughness values were higher in ARALL 2 than in ARALL 3. Besides, δ_{sc} values in ARALL 3 were similar in both lay-ups studied (3/2 and 4/3).
- In ARALL 3 δ_C values were lower than δ_{5C} , whereas in ARALL 2 this relation was the opposite.
- The difference in CTODs measured applying the two methodologies could be due to underestimation of the elastic component plus overestimation of the plastic component of the ASTM CTOD.
- δ_{sc} is considered the best choice for *CTOD* measurements in FMLs until further research on δ_c is performed.

Acknowledgements

To Eduardo Benotti (U.N. del Comahue) for the machining of test specimens. To CNPq, FINEP, CONICET, CAPES and SETCIP for their financial support. To CNPq for the scholarship of Enrique M. Castrodeza.

References

1. Vogelesang, L.B.; Vlot, A. *Journal of Materials Processing Technology*, v. 103, p. 1-5, 2000.

- Bucci, R.J.; Mueller, L.N.; Vogelesang, L.B.; Gunnik, J.W. In: Vasudevan, A.K., Doherty, R.D., Eds., *Treatise* on *Materials Science and Technology*, Academic Press Inc., CA, USA, p. 295, 1989.
- 3. Vlot, A.; Van Ingen, J.W.; *Journal of Composite Materials*, v. 32, p. 1785-1805, 1998.
- Lin, C.T.; Kao, P.W.; Yang, F.S. Composites, v. 22, p. 135-141, 1991.
- 5. Shihong, L.; Benlian, Z.; Qiyun, Z.; Xianrong, B. *Composites*, v. 25, p. 225-228, 1994.
- 6. Johnson, W.S.; Li, E.; Miller, J.L. *Applied Composite Materials*, v. 3, p. 379-390, 1996.
- Castrodeza, E.M.; Yawny, A.; Perez Ipiña, J.E.; Bastian, F.L. *Journal of Composite Materials*, v. 36, p. 387-400, 2002.
- 8. Marissen, R. Engineering Fracture Mechanics, v. 19, p. 261-277, 1984.
- 9. Macheret, J.; Bucci, R.J. Engineering Fracture Mechanics, v. 45, p.729-739, 1993.
- 10. Caprice, M.D.; Oriunno, M.; Vermeeren, C. *Engineering Fracture Mechanics*, v. 49, p.727-740, 1994.
- 11. Castrodeza, E.M. *Tese M.Sc.*, COPPE/UFRJ, RJ, Brasil, p. 120, 1998.
- Castrodeza, E.M.; Perez Ipiña, J.E.; Bastian, F.L. Anais do 14° CBECIMAT, São Paulo, SP, CD-ROM, 2000.
- 13. ASTM E 1820, In: 1999 Annual Book of ASTM Standards, v. 3.01, American Society for Testing and Materials, PA, USA, p. 509, 1999.
- Schwalbe, K.H.; In: Reuter, W.G.; Underwood, J.H.; Newman, J.C. Eds., *Fracture Mechanics, ASTM STP* 1256, American Society for Testing and Materials, PA, USA, p. 763, 1995.
- 15. Papakyricou, M.; Schijve, J.; Stanzl-Tschegg, E. Fatigue and Fracture of Engineering Materials and Structures, v. 20, p. 1573-1584, 1997.
- Structural Laminates Company, QA Reports No. B0319B-2, B1008B-1, B0904A-3, New Kensington, PA 15068, 1994.
- 17. Castrodeza, E.M.; Perez Ipiña, J.E.; Bastian, F.L. *Fatigue & Fracture of Engineering Materials & Structures*, 2002 (accepted for publication).
- 18. Schwalbe, K.-H.; *The Engineering Flaw Assessment Method (EFAM) Document EFAM 96*, GKSS Report 98/E/40, Germany, 1998.
- 19. Paris, P.; Sih, G. In: *Fracture Toughness Testing and Its Application, ASTM STP 381*, American Society for Testing and Materials, PA, USA, p. 30, 1965.