

# Brazilian consensus on non-cystic fibrosis **bronchiectasis**

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#### **ABSTRACT**

Bronchiectasis is a condition that has been increasingly diagnosed by chest HRCT. In the literature, bronchiectasis is divided into bronchiectasis secondary to cystic fibrosis and bronchiectasis not associated with cystic fibrosis, which is termed non-cystic fibrosis bronchiectasis. Many causes can lead to the development of bronchiectasis, and patients usually have chronic airway symptoms, recurrent infections, and CT abnormalities consistent with the condition. The first international guideline on the diagnosis and treatment of non-cystic fibrosis bronchiectasis was published in 2010. In Brazil, this is the first review document aimed at systematizing the knowledge that has been accumulated on the subject to date. Because there is insufficient evidence on which to base recommendations for various treatment topics, here the decision was made to prepare an expert consensus document. The Brazilian Thoracic Association Committee on Respiratory Infections summoned 10 pulmonologists with expertise in bronchiectasis in Brazil to conduct a critical assessment of the available scientific evidence and international guidelines, as well as to identify aspects that are relevant to the understanding of the heterogeneity of bronchiectasis and to its diagnostic and therapeutic management. Five broad topics were established (pathophysiology, diagnosis, monitoring of stable patients, treatment of stable patients, and management of exacerbations). After this subdivision, the topics were distributed among the authors, who conducted a nonsystematic review of the literature, giving priority to major publications in the specific areas, including original articles, review articles, and systematic reviews. The authors reviewed and commented on all topics, producing a single final document that was approved by consensus.

Keywords: Bronchiectasis; Tomography, X-ray; Radiography, thoracic.

#### INTRODUCTION

# Socioeconomic impact of bronchiectasis

Once considered an orphan disease, (1) permanent airway dilatation, known as bronchiectasis, is a condition that is more common than previously thought. The widespread use of chest HRCT is probably the major factor in the increased diagnosis of bronchiectasis, since it contributes greatly to the detection and better visualization of dilated bronchi and other bronchial and bronchiolar abnormalities. Other important factors in the increased diagnosis of bronchiectasis are the aging of the population, the increased rates of other pathological conditions that can be associated with the development of bronchiectasis, and more widespread diagnostic suspicion.

Data from the Brazilian National Ministry of Health show that, in Brazil, the rate of hospitalization for chronic respiratory diseases decreased from 434.4/100,000 population in 2003 to 241.8/100,000 population in 2013. Of the latter total, 54.5% were due to obstructive diseases and only 0.37% (0.9/100,000 population) were due to bronchiectasis. As regards the mortality rate in 2013, although obstructive diseases accounted for 64% of all deaths from chronic respiratory diseases (33.6/100,000 population), bronchiectasis resulted in a mortality rate of 0.2/100,000 population.(2) It should be emphasized here that these national data may be underestimated because they are based exclusively on hospital inpatient information.

Global epidemiological data shows that the diagnosis of bronchiectasis has increased, with disease prevalence increasing with age and varying geographically

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and ethnically.<sup>(3)</sup> In the USA, an annual increase of 8.7% has been reported for the 2000-2007 period,<sup>(4)</sup> as has a similar increase among women and the elderly between 2009 and 2013.<sup>(5)</sup> In the United Kingdom, the incidence and prevalence rates of bronchiectasis have increased annually since 2004 and are associated with significant mortality.<sup>(6)</sup> Recent estimates indicate a prevalence rate of 1 in every 206 men and 1 in every 176 women in the United Kingdom; 1 in every 276 people in Spain; and 1 in every 1,492 people in Germany.<sup>(6-8)</sup> These numbers may be underestimated if we consider the fact that COPD patients can present with bronchiectasis on HRCT at rates ranging from 29-50% in different publications.<sup>(9-11)</sup>

The socioeconomic impact of bronchiectasis has been more fully studied in recent years. In the USA, a pharmacoeconomic study based on a large database showed that the average increase in overall health costs after the first year of diagnosis of bronchiectasis, compared with controls, was US\$2,319.00.<sup>(12)</sup>

Treatment costs increase with disease severity and with factors such as age, chronic *Pseudomonas aeruginosa* infection, exacerbations, and hospital admissions.<sup>(13)</sup> In a study conducted in Spain, the mean annual cost per patient with bronchiectasis was €4,671.00, and this value doubled with each increase in severity (as determined by the FACED score¹). In patients with mild disease, the costs were mainly due to the use of bronchodilators and inhaled corticosteroids, and, in those with severe disease, they were mainly due to exacerbations and the use of inhaled antibiotics.<sup>(13)</sup> The therapeutic management of some subgroups of patients, such as individuals with COPD, also consumes more financial resources.

These findings underscore the importance of diagnosis and appropriate management of bronchiectasis patients. In addition, preventing exacerbations should be a goal not only to improve quality of life and preserve lung function but also to reduce the economic costs associated with bronchiectasis. (14,15)

# Referral centers/multidisciplinary care

In Brazil, a survey conducted by the Committee on Respiratory Infections and Pulmonary Mycoses of the *Sociedade Brasileira de Pneumologia e Tisiologia* (SBPT, Brazilian Thoracic Association) showed that, in 2012, most bronchiectasis patients were treated in general outpatient clinics (66%). Only 22% were treated in specialized bronchiectasis outpatient clinics, and the remaining 12% were treated in integrated outpatient clinics combining pulmonology and cystic fibrosis care (Figure 1; unpublished data).

Given the complexity of the etiologic diagnosis of bronchiectasis and the multisystem nature of this condition, there is a need for multidisciplinary management, preferably performed in centers with experience in the care of bronchiectasis patients.

The improvement in the survival of cystic fibrosis patients is one example of the benefits of this type of approach. In addition to early diagnosis and access to medications, multidisciplinary care at a referral center is a determinant of disease course in cystic fibrosis patients.<sup>(16)</sup>

A referral center for non-cystic fibrosis bronchiectasis should have resources to carry out a careful etiologic investigation that will enable the establishment of the correct diagnosis, as well as expertise for the pharmacological and non-pharmacological management of various levels of severity. The multidisciplinary team should include physicians (pulmonologists and chest surgeons), nurses, physical therapy professionals, pharmacists, nutritionists, and social workers. In addition, it should be associated with qualified pulmonary function and microbiology laboratories and have access to pulmonary rehabilitation programs.<sup>(17,18)</sup>

#### **METHODOLOGY**

The SBPT Committee on Respiratory Infections summoned 10 pulmonologists with expertise in bronchiectasis in Brazil to conduct a critical assessment of the available scientific evidence and international guidelines, as well as to identify aspects that are relevant to the understanding of the heterogeneity of the clinical presentation of bronchiectasis and its diagnostic and therapeutic management. Five broad topics were established (pathophysiology, diagnosis, monitoring of stable patients, treatment of stable patients, and management of exacerbations). After this subdivision, the topics were distributed among the authors, who conducted a nonsystematic review of the literature, giving priority to major publications in the specific areas, including original articles, review articles, and systematic reviews. All authors had the opportunity to review and comment on all topics, producing a single final document that was approved by consensus.

# **DEFINITION AND PATHOPHYSIOLOGY**

The term bronchiectasis refers to evidence of irreversible bronchial dilatation, usually found on chest CT scans. There are many congenital and acquired conditions related to the onset of bronchiectasis (Chart 1).<sup>(19)</sup> The most widely accepted hypothesis to explain the onset of bronchiectasis is the one that proposes an interaction, at different levels of intensity, between an environmental insult and an individual with congenitally susceptible lungs. Increased susceptibility is an impairment of pulmonary defense mechanisms, such as mucociliary transport and availability of IgG and antiproteases in the distal air spaces.<sup>(20)</sup>

Impaired defense mechanisms make the elimination of inhaled biological and non-biological particles and toxic gases less efficient. These agents remain in both the proximal and distal airways. Retained bacteria and viruses proliferate within the airways, change the composition of the normal lung microbiome, and

<sup>1</sup> FACED: acronym for **F**EV<sub>1</sub>, **A**ge, **C**hronic colonization with *Pseudomonas aeruginosa*, **E**xtent (of CT findings), and **D**yspnea.



trigger inflammation. Prolonged inflammation causes pulmonary structural damage and further impairs the mechanisms of airway clearance. Thus, the well-known vicious cycle implicated in the pathophysiology of bronchiectasis is initiated (Figure 1). (20)

A characteristic common to several conditions associated with the onset of bronchiectasis is the concomitant lesion of the small and large airways. This has been demonstrated in chronic bronchitis of COPD and in cystic fibrosis. (21,22) Nonspecific inflammatory processes of the small airways (bronchiolitis and bronchiolectasis) may even precede disease onset.

The condition that triggers the vicious cycle described above cannot always be identified. In such cases, patients have a presumptive diagnosis of idiopathic bronchiectasis. Although pulmonary involvement in bronchiectasis is usually diffuse and bilateral, in rare cases, bronchial obstruction may lead to localized bronchial dilatation because it prevents the proper functioning of mucociliary transport.

Chief among the conditions that affect the lungs diffusely are some viral infections (adenovirus; measles)<sup>(23-25)</sup> and bacterial infections (pertussis; bacterial pneumonias),<sup>(26)</sup> all of which can act as

triggers for the development of bronchiectasis. In Brazil, pulmonary tuberculosis is also of note because it is a disease that has high incidence and prevalence<sup>(27)</sup> and leaves lung sequelae in the form of different size areas of chronic bronchial dilatation.<sup>(28)</sup>

Conditions that directly affect airway clearance, such as ciliary dyskinesia and cystic fibrosis, can also be triggers of events leading to diffuse bronchiectasis. Ciliary dyskinesia impairs the functioning of the ciliary apparatus and leads to accumulation of secretions, especially in the small airways. (29) Cystic fibrosis, whose genetic defect results in thicker, harder to clear secretions, shows a trend toward accumulation of these secretions in the small airways and an increased risk of bacterial contamination. (16,22)

The design of the airways, similar to a tree, in which new branches grow dichotomously, allows the identification of bronchial generations. From the trachea to approximately bronchial generation 6, air is transported by convection (pressure gradient) and there is airflow. As the cross-sectional area progressively increases with every new airway generation, the airflow progressively decreases until, at around bronchial generation 15, there is no airflow and the gas molecules move by diffusion. (30) From this

Chart 1. Causes and conditions associated with bronchiectasis.

Congenital	Cystic fibrosis <sup>a</sup>		
conditions	Alpha-1 antitrypsin deficiency <sup>a</sup>		
	Primary ciliary dyskinesia <sup>a</sup>		
	Young's syndrome		
	Primary ((humoral, cellular, or combined) immunodeficiencies <sup>a</sup>		
	Anatomical defects in the tracheobronchial tree (tracheobronchomalacia [Williams-Campbell syndrome], tracheobronchomegaly [Mounier-Kuhn syndrome])		
	Pulmonary sequestration		
Acquired conditions	Post-infectious	Tuberculosis, nontuberculous mycobacterial infections	
		Fungal infections (e.g., Paracoccidioides brasiliensis)	
		Viral infections (adenovirus, measles virus)	
		Swyer-James-MacLeod's syndrome	
		Bacterial diseases (Staphylococcus aureus, other bacteria)	
	Chronic obstructive respiratory diseases	COPD, bronchial asthma	
	Secondary immunodeficiencies	HIV, neoplasms, treatment with immunosuppressants or biological agents	
	Systemic diseases (autoimmune mechanisms)	Rheumatoid arthritis, Sjögren's syndrome, systemic lupus erythematosus	
		Inflammatory bowel disease (Chron's disease, ulcerative colitis)	
	Hypersensitivity-mediated	Allergic bronchopulmonary aspergillosis	
	Secondary to inflammatory pneumonitis	Gastroesophageal reflux disease, chronic microaspiration, radiotherapy, inhalation of gases or other toxic agents	
	Localized (obstructive) processes	Intrabronchial (benign tumors, foreign body aspiration)	
		Extrabronchial (lymph node enlargement, tumors)	
	Post-transplant (immune-mediated)	Host-versus-graft reaction (bone marrow transplantation, lung transplantation)	
	Other (rare) conditions	Yellow nail syndrome, sarcoidosis, endometriosis, amyloidosis, diffuse panbronchiolitis	
Idiopathic conditions	(unknown cause)		

<sup>&</sup>lt;sup>a</sup>Conditions known to be hereditary.



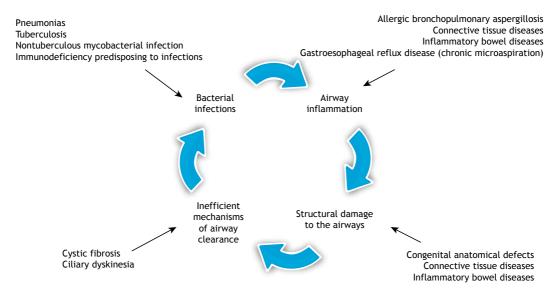


Figure 1. Pathophysiology of bronchiectasis: a "vicious cycle" of the various factors involved.

airway structure, we can conclude that cough, which is dependent on flow generation, replaces mucociliary transport completely only up to bronchial generation 6. From generation 7 onward, cough progressively loses its effectiveness, and cough cannot compensate for impaired mucociliary transport from generation 15 onward. (31,32)

In cases in which mucociliary transport is ineffective, all inhaled contaminants tend to settle out in the small diameter airways. The incoming bacteria find an environment that is highly conducive to proliferation in that region. The retained chemical and biological agents trigger an inflammatory response that causes more structural damage and further impairs mucociliary transport.

A groundbreaking study by Reid(33) showed, by correlating bronchogram findings and pathology study of surgically resected lobes, that the involvement of large and small airways is often concomitant in bronchiectasis patients. In addition to the lesions in large airways, the author observed small airways whose lumens were partially or totally obstructed by inflammation and/or fibrosis. In many cases, the bronchioles disappeared from their normal position near the pulmonary arteriole and only remains of their structure were found. Depending on the severity of the bronchiolar obliteration, the bronchogram findings included cylindrical bronchiectasis (the least common bronchiolar obliteration), varicose bronchiectasis (the most common obliteration), or cystic/saccular bronchiectasis, in which all small diameter airways were obliterated. This loss of small airways resulted in a much smaller number of bronchial generations being identified. Bronchiectasis therefore appears to be a pattern of bronchial response to various types of injury, which as a rule involve (predominantly neutrophilic) inflammation and in most cases involve chronic airway infections.

#### **DIAGNOSIS**

Diagnosis of bronchiectasis is defined by the presence of (non-reversible) bronchial dilatations on HRCT, which means that this is the imaging modality required and sufficient to confirm or rule out the diagnosis. The causes and associated conditions should then be investigated (Chart 1).

# Radiological aspects

Since its introduction in the 1980s, HRCT has become the gold standard for the diagnosis and evaluation of the extent of airway structural changes. HRCT allows the identification of changes in large diameter airways, such as luminal dilatation and wall thickening. In general, changes in the small airways are also detected and can be described as direct and indirect signs; in some cases, these signs can be eventually seen with no dilatation in central bronchi. Direct signs are the visualization of bronchioles that may be dilated (bronchiolectasis), with their lumen filled with secretion (small, low-density nodules; tree-in-bud pattern) or with thick walls. The tree-in-bud pattern is the visualization of millimetric airway branching, invisible in normal situations, and made possible to be seen by the accumulation of secretion, inflammatory changes, and airway dilatation. (34)

The presence of mosaic attenuation, more easily identifiable on TC scan slices obtained during exhalation, is the so-called "indirect sign", which is due to trapping of air in the lobules as a result of subocclusion of the bronchiolar lumen due to bronchiolar wall inflammation/fibrosis.<sup>(35)</sup> Signs of collapse of lung regions because of recurrent infections may also be seen in some cases. Some of the changes described above can be observed in Figures 2, 3, and 4.

Additional HRCT findings can suggest a specific cause. For example, presence of concomitant emphysema



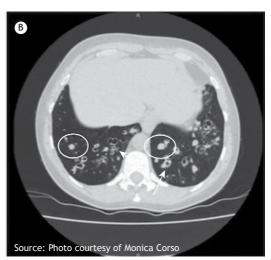
is suggestive of COPD, evidence of *situs inversus* or profusion of nodules suggestive of bronchiolar mucoid impaction in the lower lung fields should lead to ciliary dyskinesia, and evidence of tracheomegaly or pseudodiverticula in the tracheobronchial walls should bring to mind the Mounier-Kuhn syndrome.

The regional distribution of bronchiectasis can provide useful information for the etiologic diagnosis, (36) especially if the bronchiectasis is upper-lobe predominant, a common finding in cystic fibrosis. Predominant involvement of anterior regions (middle lobe and lingula) should lead to nontuberculous mycobacteria(37) or diffuse panbronchiolitis, the latter being classically described in Asians(38) and being rare in Brazil. Predominant involvement of lower lung fields is common to several conditions, such as ciliary dyskinesia(29); conditions associated with chronic aspiration (a cause that should be remembered in patients with an altered mental status); swallowing impairment or gastroesophageal reflux disease(39); bronchiectasis secondary to hypogammaglobulinemia; immunosuppression; and chronic rejection in (lung, bone marrow) transplant recipients. Central predominance with large mucoid impactions (finger-in-glove sign) is suggestive of allergic bronchopulmonary aspergillosis. In cases of bronchiectasis after pulmonary tuberculosis, the distribution of bronchiectasis is often asymmetric, with preferential involvement of upper lobes or apical segments of lower lobes; in addition, pleural thickening and adjacent parenchymal distortion are common. Localized bronchiectasis can be caused by bronchial obstruction, and, in such cases, bronchoscopic investigation is indicated.

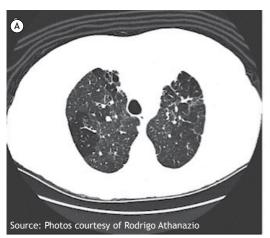
# **Etiologic investigation**

Evidence of bronchiectasis on HRCT is usually obtained during the evaluation of patients with a productive cough and/or recurrent respiratory infections of the upper and lower airways, and may be accompanied or not by chest X-ray abnormalities. For such patients, etiologic investigation after confirmation of the diagnosis by HRCT scan is recommended (Figure 5).





**Figure 2.** Chest HRCT scan. In A, tree-in-bud pattern (arrows). In B, mucoid impaction (mucus plug) in small airways (circles) and bronchial wall thickening (arrows).





**Figure 3.** Chest HRCT scan. Mosaic perfusion (or attenuation). Although present in A (inhalation), it is more visible in B (exhalation). The darker areas indicate air trapping due to small airways impairment, associated with oligemia.







**Figure 4.** Chest HRCT scan. In A, cystic bronchiectasis in fibroatelectatic areas. In B, varicose bronchiectasis (arrows) and cystic bronchiectasis (circle). Note the loss of bronchial generations (loss of millimetric branching) and impaired visualization of bronchovascular markings, suggestive of air trapping (even during inhalation).

Bronchiectasis may also be detected in patients with respiratory symptoms and with diseases/conditions that occasionally present with airway involvement (COPD, asthma, collagen diseases, inflammatory bowel diseases, cystic fibrosis, and gastroesophageal reflux disease). Even when the cause is known, the possibility of concomitant conditions should be remembered; for example, asthma associated with gastroesophageal reflux disease or allergic bronchopulmonary aspergillosis, and collagen disease associated with infections, such as mycobacterial infection.

The major causes of and major conditions associated with bronchiectasis are listed in Chart 1. In published series, the frequency of each of them may vary according to the region studied (higher prevalence of infections) and the availability of ancillary tests that are necessary for the diagnostic investigation. In most series, post-infectious etiologies are some of the most common, accounting for 20% to 32% of cases. (40-42) Bronchiectasis should be considered to be of "unknown cause" (24-40% of cases)(40,41) only in patients in whom a diagnosis cannot be established even after all recommended tests are performed. In a study<sup>(41)</sup> that analyzed 1,258 patients from seven databases (Italy, the United Kingdom, Belgium, Spain, Greece, and Ireland), the cause of bronchiectasis was not established in 40%, was post-infective in 20%, was COPD-related in 15%, was connective tissue disease-related in 15%, was immunodeficiency-related in 5.8%, and was asthma-related in 3.3%.

In the study validating the FACED score, conducted in six centers in Latin America (four of which in Brazil), among the 651 patients enrolled, the cause of bronchiectasis was classified as post-infective in 40.3%; idiopathic in 31.1%; ciliary dyskinesia-related in 9.0%; airway disease-related (COPD, asthma, or bronchiolitis) in 5.1%; and rheumatic disease-related in  $4.3\%.^{(43)}$ 

The relevance of etiologic investigation lies in the fact that some conditions may benefit from specific therapeutic measures (allergic bronchopulmonary aspergillosis, collagen diseases, immunodeficiencies,

aspiration, ciliary dyskinesia, cystic fibrosis, bronchial obstruction, COPD, and asthma), and this may occur in  $13\%^{(41)}$  to  $37\%^{(42)}$  of cases.

#### **FOLLOW-UP AND MONITORING**

# **Functional aspects**

All bronchiectasis patients should undergo periodic functional assessment to detect any sign of decreased pulmonary function as early as possible. To that end, spirometry with bronchodilator use is satisfactory in the vast majority of cases. Obstructive lung disease is the most common finding, but significant reductions in FVC can be found in more advanced disease, with increased lung parenchymal destruction. End-expiratory flows are reduced, the RV/TLC ratio is increased (suggesting air trapping), and FVC and TLC are normal or low. (44,45) Decreased FEV, correlates with the presence of dyspnea—as assessed by the modified Medical Research Council (mMRC) scale—and with the extent of disease on HRCT. (46) Approximately 33% of bronchiectasis patients have positive methacholine or histamine challenge test results. DLCO test results are usually normal; DLCO may be reduced in advanced disease and in the presence of associated emphysema. (47)

The six-minute walk test and the incremental shuttle walk test can provide additional functional information to spirometry. (48,49) The first has the advantage of having been extensively validated in respiratory diseases, and basically requires space and trained personnel in order to be performed. (50) In this context, the six-minute walk distance correlates better with quality of life than with functional tests. (51) The shuttle test can be useful especially in patients with preserved pulmonary function, because of the potential "ceiling effect" of the six-minute walk test, and has been validated for bronchiectasis patients. (49,52)

# Our recommendation:

Perform spirometry with bronchodilator use every 6 months, lung volume assessment (if available) annually, and the six-minute walk test (at the physician's discretion).



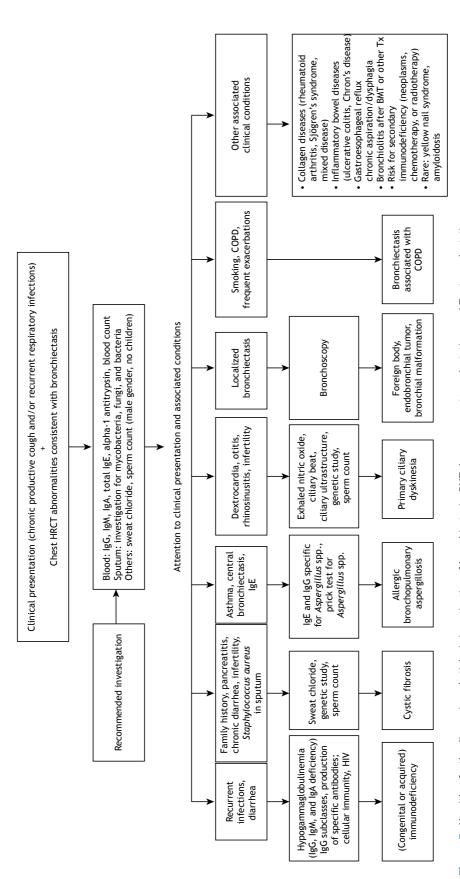


Figure 5. Algorithm for the diagnosis and etiologic investigation of bronchiectasis. BMT: bone marrow transplantation; and Tx: transplantation.



# Microbiological aspects

The identification of potentially pathogenic microorganisms (PPMs) in the airways of bronchiectasis patients is a common finding related to increased bronchial inflammation and, consequently, progressive clinical deterioration. (53) Colonization is understood as the presence, growth, and multiplication of a microorganism in a host without there being any clinical expression or detection of immune response. (54) In this context, the term "bronchial colonization" should be avoided, because the presence of PPMs in the lower airways is not innocuous, and it would therefore be more appropriate to use the term "chronic bronchial infection". There is strong evidence that PPMs are associated with an accelerated decline in pulmonary function, a higher number of exacerbations, worsening of quality of life, and higher mortality. (17,53,55,56)

PPMs are understood as various species of gramnegative and gram-positive bacteria, mycobacteria, and fungi that have the ability to directly cause lung injury. Recent studies assessing the microbiome have revealed the existence of a great abundance and variety of bacteria in the lower respiratory tract, a finding that is one of the determinants of proper lung functioning and protection against recurrent infections. In bronchiectasis patients, this variety of bacteria is reduced as the proportion of a potentially pathogenic species increases with the severity of the disease. Given the loss of bronchial architecture and the impairment of local defense mechanisms in such patients, there is a greater risk that a PPM will chronically infect their respiratory tract. Chronic bronchial infection may produce changes in the balance of the lung microbiota, and this has a negative impact on the clinical course of the disease. (57,58) The association of a PPM with the sharp decline caused by the disease is well documented in patients with chronic bronchial infection with P. aeruginosa. (59) The presence of other bacteria may also cause an accelerated clinical deterioration; however, the real impact of such infections has yet to be fully determined. (60) For example, a recent study using a large American database showed that the identification of methicillin-sensitive Staphylococcus aureus does not appear to be an independent risk factor for severe disease in bronchiectasis patients. (61)

Some definitions should be highlighted in this context:

- Primary infection: when a first positive culture for a PPM that was not isolated in previous periodic tests is obtained
- Intermittent bronchial infection: when culture results for a specific PPM are sometimes positive and sometimes negative in samples collected at intervals of at least 1 month after a primary infection
- Chronic bronchial infection: when two or more cultures are positive for the same PPM over a 12-month period in samples collected at intervals of at least 3 months
- Eradication: when a specific PPM is no longer detected in at least two consecutive samples

collected at an interval of at least 1 month over a 6-month period

Sputum is the specimen of choice for culture in order to identify PPMs in bronchiectasis patients. Sputum samples should be immediately delivered to the laboratory or kept under refrigeration for as long as 3 h after collection. (62) In addition, sputum should be microscopically evaluated to ensure the quality of the sample obtained and its representativeness in terms of the lower respiratory tract, it being necessary that more than 25 leukocytes and less than 10 epithelial cells should be identified per field at a magnification of ×100. In patients who have difficulty expectorating, samples obtained by BAL may be necessary. In such cases, the samples must be quantitatively cultured. (63) When a PPM is identified, antibiotic susceptibility testing is recommended for guiding the choice of systemic antibiotic therapy. However, there is increasing evidence of poor correlation between in vitro susceptibility and in vivo clinical response, especially in the case of biofilm-producing bacteria. (64) Therefore, clinical judgment should guide therapeutic decisions. It is important to emphasize that susceptibility testing is not appropriate for the choice of an inhaled antibiotic. When the inhalation route is used, the drugs reach high concentrations in the lower respiratory tract and their clinical efficacy may remain even in situations of bacterial resistance demonstrated in vitro. (65)

### Our recommendation:

Collect samples from the lower respiratory tract (sputum, for example) at regular intervals of 3-4 months and during pulmonary exacerbations for aerobic culture, as well as annually for culture for fungi and mycobacteria. If the patient is being treated with chronic macrolide therapy, culture for mycobacteria should be performed every 6 months.

# Quality of life

Some studies have revealed that bronchiectasis patients have reduced quality of life, fatigue symptoms, and asthenia, as well as high scores on depression and anxiety measures. (66,67)

Higher levels of depression are associated with greater severity of dyspnea. (68) Patients with chronic bronchial infection with *P. aeruginosa* have poorer quality of life than those with chronic infections with other bacteria. (66) In addition, chronic cough has a negative impact on the quality of life of such patients and their families. (69) However, one group of authors demonstrated that disease severity as measured by CT does not correlate with psychological well-being. (67)

# Systemic markers

Inflammatory markers, such as C-reactive protein (CRP) and total leukocyte counts, are related to the extent of disease and to poorer pulmonary function.<sup>(70)</sup> One study demonstrated that, in stable patients, increased bronchiectasis severity, as assessed by the Bronchiectasis Severity Index (BSI) and the FACED score, correlated with higher CRP levels but not



with total leukocyte counts or with the neutrophil/ lymphocyte ratio.<sup>(71)</sup>

Airway inflammation has a predominance of neutrophils, which means that some inflammatory cytokines, such as IL-1, IL-6, and TNF-a, are increased, but IL-10 is decreased. (72) However, these cytokines are not markers used in clinical practice.

# Our recommendation:

Although CRP appears to be an inflammation-related marker and is available for use in clinical practice, there is insufficient evidence to recommend its routine use to assess disease severity.

# Severity and prognostic scores

Although there is a clear relationship of increased disease severity and mortality in bronchiectasis patients to chronic *P. aeruginosa* infection,<sup>(73)</sup> other factors contribute to the clinical and functional course of such patients. Since this is a difficult-to-manage condition, associated with various causes and great clinical heterogeneity, multidimensional scores have been developed in order to better estimate severity and prognosis. The most commonly used are the FACED score<sup>(74)</sup> and the BSI.<sup>(59)</sup>

The FACED score uses the following variables: FEV<sub>1</sub> (% predicted); age; chronic colonization with *P.* aeruginosa; extent of findings on chest HRCT (number of affected lobes; the lingula is counted as a separate lobe); and dyspnea, as assessed by the mMRC scale. (74) The E-FACED score added severe exacerbation in the previous year to the other variables of the FACED score and was found to be able to predict not only mortality but also the risk of exacerbation. (75) The FACED and the E-FACED scores are user-friendly and have been validated in patients in Brazil (Chart 2).(43) In addition to being useful to predict all-cause mortality and exacerbations, they showed excellent ability to discriminate between different levels of disease severity (from mild to severe). These scores can also be used in order to aid in the assessment of therapeutic response to the adopted interventions. (76)

The BSI includes, in addition to the variables of the FACED score, body mass index, chronic infection with microorganisms other than *P. aeruginosa*, hospitalizations, and exacerbations in the previous year. Although completing the BSI is a little more laborious, there is a homepage to that end on the Internet (http://www.bronchiectasisseverity.com/15-2/). The BSI also has good ability to estimate future mortality and exacerbations.<sup>(59)</sup>

# Our recommendation:

A severity score and a prognostic estimate should be calculated at the time patients are diagnosed with bronchiectasis. Periodic calculation of the score (annually, for example) aids in therapeutic management. To date, the FACED and the E-FACED scores are the ones that have been validated for use in Brazil.

# THERAPEUTIC MANAGEMENT OF STABLE PATIENTS

Despite the lack of medications approved by regulatory agencies for the treatment of bronchiectasis patients, various drugs and strategies have shown benefits in improving both quality of life and clinical outcomes. Since bronchiectasis is a complex and heterogeneous disease, treatment should be individualized, considering the peculiarities and clinical manifestations of each patient, and some specific conditions should be treated concurrently. However, some recommendations are important for all bronchiectasis patients, as are some interventions targeted at phenotypes specific to the disease (Figure 6).

# Treatment of specific causes or conditions

Some causes of bronchiectasis have specific treatment or specific therapeutic measures. The detailing of those topics is beyond the scope of the present consensus statement, and there are excellent reviews and some guidelines that may be useful for expanding the knowledge on the topics (Chart 3).(16,29,77-84)

# Chronic airway infection

# **Primary** infection

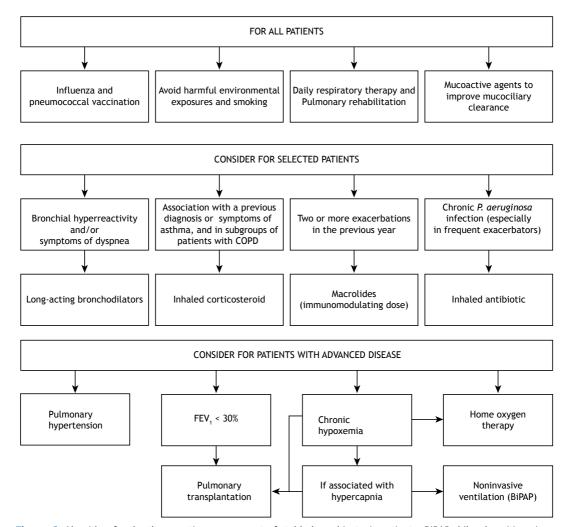
There is consensus among experts on the need to attempt eradication in cases of primary P. aeruginosa infection. (15,85) Unlike cystic fibrosis, for which P. aeruginosa eradication protocols have been adequately established in various clinical trials, (86) evidence is scarce for non-cystic fibrosis bronchiectasis. In the context of cystic fibrosis, P. aeruginosa eradication protocols have been simplified to the use of 28-day regimens of inhaled antibiotics alone, with the same rate of efficacy. (87) However, most of those interventions occur in the pediatric age group, in patients whose lung architecture is still preserved. In contrast, non-cystic fibrosis bronchiectasis patients commonly present with extensive diffuse pulmonary involvement at the time the primary *P. aeruginosa* infection is identified. We suggest a 14- to 21-day regimen of systemic antibiotic therapy in conjunction with a longer than 3-month course of inhaled antibiotic therapy. (15,85,88) If the patient is infected with a quinolone-sensitive P. aeruginosa strain, we suggest that treatment be started with ciprofloxacin per oral; however, intravenous regimens can be used, such as an antipseudomonal beta-lactam combined with an aminoglycoside. If inhaled antibiotics are unavailable, treatment should consist only of systemic antibiotics. We recommend that follow-up sputum culture be performed 2-4 weeks after treatment completion. If the patient remains culture positive, another protocol can be attempted until a total of three attempts at eradication are made. Thereafter, the patient should be regarded as having chronic bronchial infection. Although the rate of eradication is lower in patients in whom the presence of P. aeruginosa mucoid strains is detected,



Chart 2. E-FACED score: acronym for Exacerbation, FEV<sub>1</sub>, Age, Chronic colonization with *Pseudomonas aeruginosa*, Extent (of CT findings), and Dyspnea.

Variables	Result	Score
Exacerbation	No	Zero
	Yes	2
FEV <sub>1</sub> ,% predicted	≥ 50%	Zero
	< 50%	2
Age	< 70 years	Zero
	≥ 70 years	2
Chronic colonization with P. aeruginosa	No	Zero
	Yes	1
Extent of CT findings: number of affected lobes	1-2 lobes	Zero
	> 2 lobes	1
Dyspnea, mMRC scale	0-11	Zero
	III-IV	1
		TOTAL: 0-9 points
Severity: 0-3 points: mild; 4-6 points: moderate; and 7-	-9 points: severe.	

mMRC: modified Medical Research Council.



**Figure 6.** Algorithm for the therapeutic management of stable bronchiectasis patients. BiPAP: bilevel positive airway pressure.

this should not be a criterion for depriving patients of attempts at eradication. (89) Chart 4 presents the main

treatment regimens recommended for the treatment of primary *P. aeruginosa* infection.



Chart 3. Causes of bronchiectasis that have specific treatment.

Condition or cause	Specific therapeutic measures
Allergic bronchopulmonary aspergillosis	Systemic corticosteroids, antifungal agents
Ciliary dyskinesia	Auditory monitoring, cardiac evaluation (malformations), guidance regarding difficulty in conceiving, mucociliary clearance techniques
Associated diseases (asthma, COPD, collagen diseases, inflammatory bowel disease, etc.)	Treatment of the underlying disease
Alpha-1 antitrypsin deficiency	Avoid tobacco exposure; consider replacement therapy in specific situations
Cystic fibrosis	DNase; consider CFTR modulators (if available and in the appropriate situation)
Immunodeficiencies	Periodic immunoglobulin replacement (i.v. or s.c.)
Nontuberculous mycobacterial infection	Treatment according to species and in accordance with national and international guidelines
Bronchial obstruction	Bronchoscopic clearance or surgical treatment
Gastroesophageal reflux disease	Inhibitor of acid gastric secretion; consider surgery

CFTR: cystic fibrosis transmembrane conductance regulator.

With regard to other PPMs, despite their potential deleterious effect on the clinical course of bronchiectasis patients, there is insufficient evidence to justify the adoption of eradication protocols in this context. However, in selected cases, characterized by progressive functional decline and/or severe exacerbation related to the first identification of a PPM, such as methicillin-resistant *S. aureus*, *Burkholderia cepacia*, *Achromobacter xylosoxidans*, or *Stenotrophomonas maltophilia*, an attempt at eradication should be made.

#### Our recommendation:

Immediately following the first identification of *P. aeruginosa* in the sputum of a patient, the patient should be treated with a systemic antipseudomonal antibiotic combined with an inhaled antibiotic. Follow-up sputum culture is recommended 2-4 weeks after treatment completion.

# Chronic bronchial infection

In bronchiectasis patients with chronic *P. aeruginosa* infection, antibiotic use is associated with a decrease in sputum bacterial density, improved symptoms, and improved quality of life, as well as with a potential effect in reducing the number of pulmonary exacerbations. (90) Various antibiotic classes and formulations tested have demonstrated clinical benefits, especially in patients who are prone to exacerbations. (91) However, recent randomized clinical trials have shown conflicting results regarding the efficacy of the inhalation route. (92-94)

In Brazil, tobramycin and colistimethate are approved by the Brazilian National Health Oversight Agency for the treatment of cystic fibrosis and are marketed in the country; other classes of inhaled antibiotics, such as aztreonam and ciprofloxacin (both as a dry powder formulation and as nebulization of liposomes), are not available. Chart 5 shows the drugs and regimens recommended for the treatment of chronic bronchial infection with *P. aeruginosa* that are available in Brazil. These medications are approved and marketed in

the country. Despite their availability in the country, these medications have a high price and are therefore usually obtained through public, high-cost medication dispensation protocols, which currently exist only for patients with bronchiectasis associated with cystic fibrosis. There is no evidence of superiority of one option over the other.

With regard to inhaled gentamicin, it is of note that, in the main clinical trial that tested it (compared with placebo), it was used as long-term therapy. (95) Alternate month use is based on the experience with the use of inhaled antibiotics in cystic fibrosis and is justified because it reduces the emergence of resistant strains.

Bronchospasm is a common adverse effect that can be minimized by using a bronchodilator prior to using an inhaled antibiotic. Hemoptysis as an adverse effect is not uncommon. Whenever possible, formulations developed and tested for inhalation should be preferred to intravenous formulations because of the reduced risk of adverse events.

In patients with chronic infection with PPMs other than *P. aeruginosa*, the lack of evidence does not allow us to recommend the use of inhaled antibiotic therapy. Chronic use of systemic antibiotics (orally or as intravenous cycles) should not be routinely recommended in bronchiectasis patients because of the lack of evidence and the risks associated with repeated exposure to these medications. However, selected cases in which the number of exacerbations remains high and quality of life remains poor, despite optimal treatment, may benefit from this strategy. (96)

### Our recommendation:

Bronchiectasis patients with chronic *P. aeruginosa* infection and exacerbations may benefit from and should be treated with long-term inhaled antibiotics. The choice will depend on the availability of and access to medication.



**Chart 4.** Main treatment regimens recommended for the treatment of primary *Pseudomonas aeruginosa* infection in bronchiectasis patients.

Treatment regimen	Dose	Frequency	
Oral antibiotic + inhaled antibiotic			
Oral:			
Ciprofloxacin	500-750 mg <sup>a</sup>	12/12 h for 14-21 days	
+			
Inhaled:			
Gentamicin or	80 mg	12/12 h for 3 months	
Nebulized tobramycin or	300 mg	12/12 h for 3 months	
Colistimethate**	1,000,000 IU	12/12 h for 3 months	
Intravenous antibiotic (ar	ntipseudomonal beta-lactam + aminogly	coside) + inhaled antibiotic	
Intravenous:			
Ceftazidime or	2 g	8/8 h (14 days)	
Cefepime or	2 g	8/8 h (14 days)	
Piperacillin + tazobactam or	4.5 g	6/6 h or 8/8 h (14 days)	
Meropenem	2 g	8/8 h (14 days)	
+			
Intravenous:			
Amikacin or	20-30 mg/kg/day (max 1.5 g/day)	24/24 h (14 days)	
Gentamicin or	3-5 mg/kg/day (max 160 mg/day)	24/24 h (14 days)	
Tobramycin	10 mg/kg/day (max 660 mg/day)	24/24 h (14 days)	
+			
Inhaled:			
Gentamicin or	80 mg	12/12 h (3 months)	
Nebulized tobramycin or	300 mg	12/12 h (3 months)	
Colistimethate <sup>b</sup>	1,000,000 IU	12/12 h (3 months)	

Max: maximum.  $^{\circ}$ The dose of 750 mg, p.o., 12/12 h is indicated for patients weighing more than 50 kg.  $^{\circ}$ If inhaled antibiotics are not available, consider treating the primary infection with systemic antibiotics alone.

**Chart 5.** Inhaled antibiotics available in Brazil<sup>a</sup> and recommended for the treatment of chronic bronchial infection with *Pseudomonas aeruginosa* in bronchiectasis patients.

Antibiotic and formulation	Dose	Frequency
Nebulized colistimethate	1,000,000 IU	12/12 h continuously
Gentamicin <sup>b</sup>	80 mg	12/12 h continuously (or in alternating cycles of 28 days)
Dry powder tobramycin	112 mg	12/12 h in alternating cycles of 28 days
Nebulized tobramycin	300 mg	12/12 h in alternating cycles of 28 days

<sup>a</sup>See details in the text regarding access to inhaled antibiotics. <sup>b</sup>Some centers dilute the intravenous formulation in 0.9% saline for nebulization; considerable caution should be exercised because of the risk of more side effects and bronchospasm.

# **Chronic inflammation**

# Macrolides

Macrolides are the only class of molecules with antibacterial and anti-inflammatory properties, although these immunomodulatory effects are not fully understood. Three large randomized clinical trials of long-term use of macrolides (azithromycin or erythromycin) showed a reduction in the frequency of exacerbations in adults with bronchiectasis who had had one to three exacerbations in the previous year: one involving 141 patients on either azithromycin or placebo for 6 months<sup>(97)</sup>; one with 83 patients treated with either azithromycin or placebo for 12 months<sup>(98)</sup>; and one with 117 patients treated with either erythromycin or placebo for 12 months. (99) A meta-analysis of nine studies (530 patients) demonstrated that macrolide use improved quality of life, reduced the number of patients with exacerbations, and reduced the number of exacerbations per patient.(100) A recent review pointed out that the evidence for the reduction in the

frequency of exacerbations and improvement in quality of life is derived from studies of azithromycin, rather than other macrolides, predominantly in adults. (101) Among macrolides, azithromycin has the longest half-life and decreased cell efflux, which means that it reaches higher intracellular levels when administered long-term. The azithromycin doses used in clinical trials or in clinical practice are 500 mg/day or 250 mg/day three times a week, or 250 mg daily.

The most common adverse effect of macrolides is diarrhea, although treatment discontinuation due to diarrhea is rare.(100,102-105) With long-term use there is also the possibility of increased resistance of oropharyngeal commensal streptococci(98,99) and of emergence of nontuberculous mycobacteria.(15,106)

When prescribing macrolides, one should take into account the risk of electrocardiographic QT interval prolongation. Among macrolides, azithromycin poses the lowest risk of QT interval prolongation, whereas erythromycin poses the highest. (107) Cardiac risks



associated with macrolides are increased in the first 5 days of use. (108) A meta-analysis of bronchiectasis patients (comparing macrolides with placebo or usual medical care) found no association between macrolide use and an increased risk for adverse cardiac events, (100) but the data are limited and do not allow us to rule out cardiac risk in such patients. (101)

It is important that, before the medication is started, an electrocardiogram be performed and the patient's history of cardiac risk factors and use of potentially arrhythmogenic drugs be investigated.

The European Respiratory Society 2017 guidelines<sup>(15)</sup> recommend macrolides as first-line therapy for patients with no evidence of *P. aeruginosa* infection in order to reduce exacerbations. For individuals infected with this pathogen, macrolides are recommended as second-line therapy, with inhaled antibiotics being the first choice of treatment.<sup>(15)</sup>

#### Our recommendation:

Use macrolides as continuous therapy for at least 6-12 months for bronchiectasis patients with at least two exacerbations per year. Prefer azithromycin. The use of macrolides may be considered, although there is no evidence, for patients with fewer than two exacerbations per year but with a history of severe exacerbations or primary or secondary immunodeficiency, those whose exacerbations have a significant impact on their quality of life, and those with more severe bronchiectasis. Active nontuberculous mycobacterial infection should be ruled out.

# Inhaled corticosteroids

Bronchiectasis patients have airway inflammation and, sometimes, symptoms similar to those of asthma or COPD. A recent review found only seven randomized placebo-controlled studies on the use of inhaled corticosteroids in bronchiectasis. All of those studies involved adults with stable disease, only one of which assessed long-term outcomes (over 6 months), and there was insufficient evidence to support the routine use of inhaled corticosteroids. There are no studies on the use of inhaled corticosteroids during exacerbations or in children, and there is not enough data on unwanted side effects.(109)

According to the aforementioned guidelines, (15) inhaled corticosteroids play no role in the routine management of bronchiectasis. Routine treatment with inhaled corticosteroids is recommended only if there is associated asthma or in the subgroup of patients with COPD and an indication for inhaled corticosteroid use. (15)

### Our recommendation:

There is insufficient evidence to support the routine use of inhaled corticosteroids in adults with bronchiectasis. Inhaled corticosteroid therapy may be justified in some subgroups of adults if there is associated asthma or COPD.

# Airflow obstruction

#### **Bronchodilators**

Most bronchiectasis patients have airflow obstruction, (110) but other spirometric patterns (reduced FVC, mixed patterns, or preserved pulmonary function) can also be observed. (15) There are few controlled studies that have assessed bronchodilator therapy in bronchiectasis. There is no evidence to support the routine use of bronchodilators in patients without dyspnea or respiratory symptoms, because there are no randomized controlled studies investigating the effectiveness of the use of short-acting(111) or longacting<sup>(112)</sup>  $\beta_2$  agonists. There is limited and indirect evidence for the benefit of long-term treatment with bronchodilators, evidence extracted from a study that compared a high-dose inhaled corticosteroid with a medium-dose long-acting  $\beta_2$  agonist/inhaled corticosteroid combination.(113) In that study, combination therapy was advantageous, there being a decrease in dyspnea, better cough control, better quality of life, and a reduction in the use of rescue medication ( $\beta_2$  agonists). However, the study did not report on improvement in pulmonary function, the types of pathogens isolated, or increased adverse effects.(113)

With regard to anticholinergics, there are no recent studies, and none of the few existing studies has met criteria for inclusion in systematic reviews, which means that there is no evidence to recommend the routine use of anticholinergics. The older drugs tend to dry secretions and reduce mucociliary transport, with potential deleterious effects. (114)

Guidelines on bronchiectasis recommend that long-acting bronchodilators be used only when bronchiectasis is associated with asthma or COPD,(15,47) since there is no evidence beyond that which exists for these conditions.(112,114) Spanish guidelines,(85) as well as those of the European Respiratory Society,(15) recommend the use of long-acting bronchodilators in symptomatic patients with airflow obstruction; the latter(15) recommend treatment discontinuation if there is reduction in symptoms, whereas the former(85) additionally recommend the use of shortacting bronchodilators prior to respiratory therapy and prior to the use of inhaled hypertonic solutions and/or inhaled antibiotics.

#### Our recommendation:

There is insufficient data to recommend the routine use of bronchodilators in bronchiectasis patients without dyspnea. Long-acting bronchodilators may be recommended if bronchiectasis is associated with asthma or COPD. Because of the potential risk of bronchospasm resulting from the use of inhaled mucoactive drugs and inhaled antibiotics, it is suggested that bronchodilators be used prior to using these drugs.



# Airway clearance

In bronchiectasis, the changes in mucociliary clearance contribute to secretion retention and mucus plugging in the airways; a variety of techniques have been developed to optimize the removal of secretions and mucus.<sup>(115)</sup>

# Respiratory therapy

Despite the lack of consistent evidence, (116,117) airway clearance techniques are the standard treatment for people with bronchiectasis. (47,118) Among independently performed techniques, active cycle of breathing, thoracic expansion exercises, forced expiration techniques, and autogenic drainage are recommended. These techniques can be aided by postural drainage and by modified postural drainage (postural drainage without head-down tilt). In addition, there are devicedependent techniques: positive expiratory pressure and intrathoracic oscillating positive expiratory pressure—the Flutter® (Scandipharm, Birmingham, AL, USA) and the Acapella® (Smiths Medical, Dublin, OH, USA); and extrathoracic oscillations—high-frequency chest wall oscillation with a vest (high-frequency airway clearance). (47,115,117,119) During an infectious exacerbation or when the patient is very fatigued, manual techniques can be offered as part of the airway clearance technique regimen.(47)

The use of intermittent positive pressure breathing lacks direct supporting evidence; however, this technique has been used as an adjuvant to reduce the work of breathing, increase tidal volume, and mobilize secretions, being used for supporting critically ill patients with airway clearance difficulties. (47,115) The choice of a technique should take into consideration patient preference, patient adherence, impacts on daily life, and presence of comorbidities. (85)

# Our recommendation:

Respiratory therapy techniques for improving mucociliary clearance should be applied and taught to all bronchiectasis patients with chronic production of secretions and/or (CT scan) signs of mucus plugging.

#### Physical exercise/pulmonary rehabilitation

In a systematic review<sup>(120)</sup> on pulmonary rehabilitation (exercise and education) or exercise training in bronchiectasis patients, four trials with 164 participants were included. Incremental shuttle walk distance and quality-of-life scores were found to improve after the intervention, but these benefits were not sustained at 6 months. There was no effect on cough- or symptom-related quality of life. The frequency of exacerbations over 12 months was reduced with exercise training, but pulmonary rehabilitation initiated during an exacerbation had no impact on exacerbation frequency or mortality. The authors concluded that pulmonary rehabilitation and exercise training programs produce short-term improvements in exercise capacity.

One study on pulmonary rehabilitation (8 weeks of supervised exercise training and review of physical therapy techniques) reported reduced frequency of exacerbations over a 12-month follow-up period and extended time to first exacerbation. (121)

European<sup>(15)</sup> and Spanish<sup>(85)</sup> guidelines recommend that patients who have exertional limitation (mMRC scale score > 1) should be encouraged to exercise regularly and participate in pulmonary rehabilitation programs.

#### Our recommendation:

Refer bronchiectasis patients with exertional limitation for regular exercise and participation in pulmonary rehabilitation programs, if available.

## Osmotic agents

Infection and inflammation reduce airway surface fluid height, impairing mucociliary clearance. There are two hyperosmolar agents with mucoactive properties: hypertonic saline and mannitol. However, even 0.9% saline may have mucoactive properties. Evidence suggests that 6-7% hypertonic saline changes sputum rheology, enabling better clearance by the cilia. (122)

A systematic review<sup>(123)</sup> identified two studies that showed that the use of hypertonic saline brings benefits. Inhaled hypertonic saline (7%) as an adjuvant to respiratory therapy for 4 weeks was more effective in promoting expectoration than was isotonic saline.(124) In another study, the use of hypertonic saline compared with 0.9% saline improved quality of life and pulmonary function, as well as reduced emergency room visits.(125) However, a 12-month study comparing the use of hypertonic saline with 0.9% saline showed that there were no differences in exacerbation rates, quality-of-life scores, FEV<sub>1</sub>, or reduction in bacterial colonization of sputum. (126) Although there is no commercial formulation of hypertonic saline (6% or 7%) on the market in Brazil, hypertonic saline can be easily prepared at pharmacies.

A systematic review<sup>(123)</sup> identified five studies on the use of mannitol in adults, showing benefits in mucus clearance and in expectoration properties. However, those studies had very small samples. In a study involving 461 patients, inhaled mannitol (400 mg) was tested for 12 months in bronchiectasis patients. During the study period, there was no reduction in the exacerbation rate; however, there was improvement in quality of life and in the time to first exacerbation.<sup>(127)</sup>

# Our recommendation:

The use of hypertonic saline (6-7%) should be considered in bronchiectasis patients with persistent secretions despite other measures. The first administration of hypertonic saline should be supervised to assess for adverse effects (bronchospasm), which can be prevented or minimized by prior administration of a short-acting bronchodilator.

# Mucolytics

There is no evidence to support the use of N-acetylcysteine or guaiafenesin in bronchiectasis. (122,123)



Mucokinetic agents such as beta-agonists have the potential to improve mucociliary clearance. (128) European guidelines (15) recommend trying using mucolytics for 3 months for patients who have difficulty expectorating and therefore have a poor quality of life.

There are only two randomized studies that have analyzed the use of DNase.  $^{(68,129)}$  The first $^{(129)}$  did not identify significant changes in spirometry, quality of life, dyspnea, or mucus transportability. The second  $^{(68)}$  showed that the rates of pulmonary exacerbation and the decline in FEV $_1$  were significantly greater in the group treated with DNase.

#### Our recommendation:

There is insufficient evidence to recommend the routine use of mucolytics in bronchiectasis patients. The use of DNase is contraindicated for adult noncystic fibrosis bronchiectasis patients.

## **Vaccines**

Bronchiectasis patients are at an increased risk of developing pneumonia and having a high number of exacerbations of viral etiology. (130) Influenza caused by Influenza A and B virus increases the morbidity and mortality of patients with chronic diseases, as well as predisposing them to secondary bacterial pneumonia. (131) A prospective observational study evaluated 3,495 inpatients with community-acquired pneumonia (CAP) between 2000 and 2011.(132) Patients with non-cystic fibrosis bronchiectasis and CAP represented 2% of the sample and had characteristics and clinical results similar to those of the other patients. Despite the high prevalence of P. aeruginosa as the etiologic agent of CAP, Streptococcus pneumoniae was the most commonly isolated agent (44.4% vs. 42.7%; p = 0.821). This finding motivated the authors to recommend influenza and pneumococcal vaccination for bronchiectasis patients. (132)

Two types of influenza vaccines are regulated and available for use in Brazil, the trivalent and quadrivalent influenza vaccines, (133) and all patients with chronic respiratory diseases should be vaccinated annually, unless they have a contraindication. (134)

With regard to pneumococcal vaccines, the Brazilian Immunization Association and the SBPT recommend the following sequence for patients with chronic lung diseases: 13-valent pneumococcal conjugate vaccine (PCV13), which has stronger immunogenic effect, and, 1 year later, 23-valent pneumococcal polysaccharide vaccine (PPSV23); the PPSV23 can be boosted by a second dose administered 5 years after the first dose. If the individual has been vaccinated with PPSV23, it is appropriate to wait 1 year after PPSV23 before giving a dose of PCV13. (134)

#### Our recommendation:

Bronchiectasis patients should receive influenza vaccine annually and should receive PCV13 and PPSV23 in the sequence recommended by the Brazilian Immunization Association and the SBPT.

# Treatment of chronic respiratory failure

# Home oxygen therapy and noninvasive ventilation

 ${\rm PaO_2}$  < 60 mmHg is indicative of severe bronchiectasis and the possible need for long-term home oxygen therapy (18-24 h per day). Oxygen therapy may delay the onset of  $cor\ pulmonale$ , one of the factors related to morbidity and mortality in this specific group of patients, in addition to hypoxemia and hypercapnia.  $^{(135)}$ 

The indications for home oxygen therapy should be the same as those for chronic airway diseases, that is,  $PaO_2 < 55$  mmHg or  $SpO_2 < 88\%$  on room air or  $PaO_2$  between 56 and 59 mmHg associated with cor pulmonale and/or hematocrit > 55%.(136)

Noninvasive mechanical ventilation may be indicated in patients with chronic respiratory failure with hypercapnia, as an adjuvant treatment to cardiopulmonary rehabilitation and respiratory therapy, as well as being indicated as supportive therapy in patients waiting for lung transplantation. It should be emphasized that noninvasive mechanical ventilation should be used with caution or should even be contraindicated if there is excessive bronchopulmonary secretion; noninvasive mechanical ventilation is therefore indicated mainly for phases that are clinically stable from a secretion point of view. Among the different possible modes of noninvasive mechanical ventilation, the most convenient is bilevel positive airway pressure (BiPAP). (15,85)

#### Our recommendation:

In patients with chronic hypoxemia despite optimal clinical treatment, long-term home oxygen therapy is indicated. In clinically stable patients with chronic hypercapnic respiratory failure, noninvasive mechanical ventilation by BiPAP should be used as an adjuvant to cardiopulmonary rehabilitation and respiratory therapy.

# Lung transplantation

Lung transplantation is indicated for adult individuals with chronic, end-stage lung disease or evidence of disease progression who are at a high (> 50%) risk of death within 2 years despite full optimal treatment, unless they have an absolute contraindication. (85,137) There are no specific recommendations on the timing of referring non-cystic fibrosis bronchiectasis patients for lung transplantation, which means that the recommendations are based on those proposed for other chronic lung diseases and for bronchiectasis associated with cystic fibrosis. (137,138)

Lung transplantation should be considered for individuals with diffuse bronchiectasis who have a progressive decline in pulmonary function despite full clinical treatment.  $^{(139,140)}$  Progression of the underlying disease with severe impairment of pulmonary function (FEV $_1$  < 30% of predicted); presence of hypoxemia (requiring home oxygen therapy) and hypercapnia; need for noninvasive ventilation; severe exacerbations and frequent hospitalizations; and development of pulmonary hypertension are signs that the patient should be referred for lung transplantation.  $^{(85,139,141)}$ 



In three series of transplant recipients, 1-, 5-, and 10-year survival was, respectively, between 68% and 85%, (142-144) between 61% and 73%, (142-144) and 48%. (143) In those studies, (sequential) bilateral transplantation was more common than unilateral transplantation. Since bronchiectasis is a suppurative lung disease, bilateral transplantation is always indicated.

#### Our recommendation:

Lung transplantation should be considered for patients with  ${\rm FEV}_1 < 30\%$  of predicted or for those with higher  ${\rm FEV}_1$  values but with rapid lung function decline. Some factors, if present, should alert to the possibility of early referral of the patient for lung transplantation evaluation. These factors include severe and frequent exacerbations, with ICU admissions; recurrent or treatment-refractory pneumothorax or hemoptysis; chronic respiratory failure; and hypercapnia or pulmonary hypertension.

# Surgical treatment

Surgical resection is a potentially curative treatment for patients with localized disease refractory to clinical treatment. Palliative surgical treatment (diffuse disease) should be reserved only for cases of severe hemoptysis with ineffective embolization or cases of abscessed areas unresponsive to antimicrobial treatment and associated measures. (15,145)

Lobectomy in chronic inflammatory lung diseases can be performed safely by thoracoscopy, and the rate of conversion to thoracotomy is low. (146,147) Surgery by video-assisted thoracoscopy reduces hospital stays and has a lower rate of complications, especially with regard to bleeding, when compared with surgery by thoracotomy. (148)

In a specific group of patients with focal disease unresponsive to clinical treatment, resection was associated with a significant improvement in symptoms and an acceptable risk of morbidity and mortality. (149) A meta-analysis revealed a mortality rate of 1.5% and an improvement in symptoms in 66.5% of patients. (145) In one study, quality of life after 1 year of follow-up was reported as excellent in 73.3% of patients and as unchanged in only 8.3%.(150) One group of authors also demonstrated that quality of life improved and exercise capacity was preserved in selected surgical patients.(151) The presence of residual bronchiectasis, nontuberculous mycobacterial infection, or immunosuppression can be risk factors for poor clinical response after surgery. The underlying disease is also a determinant of therapeutic decision. (145,152)

## Our recommendation:

Surgical treatment should be reserved for individuals with localized bronchiectasis refractory to clinical treatment, and video-assisted thoracoscopy is the procedure of choice.

# THERAPEUTIC MANAGEMENT OF EXACERBATIONS

# Definition and role of exacerbations

An exacerbation is characterized by worsening of three or more of the following symptoms for at least 48 h: 1) cough; 2) sputum volume or viscosity; 3) sputum purulence; 4) dyspnea or exercise intolerance; 5) fatigue; and 6) hemoptysis. (153)

Chest X-ray may show preexisting bronchiectasis filled with secretion, with no signs of consolidation. The diagnosis is clinical, and ancillary tests can be used for differential diagnoses, such as pneumonia, pneumothorax, pulmonary thromboembolism, and heart diseases.

The causes of exacerbations are not fully understood, but a relationship is known to exist between chronic bronchial bacterial infection and inflammation. Viral infections or other bacteria can trigger an imbalance in this relationship. (10,154)

In addition to having a major impact on patient quality of life, exacerbations increase health care costs. Another important consequence is higher mortality rates, since patients with more than three exacerbations or a hospitalization in the previous 12 months experience increased mortality. (155,156)

# Severity of exacerbations

Once an exacerbation is diagnosed, history taking and physical examination should be targeted at determining the severity of the attack. Severe exacerbations require intravenous antibiotic therapy and/or hospitalization. Signs indicating the severity of an exacerbation are as follows(47,85,157): respiratory rate ≥ 25 breaths/min; respiratory distress with use of accessory muscles; deterioration of oxygen saturation; cyanosis; body temperature ≥ 38°C; or another criterion for sepsis and hemoptysis (> 25 mL in 24 h). Patients with hemodynamic instability, an altered level of consciousness, or mental confusion should be considered for ICU treatment. Unavailability of home intravenous therapy may lead to the need for hospitalization in patients who used oral antibiotics and showed no response to treatment.

It is of note that chronic infection with *P. aeruginosa* is associated with more frequent hospital admissions, longer hospital stays, worse pulmonary function, and higher mortality. (73,158) Therefore, patients with chronic infection with *P. aeruginosa* should be carefully evaluated for exacerbation severity.

Among inpatients, predictors of higher mortality include male gender, use of systemic corticosteroids, low  ${\sf FEV}_1$ , increased creatinine, history of smoking, and need for mechanical ventilation. (159)

# Treatment of exacerbations

# Choice of antibiotic therapy

The use of antibiotics is essential for treating exacerbations in bronchiectasis. Upon diagnosis of an



exacerbation, sputum sample collection is indicated, but treatment initiation should not wait for results, which will be used only if the patient does not respond adequately to the initially chosen treatment. The choice of an antibiotic regimen should take into consideration results of previous aerobic sputum cultures and response to antibiotics in previous exacerbations, as illustrated in Figure 7. Regardless of the antibiotic chosen, it is always suggested that the maximum recommended doses be used in order to ensure better penetration of the drug into dilated, structurally altered airways with accumulation of secretions.

# **Duration of treatment**

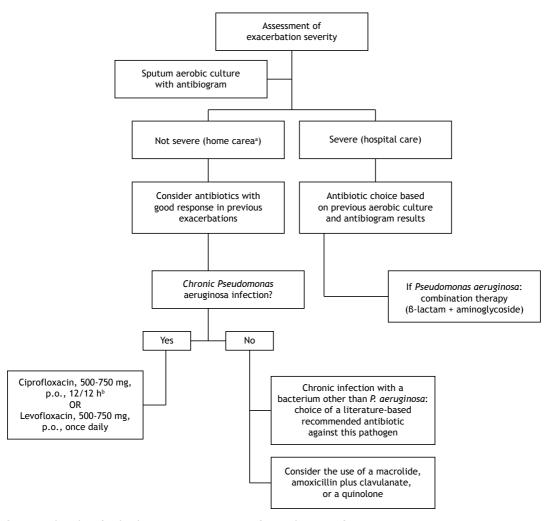
Few studies have evaluated the duration of treatment for exacerbations. Currently, 14-day to 21-day treatment courses are recommended. In mild cases, in which the patient rapidly returns to baseline symptoms after treatment initiation, a treatment course of only 10 days can be considered.<sup>(15)</sup>

There is no literature evidence on which outcomes are the best for use in determining the resolution of exacerbations. For patients with severe exacerbations, it is recommended that clinical improvement be associated with inflammatory markers and pulmonary function (spirometry or PEF). There is a significant increase in leukocytes, neutrophils, CRP, and fibrinogen in exacerbations; however, a small percentage of patients do not show inflammatory improvement by the end of treatment. Pulmonary function declines in exacerbations, and often recovers within 2 weeks of treatment completion. The greater the decline is, the greater is the risk of a long recovery period. (160-162)

#### Other therapeutic measures

There is little evidence to support the use of other medications and adjuvant measures; however, some may be considered in specific situations:

 Systemic corticosteroids: Systemic corticosteroids should be used if there is associated asthma or



**Figure 7.** Flow chart for the therapeutic management of exacerbations. <sup>a</sup>If intravenous treatment is necessary in non-severe exacerbations, consider the possibility of intravenous administration at home. <sup>b</sup>The dose of ciprofloxacin, 750 mg, 12/12 h should be reserved for severe exacerbations in patients weighing more than 50 kg.



- COPD. They may be considered in patients with hypersecretion, at low doses (0.25 to 0.5 mg/kg of prednisone or equivalent), with attention being paid to the risks of side effects.
- Inhaled bronchodilators: Inhaled bronchodilators may be added to treat patients with significant dyspnea, especially during hospitalization, always taking into consideration the possible adverse events.
- Respiratory therapy: It is recommended that exercises for bronchial hygiene be increased during an exacerbation, regardless of the technique usually used by the patient. In cases of hospitalization, daily follow-up with a physical therapist, at least two sessions per day, is indicated.
- Hyperosmolar agents: Hyperosmolar agents may be considered in order to improve bronchial hygiene. The most commonly used option is hypertonic saline, starting at 3%, with the possibility of increasing up to a concentration of 7% if well tolerated. Because of the risk of hyperosmolar-induced bronchospasm, rapid--onset bronchodilators should be used 15-30 min prior to inhalation and the patient should be supervised when using a hyperosmolar agent for the first time.

Inhaled antibiotics: Inhaled antibiotics are not routinely recommended for the treatment of exacerbations. If the patient is already using chronic inhaled antibiotics, he/she can continue the medication as long as the risks of side effects from concurrent use of inhaled and systemic antibiotic therapy are assessed. (163,164)

#### Our recommendation:

Once an exacerbation is diagnosed, the severity of the exacerbation should be determined in order to decide between home care and hospitalization. Before initiating antibiotic therapy (based on previous culture results), another sputum sample should be collected for microbiological analysis, the results of which will be used if there is no response to treatment. Adjuvant measures (use of corticosteroids, bronchodilators, respiratory therapy, and/or hypertonic agents) should be instituted based on clinical judgment.

# **FINAL CONSIDERATIONS**

Chart 6 summarizes the recommendations for the follow-up and treatment of non-cystic fibrosis bronchiectasis patients.

Chart 6. Chart of recommendations for follow-up and treatment of non-cystic fibrosis bronchiectasis patients.

	Recommendations			
Follow-up	Functional aspects		Perform spirometry with bronchodilator use every 6 months, lung volume assessment (if available) annually, and the six-minute walk test (at the physician's discretion).	
	Microbiologic aspects		Collect samples from the lower respiratory tract (sputum, for example) at regular intervals of 3-4 months and during pulmonary exacerbations for aerobic culture, as well as annually for culture for fungi and mycobacteria. If the patient is being treated with chronic macrolide therapy, culture for mycobacteria should be performed every 6 months.	
	Systemic markers		Although CRP appears to be an inflammation-related marker and is available for use in clinical practice, there is insufficient evidence to recommend its routine use to assess disease severity.	
	Severity and prognostic scores		A severity score and a prognostic estimate should be calculated at the time patients are diagnosed with bronchiectasis. Periodic calculation of the score (annually, for example) aids in therapeutic management. To date, the FACED and the E-FACED scores are the ones that have been validated for use in Brazil.	
Treatment of stable patients	Chronic airway infection	Primary infection	Immediately following the first identification of <i>P. aeruginosa</i> in the sputum of a patient, the patient should be treated with a systemic antipseudomonal antibiotic combined with an inhaled antibiotic. Follow-up sputum culture is recommended 2-4 weeks after treatment completion.	
		Chronic bronchial infection	Bronchiectasis patients with chronic <i>Pseudomonas aeruginosa</i> infection and exacerbations may benefit from and should be treated with long-term inhaled antibiotics. The choice will depend on the availability of and access to medication.	

CRP: C-reactive protein; FACED: acronym for Exacerbation,  $FEV_1$ , Age, Chronic colonization with *Pseudomonas aeruginosa*, Extent (of CT findings), and Dyspnea; BD: bronchodilator; PCV13: 13-valent pneumococcal conjugate vaccine; PPSV23: 23-valent pneumococcal polysaccharide vaccine; SBIm: *Sociedade Brasileira de Imunização* (Brazilian Immunization Association); SBPT: *Sociedade Brasileira de Pneumologia e Tisiologia* (Brazilian Thoracic Association); and BiPAP: bilevel positive airway pressure.



# Chart 6. Continued...

	Recom	mendations
Chronic inflammation	Macrolides	Use macrolides as continuous therapy for at least 6-12 months for bronchiectasis patients with at least two exacerbations per year. Prefer azithromycin. The use of macrolides may be considered, although there is no evidence, for patients with fewer than two exacerbations per year but with a history of severe exacerbations or primary or secondary immunodeficiency, those whose exacerbations have a significant impact on their quality of life, and those with more severe bronchiectasis. Active nontuberculous mycobacterial infection should be ruled out.
	Inhaled corticosteroids	There is insufficient evidence to support the routine use of inhaled corticosteroids in adults with bronchiectasis. Inhaled corticosteroid therapy may be justified in some subgroups of adults if there is associated asthma or COPD.
Bronchodilators		There is insufficient data to recommend the routine use of BDs in bronchiectasis patients without dyspnea. Long-acting BDs may be recommended if bronchiectasis is associated with asthma or COPD. Because of the potential risk of bronchospasm resulting from the use of inhaled mucoactive drugs and inhaled antibiotics, it is suggested that BDs be used prior to using these drugs.
Airway clearance	Respiratory therapy	Respiratory therapy techniques for improving mucociliary clearance should be applied and taught to all bronchiectasis patients with chronic production of secretions and/or (CT scan) signs of mucus plugging.
	Physical exercise and pulmonary rehabilitation	Refer bronchiectasis patients with exertional limitation for regular exercise and participation in pulmonary rehabilitation programs, if available.
	Osmotic agents	The use of hypertonic saline (6-7%) should be considered in bronchiectasis patients with persistent secretions despite other measures. Hypertonic saline should be first administered under supervision to assess for adverse effects (bronchospasm), which can be prevented or minimized by prior administration of a short-acting bronchodilator.
	Mucolytics	There is insufficient evidence to recommend the routine use of mucolytics in bronchiectasis patients. The use of DNase is contraindicated for adult non-cystic fibrosis bronchiectasis patients.
Vaccines		Bronchiectasis patients should receive influenza vaccine annually and should receive PCV13 and PPSV23 in the sequence recommended by the SBIm and the SBPT.
Chronic respiratory failure	Home oxygen therapy and noninvasive ventilation	In patients with chronic hypoxemia despite optimal clinical treatment, long-term home oxygen therapy is indicated. In clinically stable patients with chronic hypercapnic respiratory failure, noninvasive mechanical ventilation by BiPAP should be used as an adjuvant to cardiopulmonary rehabilitation and respiratory therapy.
CDD, C reactive protein, FACED, as	Lung transplantation	Lung transplantation should be considered for patients with FEV <sub>1</sub> < 30% of predicted or for those with higher FEV <sub>1</sub> values but with rapid lung function decline. Some factors, if present, should alert to the possibility of early referral of the patient for lung transplantation evaluation. These factors include severe and frequent exacerbations, with ICU admissions; recurrent or treatment-refractory pneumothorax or hemoptysis; chronic respiratory failure; and hypercapnia or pulmonary hypertension.

CRP: C-reactive protein; FACED: acronym for Exacerbation, FEV<sub>1</sub>, Age, Chronic colonization with *Pseudomonas aeruginosa*, Extent (of CT findings), and Dyspnea; BD: bronchodilator; PCV13: 13-valent pneumococcal conjugate vaccine; PPSV23: 23-valent pneumococcal polysaccharide vaccine; SBIm: *Sociedade Brasileira de Imunização* (Brazilian Immunization Association); SBPT: *Sociedade Brasileira de Pneumologia e Tisiologia* (Brazilian Thoracic Association); and BiPAP: bilevel positive airway pressure.



#### Chart 6. Continued...

Recommendations		
Surgical treatment	Surgical treatment should be reserved for individuals with localized bronchiectasis refractory to clinical treatment, and video-assisted thoracoscopy is the procedure of choice.	
Treatment of exacerbations	Once an exacerbation is diagnosed, the severity of the exacerbation should be determined in order to decide between home care and hospitalization. Before initiating antibiotic therapy (based on previous culture results), another sputum sample should be collected for microbiological analysis, the results of which will be used if there is no response to treatment. Adjuvant measures (use of corticosteroids, bronchodilators, respiratory therapy, and/or hypertonic agents) should be instituted based on clinical judgment.	

CRP: C-reactive protein; FACED: acronym for Exacerbation, FEV<sub>1</sub>, Age, Chronic colonization with Pseudomonas aeruginosa, Extent (of CT findings), and Dyspnea; BD: bronchodilator; PCV13: 13-valent pneumococcal conjugate vaccine; PPSV23: 23-valent pneumococcal polysaccharide vaccine; SBIm: Sociedade Brasileira de Imunização (Brazilian Immunization Association); SBPT: Sociedade Brasileira de Pneumologia e Tisiologia (Brazilian Thoracic Association); and BiPAP: bilevel positive airway pressure.

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