

Comparing two versions of a non-linear model for simulating leaf number and developmental stages in maize based on air temperature

Comparativo de duas versões de modelo não-linear para a simulação do número de folhas e dos estágios de desenvolvimento do milho, baseado na temperatura do ar

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ABSTRACT

The Wang and Engel (WE) model simulates crop development considering the non-linear response of plant development to temperature. Daily air temperature is the input for the temperature response function $f(T)$ in the WE model, and because there are several approaches for computing daily temperatures, there are several ways to calculate the $f(T)$. The objective of this study was to compare two versions of the WE model for simulating leaf number and developmental stages in maize, considering two approaches for imputing daily air temperature (daily mean air temperature and daily minimum/maximum air temperature). A two-year field experiment with the maize variety BRS Missões sown in several sowing dates was conducted in Santa Maria, Rio Grande do Sul State, Brazil, during the 2005-2006 and 2006-2007 growing seasons. The $f(T)$ in the WE model was calculated using daily mean air temperature calculated as the arithmetic average of daily minimum (TN) and maximum (TX) air temperatures (WE_{Tmean}), and calculating an $f(T)$ using TN and an $f(T)$ using TX and then averaging the two $f(T)$ s (WE_{Tmm}). Ligule and tip leaf number, and silking and physiological maturity developmental stages measured in the 2005-2006 growing season were used to estimate model coefficients and the ones measured in the 2006-2007 growing season were used as independent data sets to evaluate models. Predictions of ligule and tip leaf number, silking and physiological maturity of the maize variety BRS Missões were better with the WE_{Tmm} model than with the WE_{Tmean} model.

Key words: crop models, *Zea mays*, leaf number, phenology.

RESUMO

O modelo Wang e Engel (WE) simula o desenvolvimento das culturas considerando uma resposta não-linear do desenvolvimento das plantas à temperatura. A temperatura diária do ar é o dado de entrada na função de resposta à temperatura $f(T)$ no modelo WE e, em função de haver várias maneiras de calcular a temperatura diária, há várias maneiras de calcular a $f(T)$. O objetivo deste estudo foi comparar duas versões do modelo WE para a simulação do número de folhas e dos estágios de desenvolvimento em milho, considerando dois métodos de entrada da temperatura diária do ar (temperatura média diária do ar e temperatura mínima/máxima diária do ar). Um experimento de campo com a variedade de milho BRS Missões, semeado em várias datas de semeadura, foi conduzido em Santa Maria, Rio Grande do Sul, Brasil, durante os anos agrícolas 2005-2006 e 2006-2007. A $f(T)$ no modelo WE foi calculada usando-se a temperatura média diária do ar calculada pela média aritmética das temperaturas mínima (TN) e máxima (TX) diárias do ar (WE_{Tmean}) e pela média de $f(T)$ usando TN e pela de $f(T)$ usando TX (WE_{Tmm}). O número de folhas expandidas e totais e os estágios de desenvolvimento (embonecamento e maturidade fisiológica) coletados no ano agrícola 2005-2006 foram usados para estimarem-se os coeficientes dos modelos; por sua vez, os estágios coletados no ano agrícola 2006-2007 foram usados como dados independentes para avaliar os modelos. A simulação do número de folhas expandidas e totais, do embonecamento e da maturidade fisiológica da variedade de milho BRS Missões foi melhor com o modelo WE_{Tmm} do que com o modelo WE_{Tmean} .

Palavras-chave: modelos agrícolas, *Zea mays*, número de folhas, fenologia.

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INTRODUCTION

Plant growth and development are different but related processes. Plant growth refers to irreversible increase in the organ or in the whole plant physical dimension such as length, area, volume and weight, whereas plant development refers to processes related to cell differentiation, organ initiation (organogenesis), organ appearance (morphogenesis), and extends to crop senescence (HODGES, 1991; WILHELM & McMASTER, 1995). Leaf appearance rate (LAR), leaf number (LN), date of developmental stages and duration of developmental phases are examples of development parameters of interest in many agronomic studies (AMIR & SINCLAIR, 1991; MATTHEWS et al., 1994; BIRCH et al., 1998).

Temperature is a major environmental factor that drives LAR and development rate (r) in maize (HESKETH & WARRINGTON, 1989; WHITE, 2001). Temperature effects on plant development are often assumed to be linear in the well-known thermal time approach, with units of °C day (GILMORE & ROGERS, 1958; ARNOLD, 1960). A linear temperature response is often preferred because it is simple to implement, it has fewer coefficients, and it works well on many practical situations where air temperatures fall into the linear response of development to temperature range (XUE et al., 2004). However, the linear approach may fail under the situations that are not usual, such as in early and late sowings (when cool temperatures are more frequent), and under climate change scenarios (when high temperatures are much more frequent than under current climate). In these situations, response of biological processes, including plant development, to temperature falls into the non-linear response of development to temperature range (CUTFORTH & SHAYKEWICH, 1990; YIN et al., 1995; STRECK et al., 2003a, b).

Plant development is simulated in the Wang and Engel (WE) model considering the non-linear effects of temperature on development (WANG & ENGEL, 1998). The temperature response function [$f(T)$] in the WE model ranges from zero to one and is described by a beta function that has three coefficients with biological meaning, i.e. the cardinal temperatures (minimum, optimum, and maximum) for development. Another feature of the WE model is that environmental factors and genetic factors are combined with the multiplicative approach. The multiplicative approach is more biologically sound to describe the interactions between plant development and environmental factors than other approaches such as the limiting factor and the additive approaches (STRECK et al., 2003a).

The WE model was first used to simulate development and LAR in winter wheat (WANG & ENGEL, 1998; STRECK et al., 2003a; XUE et al., 2004). Further studies extended the applications of the WE model to simulate LAR and developmental stages to other crops such as muskmelon (STRECK et al., 2006), potato (STRECK et al., 2007a, b), eucalyptus seedlings (MARTINS & STRECK, 2007), rice (STRECK et al., 2008a), maize (STRECK et al., 2008b), and soybean (SETIYONO et al., 2007). In these studies, predictions of LN and developmental stages were better with the WE model than with the thermal time approach.

When using the WE model, both LAR and development rate are calculated on a daily basis, i.e., at one day time step, and the input for the $f(T)$ is daily air temperature (STRECK et al., 2003a, b; XUE et al., 2004). Daily air temperature records available at meteorological stations vary from minimum (TN) and maximum (TX) daily temperatures to hourly temperature values over 24h. Consequently, there are several ways to input temperature values for calculating the $f(T)$ in the WE model, varying from using the daily mean temperature (T_{mean}) calculated as the average of TN and TX (STRECK et al., 2007a, b) or as the average of hourly values over 24h (STRECK et al., 2003a, b) to calculating the $f(T)$ for each TN and TX or for each of the 24 hourly values and then average the $f(T)$ values (XUE et al., 2004). When using T_{mean} for calculating $f(T)$, T_{mean} based on 24h readings represent better the true T_{mean} than based on TN and TX (STRECK et al., 2003a, b; XUE et al., 2004). However, when using a non-linear temperature response function [$f(T)$], like the WE model, it is more appropriate to calculate the $f(T)$ for each daily temperature values (24h temperature or TN and TX) and then average the $f(T)$ values than average the daily temperatures first, then calculate $f(T)$ (XUE et al., 2004).

In a two-year field experiment with winter wheat, the prediction of LN, represented by the Haun Stage, with the WE model was tested considering the $f(T)$ calculated for TN and TX and then averaged, and considering the $f(T)$ calculated from T_{mean} obtained by averaging hourly temperature values over 24h (XUE et al., 2004). The results of this study were not consistent in the two growing seasons, with better predictions of LN in one growing season when the $f(T)$ was calculated for TN and TX and then averaged, and better predictions of LN in the other growing season when the $f(T)$ was calculated with T_{mean} averaged over 24h. In the study by XUE et al. (2004) the option of calculating $f(T)$ from T_{mean} as the average of TN and TX was not considered. STRECK et al. (2003a, b) used the $f(T)$ calculated from T_{mean} obtained by averaging

24h values for simulating development stages in winter wheat. More recently, the $f(T)$ of the WE model was calculated using T_{mean} calculated as the arithmetic average of TN and TX in muskmelon (STRECK et al., 2006), potato (STRECK et al., 2007a, b), eucalyptus seedlings (MARTINS & STRECK, 2007), rice (STRECK et al., 2008a), and soybean (SETIYONO et al., 2007). Therefore, the comparison of the WE model using the T_{mean} as the average of TN and TX for calculating $f(T)$ with the WE model using TN and TX first and then averaging $f(T)$ values has not been performed yet, which constituted the rationale for this study. Our hypothesis was that the predictions of LN and developmental stages in maize with the WE model are better when the $f(T)$ is calculated for TN and TX and then averaged the two $f(T)$ values than when $f(T)$ is calculated from T_{mean} . The underlying basis for this hypothesis is that, in the field, TN and TX fall much more often into the non-linear response of development to temperature range than the daily mean temperature.

The objective of this study was to compare two versions the WE model for simulating LN and developmental stages in maize considering two approaches for inputting daily air temperatures (daily mean temperature and daily minimum/maximum air temperatures).

MATERIAL AND METHODS

Data used in this study are from a two-year field experiment conducted at the Research Area, Plant Science Department, Federal University of Santa Maria, RS, Brazil (latitude: 29°43'S, longitude: 53°42'W, altitude: 95m) during the 2005-2006 and 2006-2007 growing seasons. During the 2005/2006 growing season, sowing dates (day/month/year) were 21/09/2005, 20/10/2005, 29/11/2005, 04/01/2006, 07/02/2006, 16/03/2006 and 12/04/2006, and during the 2006/2007 growing season, sowing dates were: 23/08/2006, 27/09/2006, 30/10/2006, 30/11/2006, 08/01/2007, 13/02/2007 and 15/03/2007. The maize variety BRS Missões, which is a recommended genotype for this location, was used in the experiment.

The experimental design was a randomized complete block with six replications. The experimental unit was a plot 2.4m wide and 5.4m long, with three rows in an E-W direction. Plant spacing was 0.8m among rows and 0.21m within rows, with a plant density of 6plants m^{-2} . The two outside rows were border rows.

Emergence (EM) date was the average date when 50% of the plants were emerged. One week after EM, three plants located in the center row in each plot were randomly selected and tagged with colored wires. These plants were used to count the number of fully

expanded leaves (visible ligule=ligule LN) and the number of leaf tips (tip LN) once a week, and to record the date of silking (SI) and physiological maturity (PM) of the uppermost ear based on RITCHIE et al. (1997). Daily minimum (TN) and maximum (TX) air temperatures were measured by a standard meteorological station (Brazilian National Weather Service) located at about 200m from the plots.

The WE model (WANG & ENGEL, 1998) was used to simulate LAR and r in maize. The general form of the WE model for LAR is: $LAR = LAR_{\text{max}} f(T)$, where LAR is the daily leaf appearance rate (leaves day^{-1}), LAR_{max} is the maximum daily leaf appearance rate (leaves day^{-1}), and $f(T)$ is a dimensionless temperature response function (varying from zero to one), for LAR. The $f(T)$ is a beta function: $f(T) = [2(T - T_{\text{min}})^{\alpha} (T_{\text{opt}} - T_{\text{min}})^{1-\alpha} - (T - T_{\text{min}})^{2\alpha}] (T_{\text{opt}} - T_{\text{min}})^{-2\alpha}$ for $T_{\text{min}} \leq T \leq T_{\text{opt}}$ and $f(T) = 0$ for $T < T_{\text{min}}$ or $T > T_{\text{max}}$; $\alpha = \ln(2) \{ \ln[(T_{\text{max}} - T_{\text{min}}) / (T_{\text{opt}} - T_{\text{min}})] \}^{-1}$, where T_{min} , T_{opt} , and T_{max} are the cardinal (minimum, optimum, and maximum) temperatures for LAR and T is the air temperature. Based on the literature, the cardinal temperatures for LAR in maize were assumed 8°C, 31°C, and 41°C (YAN & HUNT, 1999; WHITE, 2001). The number of leaves (LN) was calculated by accumulating daily LAR values starting at EM, i.e., $LN = \sum LAR$. LAR, LAR_{max} and LN were expressed both on a ligule and tip leaf basis.

The developmental cycle of the maize crop was divided in two phases (RITCHIE et al., 1997): vegetative phase (from EM to SI) and reproductive phase (from SI to PM). The first step in the WE model is to calculate the daily rate of development (r). The developmental stage (DS) is calculated by accumulating the daily development rate values ($DS = \sum r$). DS is zero at EM, one at SI, and two at PM. The general form of the WE model to simulate development in maize is: $r = r_{\text{max},v} f(T)$ for the vegetative phase (EM-SI), and $r = r_{\text{max},r} f(T)$ for the reproductive phase (SI-PM), where r is the daily development rate (day^{-1}), $r_{\text{max},v}$ and $r_{\text{max},r}$ are the maximum daily development rate (day^{-1}) in the vegetative and reproductive phases, respectively, and $f(T)$ is a temperature response function, varying from zero to one. The $f(T)$ is the beta function, and the cardinal temperatures for development were assumed $T_{\text{min}} = 8^{\circ}C$, $T_{\text{opt}} = 28^{\circ}C$, and $T_{\text{max}} = 36^{\circ}C$ (CUTFORTH & SHAYKEWICH, 1990) for both the vegetative and the reproductive phases.

The $f(T)$ in the WE model was calculated using two different approaches: using daily mean air temperature calculated as the arithmetic average of daily TN and TX ($WE_{T_{\text{mean}}}$), and calculating an $f(T)$ using TN and an $f(T)$ using TX and then averaged the two $f(T)$ s ($WE_{T_{\text{min}}}$).

Coefficients LAR_{max} , $r_{\text{max},v}$, and $r_{\text{max},r}$ of the two versions of the WE model ($WE_{T_{\text{mean}}}$ and $WE_{T_{\text{min}}}$)

are genotype dependent. The coefficient LAR_{max} was estimated using the least square method (XUE et al., 2004), and the coefficients $r_{max,v}$ and $r_{max,r}$ were estimated with the Marquardt method (STRECK et al., 2003a). For the coefficients estimation, ligule LN, tip LN, dates of EM, SI and PM, and daily air temperature data from the seven sowing dates during the 2005-2006 growing season were used.

The statistics used to evaluate models performance was the root mean square error (RMSE) (JANSSEN & HEUBERGER, 1995), the index of agreement (d index) (WILLMOTT, 1981) and the accuracy of model 1 relative to the model 2 index (E_{12} index) (ALLEN & RAKTOE, 1981).

RESULTS AND DISCUSSION

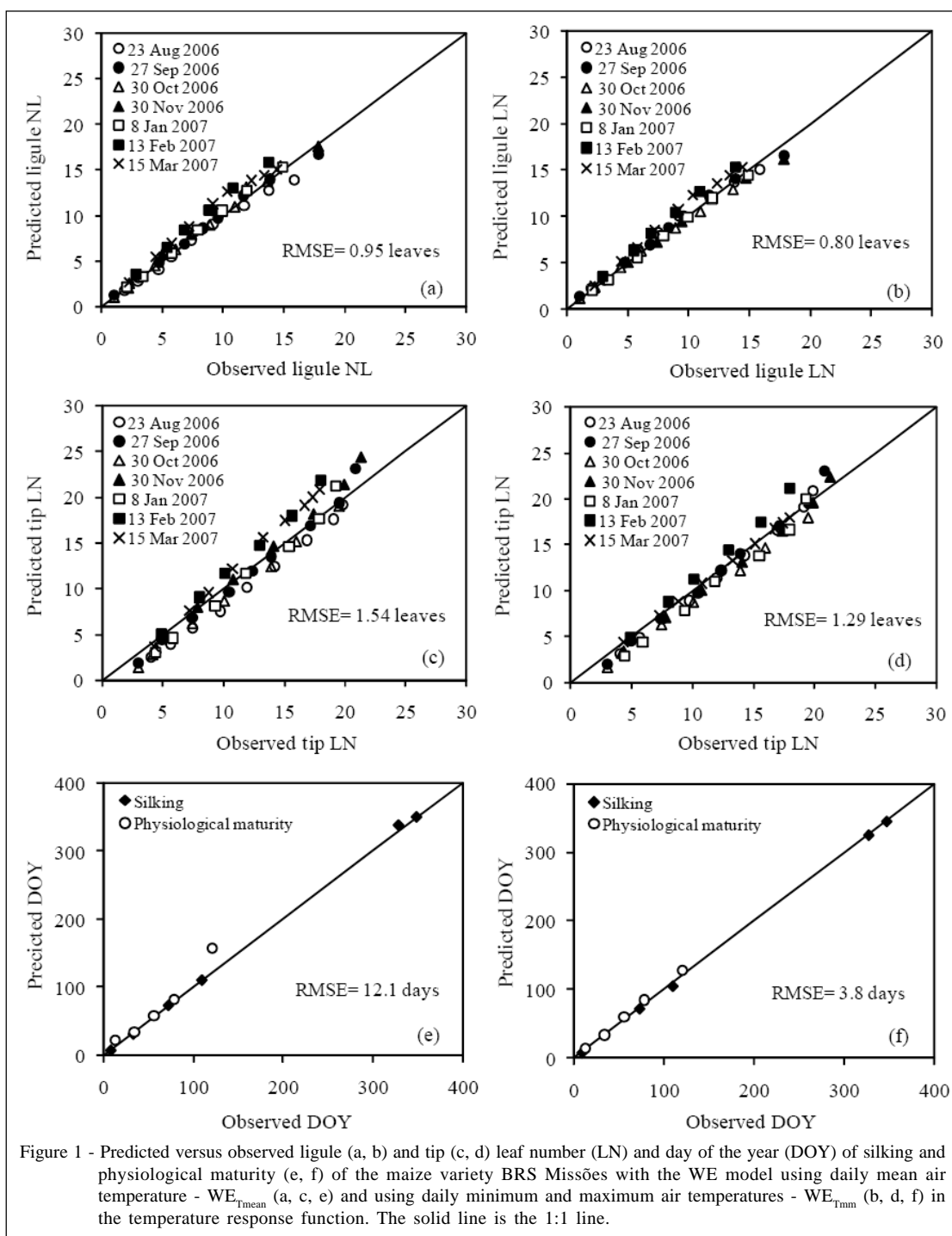
The estimates of LAR_{max} were 0.421 leaves day^{-1} and 0.452 leaves day^{-1} for ligule LN, and 0.584 leaves day^{-1} and 0.626 leaves day^{-1} for tip LN with the WE_{Tmean} model and with the WE_{Tmm} , respectively. These estimates indicate a 38% higher rate of tip leaf appearance than ligule leaf appearance. The consequence of this higher leaf appearance rate is the accumulation of the number of leaf tips at the whorl as plant develops until flag leaf tip appearance, from two leaf tips when the first ligule was visible to five-six leaf tips when ligule leaf number was 15 in this maize variety. Due to near freezing temperatures in June 2006, plants in the two latest sowing dates of the 2005-2006 growing season did not reach silking and therefore only five sowing dates were used to estimate the coefficients $r_{max,v}$ and $r_{max,r}$. The estimates of $r_{max,v}$ and $r_{max,r}$ were 0.0184 day^{-1} and 0.0221 day^{-1} with the WE_{Tmean} model, and 0.0254 day^{-1} and 0.0289 day^{-1} with the WE_{Tmm} model, respectively. These results indicate that the estimates of maximum leaf appearance rates and maximum development rates, the genotype dependent coefficients of the WE model (eq. 1, 6, and 7), are higher when the $f(T)$ is calculated using TN and TX to calculate $f(T)$ than using T_{mean} to calculate $f(T)$.

For the 2006-2007 growing season, near freezing temperatures in late April 2007 also led plants in the latest sowing date dying before SI and plants in the two latest sowing dates not completing PM. Observed and predicted ligule LN, tip LN, and DOY of SI and PM with the two versions of the WE model are presented in figure 1. Predictions were better with the WE_{Tmm} model, with an overall RMSE (pooling all data) of 0.80 leaves for ligule LN, 1.29 for tip LN, and 3.8 days for the developmental stages SI and PM compared to the RMSE of 0.95 leaves for ligule LN, 1.54 for tip LN, and 12.1 days for SI and PM with the WE_{Tmean} model.

Among sowing dates, predictions of ligule LN were very good (RMSE less than 0.8 leaves) with both versions of the WE model in the first five sowing dates, and in five out of seven sowing dates the predictions of LN were the worst with the WE_{Tmean} model (Table 1). A considerable over prediction of the ligule LN was observed for the two latest sowing dates (13 Feb 2007 and 15 Mar 2007) with both models, with a slightly lower error with the WE_{Tmm} model (Figure 1, Table 1). For tip LN, predictions were with a greater error (RMSE usually between one and two leaves), specially with the WE_{Tmean} model, with predictions being the best with the WE_{Tmm} model in five out of seven sowing dates (Figure 1, Table 1). Similarly to ligule LN, over prediction of tip LN occurred for the two latest sowing dates for LN greater than five, with a smaller error with the WE_{Tmm} model (Figure 1, Table 1). Other statistics followed similar trends for the predictions of ligule and tip LN. The d index was closer to one with the WE_{Tmm} model and the E_{12} index was between zero and one in five out of seven sowing dates for both ligule and tip LN (Table 1).

Predictions of developmental stages were excellent with the WE_{Tmm} model, with RMSE of only 2.7 days for SI and 4.3 days for PM compared to 4.3 days and 17.3 days with the WE_{Tmean} model (Figure 1, Table 2). Errors in the predictions (observed-predicted) of SI among sowing dates varied from +3 to -8 days with the WE_{Tmean} model and from 0 to +5 days with the WE_{Tmm} model and predictions of PM had an error varying from +8 to -21 days and from 0 to -7 days with the WE_{Tmean} and WE_{Tmm} models, respectively. The greatest improvement in the predictions with the WE_{Tmm} model was for PM in the 23 Aug 2006 and 08 Jan 2007 sowing dates (Figure 1, Table 2), with an error of two and seven days with the WE_{Tmm} model, and eight and 21 days with the WE_{Tmean} model, respectively. Other statistics also indicate better performance of the WE_{Tmm} model for simulating SI and PM. The d index was 1.00 for SI with both models and 0.99 and 1.00 for PM with the WE_{Tmean} and WE_{Tmm} models, respectively, and the E_{12} index was lower than 1.00 for both SI and PM (Table 2).

Several methods to calculate the $f(T)$ in the WE model for predicting LAR in winter wheat using air temperature were compared by XUE et al. (2004): $f(T)$ calculated using mean temperature calculated from the average of 24 hourly values; $f(T)$ calculated for each 24 hourly values and daily $f(T)$ was then determined as the average hourly $f(T)$; and $f(T)$ calculated for minimum and maximum temperatures and then the resulting values of $f(T)$ were averaged. These authors concluded that using minimum and maximum



air temperatures was the least accurate method for predicting LAR. However, in one year of their study (1997- in table 2 of XUE et al., 2004), the RMSE was lower (0.55 leaves) with the $f(T)$ based on minimum and maximum air temperature ($WE_{T_{min}}$) than the RMSE (0.58 leaves) with the $f(T)$ based on daily mean temperature averaged over 24h ($WE_{T_{mean}}$).

In a non-linear model, averaging the TN and the TX daily temperatures first, and then calculate the $f(T)$ with the mean daily temperature is not the best choice (XUE et al., 2004), because in the field, air temperature is often close to the cardinal temperatures (minimum, optimum, and maximum), where the response of development to temperature is non-linear. This

Table 1 - Values of root mean square error (RMSE), d index and E_{12} index for the prediction of ligule leaf number (LN) and tip LN of the maize variety BRS Missões in several sowing dates during the 2006-2007 growing season with the WE model using daily mean air temperature ($WE_{T_{mean}}$) and using daily minimum and maximum air temperature ($WE_{T_{min}}$) in the temperature response function. Santa Maria, RS, Brazil.

Sowing date (day/month/year)	-----Ligule LN-----		-----Tip LN-----	
	$WE_{T_{mean}}$	$WE_{T_{min}}$	$WE_{T_{mean}}$	$WE_{T_{min}}$
	-----RMSE-----			
23 Aug 2006	0.81	0.57	1.65	0.67
27 Sep 2006	0.47	0.59	0.96	0.85
30 Oct 2006	0.12	0.35	1.23	1.43
30 Nov 2006	0.80	0.67	1.39	0.87
08 Jan 2006	0.47	0.23	1.16	1.36
13 Feb 2006	1.63	1.31	2.11	1.67
15 Mar 2006	1.42	1.23	1.96	1.85
	-----d index-----			
23 Aug 2006	0.99	1.00	0.98	1.00
27 Sep 2006	1.00	1.00	0.99	1.00
30 Oct 2006	1.00	1.00	0.99	0.98
30 Nov 2006	0.99	1.00	0.99	0.99
08 Jan 2007	1.00	1.00	0.99	0.99
13 Feb 2007	0.96	0.97	0.96	0.97
15 Mar 2007	0.97	0.98	0.96	0.97
	----- E_{12} index *-----			
23 Aug 2006		0.49		0.16
27 Sep 2006		1.57		0.78
30 Oct 2006		7.97		1.36
30 Nov 2006		0.69		0.39
08 Jan 2007		0.24		1.38
13 Feb 2007		0.65		0.62
15 Mar 2007		0.74		0.89

* $WE_{T_{min}}$ was considered model 1 and the $WE_{T_{mean}}$ model was model 2.

hypothesis was confirmed in our study for maize as developmental events (LN and date of developmental stages) were better predicted with the $WE_{T_{min}}$ model mainly in early (23 Aug 2006) and late (08 Jan 2007, 13

Table 2 - Values of root mean square error (RMSE, days), d index, and E_{12} index for the prediction of day of the year (DOY) of silking and physiological maturity of the maize variety BRS Missões in several sowing dates during the 2006-2007 growing season with the WE model using daily mean air temperature ($WE_{T_{mean}}$) and using daily minimum and maximum air temperature ($WE_{T_{min}}$) in the temperature response function in different sowing dates (day/month/year). Santa Maria, RS, Brazil.

Statistic	Silking		Physiological maturity	
	$WE_{T_{mean}}$	$WE_{T_{min}}$	$WE_{T_{mean}}$	$WE_{T_{min}}$
RMSE	4.3	2.7	17.3	4.8
d	1.00	1.00	0.99	1.00
E_{12}	-	0.4054	-	0.0753

Feb 2007 and 15 Mar 2007) sowing dates (Tables 1 and 2). At normal sowing dates, air temperatures often fall into the intermediate range between the minimum and the optimum temperatures where the temperature response to temperature is linear and in these situations both versions of the WE model worked well. Generality and robustness are important features of any simulation model and these features are given by how well the model performs under different environmental conditions. The fine tuning of the WE model for simulating LAR and developmental stages in maize by incorporating TN and TX increases the range of application (generality) of this model such as in studies with climate change scenarios, where both TN and TX are expected to increase (WEISS et al., 2003).

CONCLUSIONS

The calculation of the temperature response function in the WE model for predicting leaf number

and developmental stages in maize is more appropriate when it is based on daily minimum and maximum air temperature than when it is based on daily mean air temperature, because of the reduction in RMSE. Predictions of developmental stages in maize were better for silking than for physiological maturity.

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