

Giovâni Firpo Del Duca^I

Marcelo Cozzensa da Silva^{II}

Pedro Curi Hallal^I

Disability in relation to basic and instrumental activities of daily living among elderly subjects

ABSTRACT

OBJECTIVE: To assess the prevalence of disability and associated factors in elderly, by focusing on basic and instrumental activities of daily living.

METHODS: This was a cross-sectional study on 598 subjects aged 60 years or over who were selected through two-stage cluster sampling in Pelotas, Southern Brazil, between 2007 and 2008. Basic and instrumental activities were evaluated using the Katz Index and the Lawton Scale, respectively. Disability relating to each domain was defined as the need for partial or total assistance to perform at least one activity of daily living. Poisson regression with robust variance was used in the crude and adjusted analyses, taking the cluster sampling into account.

RESULTS: The prevalence of disability relating to basic activities was 26.8% (95% CI: 23.0; 30.8). The lowest proportion of independence was in relation to controlling the urination and/or evacuation functions. In relation to instrumental activities, the prevalence of disability was 28.8% (95% CI: 24.5; 33.1), particularly in relation to moving around using means of transportation. A high proportion of the elderly subjects (21.7%) presented more than one instrumental activity with disability. In relation to basic activities, the greatest proportion presented dependence for only one activity (16.6%). In the adjusted analysis, disability relating to basic activities was associated with non-white skin color ($p=0.01$) and increasing age ($p<0.001$). Disability relating to instrumental activities was only associated with increasing age ($p<0.001$).

CONCLUSIONS: The association between disability relating to basic and instrumental activities and increasing age is an indicator of importance for enabling the health services to plan actions that aim to prevent or delay the occurrence of disability, thereby ensuring independence and better quality of life among the elderly.

DESCRIPTORS: Aged. Aging. Physical Fitness. Disabled Health. Disability. Activities of Daily Living. Cross-Sectional Studies.

^I Programa de Pós-Graduação em Epidemiologia, Faculdade de Medicina, Universidade Federal de Pelotas (UFPEL), Pelotas, RS, Brasil

^{II} Programa de Pós-Graduação em Educação Física, Escola Superior de Educação Física, UFPEL, Pelotas, RS, Brasil

Correspondence:

Giovâni Firpo Del Duca
R. Marechal Deodoro, 1160 - 3º piso, Centro
96020-220 Pelotas, RS, Brasil
E-mail: gfdelduca@gmail.com

Received: 10/14/2008

Revised: 2/10/2009

Approved: 7/27/2009

INTRODUCTION

Human aging can be understood as a universal, dynamic and irreversible process that is influenced by biological, social, psychological and environmental factors. Aging of the population is commonly more frequent in regions with greater economic development and it is a worldwide phenomenon today.⁶ Especially in developing countries, the demographic transition has been happening rapidly and abruptly. According to the World Health Organization (WHO),²⁰

there were almost 400 million people aged 60 years or over living in developing countries in 2002. It has been estimated that this number will increase to around 840 million in 2025, representing 70% of the elderly people in the world.

Among the impairments that come with advancing chronological age is disability, which is characterized as any limitation in performing an activity within the range that is considered normal for human life.¹² Studying functional capacity is useful for assessing elderly people's state of health, in view of their increased life expectancy and the new repercussions on these individuals' day-to-day routines.¹⁴ Functional capacity can be evaluated by focusing on two domains: basic activities of daily living, also known as self-care activities¹ or personal care activities,⁸ and instrumental activities of daily living, also known as mobility skills¹ or activities for maintaining the environment.⁸ The basic activities are connected with individuals' self-care, such as feeding, having a bath/shower and dressing themselves. On the other hand, the instrumental activities encompass tasks of greater complexity that often relate to individuals' social participation, such as shopping, answering the telephone and using means of transportation.

Concern for diagnosing disability in epidemiological surveys is relatively recent, especially involving analysis of both basic and instrumental activities in the same study. Such data are fundamental for creating, implementing and updating specific care programs for elderly people, since functional capacity is an important indicator of their state of health.¹⁵ Declining functional capacity is associated with mortality within this age group.³

The prevalence of disability is also affected by elderly people's lifestyles. In view of the concentration of population-based investigations in developed countries, which provide living conditions and healthcare that are better adapted for the elderly population, studies on this topic in developing countries like Brazil are necessary.

The present study had the aim of estimating the prevalence and factors associated with disability in relation to basic and instrumental activities of daily living among elderly people.

METHODS

A cross-sectional population-based study was conducted in the urban zone of Pelotas, Southern Brazil, from October 2007 to January 2008. This municipality currently has a population of around 49,000 individuals aged 60 years and over.^a

A two-stage cluster sampling process was used, taking the census tracts defined by the *Instituto Brasileiro de Geografia e Estatística* (IBGE – Brazilian Institute for Geography and Statistics)^b in the 2000 census, as the primary sampling units. The tracts were drawn systematically, with probabilities proportional to the number of households and stratification according to the mean family income of the families' heads. From each census tract drawn, an average of 11 households was systematically sampled. In the end, 126 census tracts and 1,534 households were included in the study. In each household sampled, all individuals aged 60 years or over were considered eligible for the study.

In the sample size calculations for the prevalence of and factors associated with disability in relation to basic and instrumental activities, the largest estimated sample required was 511 subjects, resulting from the association between disability in relation to basic activities and schooling level. This was obtained from the following parameters and estimates: 95% confidence interval, power of 80%, estimated prevalence of disability relating to basic activities of 20% and additional quantities of 10% for losses and refusals and 15% for adjusted analyses. A previous study^c conducted on the elderly population of Pelotas showed a ratio of 0.37 elderly people per household in the urban zone of the municipality, thus indicating that 1,381 households would need to be included in the sample.

The basic activities were evaluated using the Katz Index,¹⁰ while the instrumental activities were measured using the Lawton Scale.¹¹ These instruments were chosen because of their widespread use in studies^{3,7,17} and because of the recognition that they have received, regarding functional assessments for elderly people within primary care, in a recent document from the Brazilian Ministry of Health.^d Thus, this investigation evaluated six self-care activities (feeding, having a bath/shower, getting dressed, going to the bathroom, lying down and getting up from a bed and/or chair, and controlling the functions of urination and evacuation)

^a Ministério da Saúde. Departamento de Informática do Sistema Único de Saúde. Cadernos de Informações de saúde: Município Pelotas, RS, Brasil. Pelotas; 2009 [cited 2009 Feb 10]. Available from: tabnet.datasus.gov.br/tabdata/cadernos/RS/RS_Pelotas_Geral.xls

^b Instituto Brasileiro de Geografia e Estatística. Cartograma municipal dos setores censitários: situação 2000 [CD-ROM]. Rio de Janeiro; 2000.

^c Gazalle FK. Prevalência e fatores associados a sintomas depressivos na população de 60 anos ou mais em Pelotas, RS [master's dissertation]. Pelotas: Universidade Federal de Pelotas; 2002.

^d Ministério da Saúde. Secretaria de Atenção à Saúde. Departamento de Atenção Básica. Envelhecimento e saúde da pessoa idosa. Brasília; 2006.

and eight instrumental activities (using the telephone, going to distant places by using a means of transportation, shopping, tidying up the home, washing clothes, preparing meals, taking medications and managing money). For each activity of daily living evaluated, three alternative responses were proposed, relating to the categories of independence, need for partial assistance or need for full assistance/inability to perform the activity. In cases in which the interviewee said that he did not perform a given activity during his day-to-day routine, he was asked to think about doing this on a public holiday or weekend. If the doubt persisted, because the interviewee really did not carry out the activity under investigation, he was asked whether, if it were necessary, he would do that activity without another person's assistance. Disability relating to the basic and instrumental activities was defined in the same manner: need for partial or full assistance for at least one of the daily activities investigated.

The independent variables studied were the following: sex (male or female); age (categorized into five groups: 60-64; 65-69; 70-74; 75-79; or ≥ 80 completed years); self-reported skin color (white or mixed/black/others); current marital status (dichotomized into single/separated/widowed or married/stable partnership); schooling level (categorized into four groups: 0-4; 5-8; 9-11; or ≥ 12 completed years); and economic level (in accordance with the standardized questionnaire of the Brazilian Association of Survey Companies,^a from which scores divided into quintiles were obtained).

Descriptive statistics were used to calculate proportions and their respective 95% confidence intervals (95% CI) for categorical variables, along with means, amplitudes and standard deviations (SD) for numerical variables. In the crude analysis, the Pearson chi-square and linear trend tests were used, and values with $p \leq 0.05$ were taken to be statistically significant. In the adjusted analysis, Poisson regression with robust variance was used and the results were expressed as prevalence ratios.² For statistical modeling, the strategy of backward selection and a critical level of $p \leq 0.20$ were used for variables to remain in the model, to control for confounding factors. All the analyses took into consideration the cluster sampling design.

The Epi Info software, version 6.04d was used for double data entry, with the aim of checking for possible inconsistencies. The data analysis was performed using the Stata software, version 9.0.

The research protocol was approved by the Research Ethics Committee of the School of Medicine of the *Universidade Federal de Pelotas* and the ethical criteria of the Declaration of Helsinki were respected.

RESULTS

Out of the 644 eligible subjects, 46 (7.1%) were considered to be losses or refusals (23 men and 23 women). Among the 598 subjects interviewed, 91.8% answered the questionnaire by themselves and the others were aided by a caregiver or other person responsible for the elderly subject.

A majority of the participants were women (62.9%). The subjects' ages ranged from 60 to 104 years, with a mean age of 69.4 years (SD = 7.5) for the men and 71.0 years (SD = 9.3) for the women. Just over 16% of the elderly people were 80 years old or over, and there were twice as many women as men in this age group. Most of the interviewees said that their skin color was white (80.1%). Regarding their current marital status, men and women had different frequencies: while 80.2% of the men said they were married or in a stable relationship, only 34.7% of the women were in this category. Regarding schooling, 27.5% of the men had attended school for nine years or more, while 18.4% of the women had done this. Table 1 shows the description of the whole sample and the stratification according to sex for the independent variables studied.

Table 2 presents each of the basic and instrumental activities of daily living in relation to the elderly subjects' degrees of dependence. Among self-care activities, the lowest proportions of independence were observed in relation to controlling the functions of urination and/or evacuation (78.7%), followed by getting dressed (90.1%) and having a bath/shower (91.1%). Regarding the instrumental activities, the elderly people were least independent in relation to moving around using a means of transportation (82.4%), shopping (83.9%) and washing clothes (84.1%).

The Figure shows the frequencies of activities in which the elderly subjects presented disability in relation to the basic and instrumental domains. It was noted among the individuals with disabilities that the presence of this outcome in just one basic activity was much more frequent than the presence of this outcome in just one instrumental activity (16.6% versus 7.4%). Among the 99 elderly subjects (16.6%) who presented disability relating to just one basic activity, 85 (85.9%) reported that they could not fully control the functions of urination and/or evacuation. On the other hand, greater accumulations of instrumental activities for which they present disability were observed, such that 10.4% of the subjects reported disabilities relating to two to four activities and 11.3% presented five or more instrumental activities for which they were disabled.

The prevalence of disability relating to basic activities was 26.8% (95% CI: 23.0;30.8) and for instrumental

^a Associação Brasileira de Empresas de Pesquisa. Critério de Classificação Econômica Brasil. São Paulo; 2003 [cited 2007 Jun 16]. Available from: http://www.abep.org/codigosguias/ABEP_CCEB_2003.pdf

Table 1. Sociodemographic characteristics of the elderly people studied. City of Pelotas, Southern Brazil, 2007-2008.

Variable	Men (n = 222)		Women (n = 376)		Total (n = 598)	
	n	%	n	%	n	%
Age (years)						
60 – 64	75	33.8	115	30.6	190	31.8
65 – 69	44	19.8	84	22.3	128	21.4
70 – 74	47	21.2	59	15.7	106	17.7
75 – 79	34	15.3	43	11.4	77	12.9
≥ 80	22	9.9	75	20.0	97	16.2
Skin color (self-reported)						
White	185	83.7	291	78.0	476	80.1
Mixed/Black/Others	26	16.3	82	22.0	118	19.9
Current marital status						
Married/Stable partnership	178	80.2	130	34.7	308	51.6
Single/Separated/Widowed	44	19.8	245	65.3	289	48.4
Schooling (completed years)						
0 – 4	91	41.0	211	56.3	302	50.6
5 – 8	70	31.5	95	25.3	165	27.6
9 – 11	26	11.7	28	7.5	54	9.1
≥ 12	35	15.8	41	10.9	76	12.7
Economic level in quintiles ^{a, b}						
1 (poorest)	37	17.1	83	22.6	120	20.5
2	43	19.8	91	24.7	134	22.9
3	41	18.9	74	20.1	115	19.7
4	54	24.8	59	16.0	113	19.3
5 (richest)	42	19.4	61	16.6	103	17.6

^a Variable with the greatest number of unknown values for men and women: 5 and 8, respectively.

^b Score for goods as used by the Brazilian Association of Survey Companies.

activities, it was 28.8% (95% CI: 24.5;33.1). The intraclass correlation coefficients were, respectively, 0.015 and 0.073, with design effects of 1.10 and 1.36. A majority of the elderly subjects (60%) did not present disabilities relating to any of the domains, while 11% presented dependence only for basic activities, 13% presented dependence only for instrumental activities and 16% presented disabilities in both domains.

Given that the factors associated with disability relating to basic and instrumental activities were similar between the sexes, only analyses for the whole sample were presented. In the crude analysis on disability relating to basic activities, the following were associated with the outcome: female sex, mixed/black/other skin color and current marital status of being single/separated/widowed. In the same analysis, disability was seen to present a direct association with age and an inverse association with schooling level. However, in the adjusted analysis, the outcome was only associated with mixed/black/other skin color ($p = 0.01$) and with increasing age ($p < 0.001$). Thus, the prevalence of disability in relation to basic activities among individuals

aged 80 years or over was 3.46 times higher than the prevalence among those aged 60 to 64 years.

In the crude analysis on disability relating to instrumental activities, female sex and conjugal situation of being single/separated/widowed presented greatest risk of the outcome. Furthermore, tendencies towards increased prevalence of the outcome with increasing age and decreasing economic and schooling levels were demonstrated. However, after adjustment, disability relating to instrumental activities was only associated with increasing age ($p < 0.001$).

DISCUSSION

The process of determining the presence of and interpreting disability is complex because of the great variety and lack of standardization between the instruments used,¹³ along with differences in the cutoff points used in analyzing the results. This ends up adding difficulty to interpretations and comparisons of the findings.

A recent study¹⁷ carried out in seven countries in Latin America and the Caribbean among elderly people aged

Table 2. Description of the degree of dependence in relation to the basic and instrumental activities of daily living among elderly people. City of Pelotas, Southern Brazil, 2007-2008.

Activity	Independent individuals		Individuals needing partial assistance		Individuals needing full assistance or unable to perform the activity	
	n	%	n	%	n	%
Basic activities						
Having a bath/shower	545	91.1	16	2.7	37	6.2
Getting dressed	539	90.1	29	4.9	30	5.0
Going to the bathroom	567	94.9	14	2.3	17	2.8
Lying down on and getting up from bed/chair	552	92.3	31	5.2	15	2.5
Feeding	581	97.2	9	1.5	8	1.3
Urination and/or evacuation	471	78.7	108	18.1	19	3.2
Instrumental activities						
Using the telephone ^a	522	87.4	28	4.7	47	7.9
Using means of transportation	493	82.4	35	5.9	70	11.7
Shopping	502	83.9	25	4.2	71	11.9
Tidying the home	509	85.2	21	3.5	68	11.4
Preparing meals	533	89.1	13	2.2	52	8.7
Washing clothes	503	84.1	16	2.7	79	13.2
Managing money	528	88.2	29	4.9	41	6.9
Taking medications	520	86.9	35	5.9	43	7.2

^a One unknown value

75 years or over found that the greatest prevalences of disability relating to basic activities were in Chile (34.7%), Mexico (30.2%), Argentina (32.1%) and Brazil (28.6%). With regard to instrumental activities, the occurrences of disability were greatest in Brazil (33.8%), Chile (30.3%), Argentina (27.6%) and Cuba (26.7%). The variation in the prevalences of the outcomes studied among the countries was explained by differences in the numbers of years of schooling among the target population, the environmental characteristics of the infrastructure provided for elderly people in the cities investigated and cultural factors relating to the protection provided for elderly people in certain places.

In a comparison between different regions of Brazil,¹⁴ greatest prevalence of disability was found among elderly women in the northern region (19.6%). The lowest prevalence was in the southern region (14.7%). These findings were probably due to regional disparities relating to disability, depending on demographic, socioeconomic, behavioral and health profiles of these two populations.

In the present study, the prevalences of disability relating to basic and instrumental activities were very similar, and this was also found in a study on elderly people living in the city of São Paulo, Southeastern Brazil.¹⁷ Because of the use of different cutoff points in the literature, comparisons between the prevalences

of disability relating to the two types of activity are complex. Previous Brazilian studies^{5,16} found that more than half of elderly people were completely independent regarding basic activities of daily living, and the findings from the present study are in line with those results. However, in our study, the proportions of individuals with disability relating just to basic or instrumental activities stood out. Thus, it becomes important to evaluate the different domains of functional capacity, since a considerable proportion of our elderly subjects did not present aggregation of disability between basic and instrumental activities.

With regard to self-care activities, the highest prevalence of disability related to controlling the functions of urination and/or evacuation, followed by the acts of getting dressed and having a bath/shower. Among the individuals with disability relating to basic activities, the great majority presented disability in only one activity. Most of these cases consisted of urinary and/or fecal incontinence, which generally are seen erroneously as part of the natural process of aging among the population. Among the instrumental activities, the most frequent occurrences of disability were in relation to moving around using a means of transportation, shopping and washing clothes, respectively. Contrary to what was seen in relation to basic activities, disability relating to instrumental activities mostly occurred in an accumulated manner, which depicts the complexity

Table 3. Crude and adjusted analysis on disability in relation to basic and instrumental activities of daily living, according to independent variables. City of Pelotas, Southern Brazil, 2007-2008.

Variable	Disability (%)	Crude prevalence ratio ^a (95% CI)	p	Adjusted prevalence ratio ^b (95% CI)	p
Basic activities					
Sex			0.05		0.19
Male	22.1	1.00		1.00	
Female	29.5	1.34 (1.00;1.80)		1.21 (0.91;1.62)	
Age (years)			<0.001 ^c		<0.001 ^c
60 – 64	15.3	1.00		1.00	
65 – 69	18.8	1.23 (0.71;2.12)		1.19 (0.68;2.06)	
70 – 74	31.1	2.04 (1.24;3.34)		2.06 (1.26;3.37)	
75 – 79	27.3	1.79 (1.09;2.94)		1.79 (1.08;2.97)	
≥80	54.6	3.58 (2.34;5.48)		3.46 (2.25;5.33)	
Skin color (self-reported)			0.03		0.01
White	24.4	1.00		1.00	
Mixed/Black/Others	34.8	1.43 (1.03;1.96)		1.46 (1.08;1.96)	
Current marital status			0.02		0.86
Married/Stable partnership	22.4	1.00		1.00	
Single/Separated/Widowed	31.5	1.41 (1.06;1.87)		1.03 (0.75;1.41)	
Schooling (completed years)			0.05 ^c		0.37 ^c
0 – 4	30.8	1.00		1.00	
5 – 8	27.3	0.89 (0.65;1.22)		1.03 (0.75;1.43)	
9 – 11	13.0	0.42 (0.21;0.85)		0.56 (0.26;1.22)	
≥12	19.7	0.64 (0.33;1.24)		0.82 (0.45;1.50)	
Economic level in quintiles			0.71 ^c		0.40 ^c
1 (poorest)	25.8	1.00		1.00	
2	27.6	1.07 (0.71;1.61)		1.23 (0.81;1.87)	
3	33.9	1.31 (0.88;1.96)		1.50 (1.00;2.23)	
4	19.5	0.75 (0.44;1.29)		0.93 (0.54;1.59)	
5 (richest)	27.2	1.05 (0.64;1.73)		1.42 (0.87;2.33)	
Instrumental activities					
Sex			0.02		0.20
Male	23.9	1.00		1.00	
Female	31.7	1.33 (1.05;1.68)		1.16 (0.92;1.47)	
Age (years)			<0.001 ^c		<0.001 ^c
60 – 64	13.2	1.00		1.00	
65 – 69	15.8	1.20 (0.66;2.18)		1.15 (0.63;2.09)	
70 – 74	24.5	1.86 (1.12;3.11)		1.84 (1.11;3.04)	
75 – 79	39.0	2.96 (1.97;4.46)		2.83 (1.88;4.27)	
≥ 80	73.2	5.56 (3.69;8.38)		5.20 (3.44;7.86)	
Skin color (self-reported)			0.37		0.28
White	27.5	1.00		1.00	
Mixed/Black/Others	32.5	1.18 (0.82;1.70)		1.19 (0.86;1.66)	
Current marital status			<0.001		0.63
Married/Stable partnership	21.8	1.00		1.00	
Single/Separated/Widowed	36.1	1.66 (1.27;2.17)		1.07 (0.82;1.39)	

To be continued

Table 3 continuation

Variable	Disability (%)	Crude prevalence ratio ^a (95% CI)	p	Adjusted prevalence ratio ^b (95% CI)	p
Instrumental activities					
Schooling (completed years)			0.004 ^c		0.58 ^c
0 – 4	36.9	1.00		1.00	
5 – 8	22.4	0.61 (0.45;0.83)		0.82 (0.60;1.10)	
9 – 11	14.8	0.40 (0.20;0.81)		0.88 (0.41;1.86)	
≥ 12	19.7	0.54 (0.31;0.94)		0.93 (0.56;1.52)	
Economic level in quintiles			0.03 ^c		0.16 ^c
1 (poorest)	34.5	1.00		1.00	
2	32.1	0.93 (0.64;1.35)		0.99 (0.69;1.42)	
3	33.9	0.98 (0.68;1.42)		1.04 (0.74;1.45)	
4	18.6	0.54 (0.33;0.89)		0.63 (0.41;0.97)	
5 (richest)	25.2	0.73 (0.48;1.12)		0.89 (0.60;1.31)	

^a Crude prevalence ratio

^b Adjusted prevalence ratio

^c Linear trend

of carrying out these activities. These results resemble those of a recent Brazilian study,¹⁹ which among various activities of daily living, found greatest frequencies of disability relating to the following basic activities: cutting toenails, having a bath/shower and getting dressed; and to the following instrumental activities: shopping, going up and down stairs and taking medicines at the right time.

Among the independent variables investigated, an association was found between disability relating to

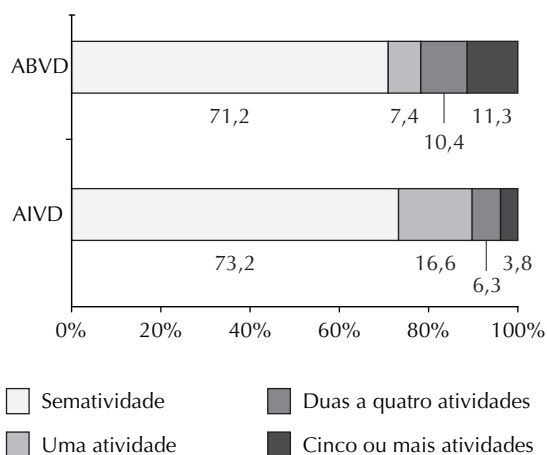


Figure 1. Frequencies of activities in which the elderly subjects presented disability in relation to the basic and instrumental domains (basic activities of daily living, BADLs, and instrumental activities of daily living, IADLs). City of Pelotas, Southern Brazil, 2007-2008.

basic activities and mixed/black/other skin color. In the specific case of the population studied, which was from a developing country, this finding needs to be interpreted with caution, given the social inequalities that permeate society, thereby differentiating the exposures over the course of life according to ethnic differences. One hypothesis for such an association would be that it is influenced by socioeconomic level, but even after adjusting for economic and schooling levels in the analyses, the association persisted. In addition, the interaction between skin color and economic level was tested and no interaction was found ($p = 0.98$).

Both for basic activities and for instrumental activities, advancing age was associated with greater occurrences of disability. Chronological age progression, along with the aging process itself are directly related to higher levels of disability, and this has been well described in the literature.^{3,8,18,19}

Like some other studies,^{9,18} the present study did not find that disability relating to basic and instrumental activities did not present any association with female sex, or even with worse economic and schooling levels. The significant effect observed in the crude analysis in relation to women and individuals with worse socioeconomic conditions disappeared in the adjusted analysis because of the presence of the confounding factor of age.

A recent publication from WHO focusing on population aging²⁰ sought to give advice aimed at active longevity, based on the trio of participation, health and security. Participation should be continuous with regard to social, economic, spiritual and civic questions, and

not just regarding the capacity to be physically active or to be part of the labor force. Concerning health, the WHO publication emphasizes the importance of low occurrences of disabilities and chronic diseases, along with access to social and health services for those who really need assistance. Regarding social, physical and financial security, the perspective that should be taken is one that aims to ensure protection, dignity and assistance for the most elderly segment of the population. In Brazil, federal laws such as the Statute for the Elderly^a have been created with the intention of guaranteeing comprehensive care and attention through the *Sistema Único de Saúde* (Brazilian National Health System), with emphasis on promoting healthy aging and maintaining elderly people's functional capacity, among other aspects. Such actions are indicative of growing concern among healthcare bodies regarding attention towards elderly people's health and living conditions, and especially towards preservation of functional capacity.

One important point that should be taken into consideration regarding the present study is the low percentage of non-respondents (7.1%). This minimized the selection bias and contributed towards the internal validity of the study. Moreover, evaluation of the two domains of functional capacity enabled greater comprehension of prevalences, associated factors and relationships between accumulations of disabilities relating to self-care and instrumental activities.

Nonetheless, certain limitations of the present study need to be noted. Firstly, it was decided not to analyze certain behavioral and health-related variables of elderly people as potential factors associated with disability. In addition, non-inclusion of individuals living in long-term institutions for elderly people may have underestimated the prevalences of the outcomes.

However, after checking the unpublished records of the Municipal Health Department of Pelotas, it was seen that there were around 400 elderly people living in such institutions, thus representing less than 1% of this age group within the municipality. Furthermore, in the instrument applied, it was implicit that the activities investigated would form part of the interviewees' day-to-day routine. Although it was rare for this perspective not to be confirmed, the elderly individuals in such cases were encouraged to think of the possibility of whether, if necessary, they would perform such tasks without help from another person.

The confirmation that the human process of population aging is growing exponentially in middle and low-income countries strengthens the need for preventive actions focusing on the health and living conditions of the elderly population. Public facilities with adequate and safe infrastructure for leisure activities, along with promotion of physical activity groups for elderly people, are options that have been proven to provide improvements in such individuals' quality of life.⁴

Disability is a strong predictor of mortality among elderly populations.³ This should therefore be taken into account in routine diagnostic assessments made by healthcare professionals who deal with this target population. Elderly people's functional capacities are an important indicator of their degree of independence, and of the need for preventive measures or even therapeutic interventions that reduce the mechanisms affecting the decline in individuals' abilities to perform different day-to-day physical and mental functions. The great challenge for public health over the coming decades lies in diagnosing and preventing the possible risks associated with disability, within the search for longevity with greater independence, autonomy and quality of life for elderly people.

^a Brasil. Lei no 10.741, de 1º de outubro de 2003. Dispõe sobre o Estatuto do Idoso e dá outras providências. Diário Oficial Uniao. 3 out 2003;Seção 1:1-6.

REFERENCES

1. Aijänseppä S, Notkola IL, Tjihuis M, van Staveren W, Kromhout D, Nissinen A. Physical functioning in elderly Europeans: 10 year changes in the north and south: the HALE project. *J Epidemiol Community Health*. 2005;59(5):413-9. DOI: 10.1136/jech.2004.026302
2. Barros AJ, Hirakata VN. Alternatives for logistical regression in cross-sectional studies: an empirical comparison of models that directly estimate the prevalence ratio. *BMC Med Res Methodol*. 2003;3:21. DOI: 10.1186/1471-2288-3-21
3. Ben-Ezra M, Shmotkin D. Predictors of mortality in the old-old in Israel: the Cross-sectional and Longitudinal Aging Study. *J Am Geriatr Soc*. 2006;54(6):906-11. DOI: 10.1111/j.1532-5415.2006.00741.x
4. Benedetti T, Gonçalves L, Mota J. Uma proposta de política pública de atividade física para idosos. *Texto Contexto Enferm*. 2007;16(3):387-98. DOI: 10.1590/S0104-07072007000300003
5. Coelho Filho JM, Ramos LR. Epidemiologia do envelhecimento no Nordeste do Brasil: resultados de inquérito domiciliar. *Rev Saude Publica*. 1999;33(5):445-53. DOI: 10.1590/S0034-89101999000500003
6. Costa MFFL, Uchoa E, Guerra HL, Firmo JO, Vidigal PG, Barreto SM. Estudo de Bambuí sobre saúde e envelhecimento: metodologia e resultados preliminares de coorte de estudo de idosos no Brasil. *Rev Saude Publica*. 2000;34(2):126-35. DOI: 10.1590/S0034-89102000000200005
7. Deschamps V, Astier X, Ferry M, Rainfray M, Emeriau JP, Barberger-Gateau P. Nutritional status of healthy elderly persons living in Dordogne, France, and relation with mortality and cognitive or functional decline. *Eur J Clin Nutr*. 2002;56(4):305-12. DOI: 10.1038/sj.ejcn.1601311
8. Espejo Espejo J, Martinez de la Iglesia J, Aranda Lara JM, Rubio Cuadrado V, Enciso Berge I, Zunzunegul Pastor MV, et al. Capacidad funcional en mayores de 60 años y factores sociosanitarios asociados (proyecto ANCO). *Aten Primaria*. 1997;20(1):3-11.
9. Giacomini K, Peixoto S, Uchoa E, Lima-Costa M. Estudo de base populacional dos fatores associados à incapacidade funcional entre idosos na Região Metropolitana de Belo Horizonte, Minas Gerais, Brasil. *Cad Saude Publica*. 2008;24(6):1260-70. DOI: 10.1590/S0102-311X2008000600007
10. Katz S, Ford AB, Moskowitz RW, Jackson BA, Jaffe MW. Studies of Illness in the Aged. the Index of Adl: a Standardized Measure of Biological and Psychosocial Function. *JAMA*. 1963;185:914-9.
11. Lawton MP, Brody EM. Assessment of older people: self-maintaining and instrumental activities of daily living. *Gerontologist*. 1969;9(3):179-86.
12. Murray C, Lopez A, editors. The global burden of disease. Boston: Harvard University Press; 1996.
13. Paixão Jr CM, Reichenheim ME. Uma revisão sobre instrumentos de avaliação do estado funcional do idoso. *Cad Saude Publica*. 2005;21(1):7-19. DOI: 10.1590/S0102-311X2005000100002
14. Parahyba MI, Veras R, Melzer D. Incapacidade funcional entre as mulheres idosas no Brasil. *Rev Saude Publica*. 2005;39(3):383-90. DOI: 10.1590/S0034-89102005000300008
15. Ramos LR. Fatores determinantes do envelhecimento saudável em idosos residentes em centro urbano: Projeto Epidoso, São Paulo. *Cad Saude Publica*. 2003;19(3):793-8. DOI: 10.1590/S0102-311X2003000300011
16. Ramos LR, Rosa TE, Oliveira ZM, Medina MC, Santos FR. Perfil do idoso em área metropolitana na região sudeste do Brasil: resultados de inquérito domiciliar. *Rev Saude Publica*. 1993;27(2):87-94. DOI: 10.1590/S0034-89101993000200003
17. Reyes-Ortiz CA, Ostir GV, Pelaez M, Ottenbacher KJ. Cross-national comparison of disability in Latin American and Caribbean persons aged 75 and older. *Arch Gerontol Geriatr*. 2006;42(1):21-33. DOI: 10.1016/j.archger.2005.06.006
18. Rosa TE, Benicio MH, Latorre MR, Ramos LR. Fatores determinantes da capacidade funcional entre idosos. *Rev Saude Publica*. 2003;37(1):40-8. DOI: 10.1590/S0034-89102003000100008
19. Tavares DMS, Pereira GA, Iwamoto HH, Miranzzii SSC, Rodrigues LR, Machado ARM. Incapacidade funcional entre idosos residentes em um município do interior de Minas Gerais. *Texto Contexto Enferm*. 2007;16(1):32-9. DOI: 10.1590/S0104-07072007000100004
20. World Health Organization. Envelhecimento ativo: uma política de saúde. Trad. de S Gontijo. Brasília: Organização Pan-Americana da Saúde; 2005.