

Original article (short paper)

Association between osteoporosis, health-related productivity loss and use of hospital services in outpatients of the Brazilian National Health System

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Abstract — Aims: To analyze factors associated with osteoporosis among outpatients of the Brazilian National Health System and to identify their association with hospital and labor economic outcomes. **Methods:** Cross-sectional study carried out in the city of Presidente Prudente / SP. The sample consisted of 542 adults of both sexes and aged \geq 50 years old. The occurrence of osteoporosis, health-related productivity loss, use of hospital services and level of physical activity were assessed using questionnaires. Statistical analysis was composed of chi-square test, binary logistic regression and Mann-Whitney test. The significance level adopted was p -value < 0.05 . **Results:** The prevalence of osteoporosis was 14.4% (95% CI: 11.4% - 17.3%) and it was associated with female sex ($p = 0.001$), lower economic status (p -value = 0.036) and obesity (p -value = 0.003). Participants with osteoporosis showed a higher incidence of surgery in the last 12 months (OR = 2.13 [1.04 to 4.35]), productivity loss (OR = 1.91 [1.13 to 3.42]) and disability retirement (OR = 2.03 [1.20 to 3.43]). Over the past 12 months, the sum of direct and indirect economic loss was R\$ 1,382,630.00. **Conclusion:** The female sex, lower economic status and obesity were associated with a higher occurrence of osteoporosis, and consequent higher use of hospital services and significant economic losses.

Keywords: osteoporosis, Healthcare cost, Health care System

Introduction

Osteoporosis is defined as a chronic disease, and it is characterized by decreased bone mass and possible associations with fractures¹. In Brazil, a prevalence study performed with more than 50,000 adults of both sexes identified that 4.4% of the participants reported the medical diagnosis of the disease, with higher levels among females².

The disease is a public health concern due to its significant impact on health care expenditure^{3,4}. In Australia, cost report about osteoporosis published in 2012 showed that direct and indirect costs with the disease were above 2 billion dollars. Direct costs represented 94% of total expenses, and the loss was even bigger in the presence of fractures (\$ 1,759,572,690 with fractures versus \$ 829,645,097 without fracture)³.

Regarding this issue, studies about the economic burden of the disease are important to guide actions in health, mainly preventing fractures^{5,6}. Economic assessment helps to clarify the costs of treatments and can be used with different approaches, especially in the health care area, where expenditures related

to the disease can be analyzed from the payer's perspective and the social perspective⁷.

Recently, productivity loss has been highlighted in studies analyzing economic assessment and costs of diseases⁸⁻¹¹. Regarding this issue, studies involving economic evaluation in chronic diseases, such as osteoporosis, may guide future actions for promotion and management of health.

Therefore, the objectives of the study were (i) to analyze factors associated with osteoporosis among outpatients of the Brazilian National Health System, and (ii) to identify their association with hospital and labor economic outcomes.

Methods

Sample

This study had a cross-sectional design and was carried out with outpatients of two Basic Healthcare Units (BHU) located in the city of Presidente Prudente, the western region of São

Paulo State. Before implementation, the study was approved by the Ethics Committee Group from São Paulo State University, Presidente Prudente Campus (Process number: 241291/2013).

The sample size calculation considered the prevalence of osteoporosis of 4.4%², an error of 2%, $Z = 1.96$ and population of the city of 200,000 inhabitants, estimating a minimum of 403 participants. At the end of data collection, the sample consisted of 542 adults of both sexes.

The two BHU were indicated by the Municipal Health Department and were located in densely populated areas. Properly trained undergraduate and masters students performed data collection during mornings and afternoons. During 60 days, all participants attending the BHU were invited to participate in the study, as long as they met the inclusion criteria. Firstly, all subjects needed to be aged ≥ 50 years old, because this age has been correlated with development of chronic diseases in the Brazilian population^{12,13} and is a cutoff point relating to significantly increased health care costs among adults¹⁴. Secondly, all subjects need to have attended at least one medical consultation during the last six months: this was used as an indicator of current residence in Presidente Prudente and usage of the healthcare system. Individuals who accepted to participate in the evaluations signed the consent form.

Diagnosis of osteoporosis

The occurrence of osteoporosis was identified through a face-to-face interview using a morbidity questionnaire¹⁵ and confirmation was based on physician diagnosis identified through medical records of the participants. The participants were divided into two groups: the presence of osteoporosis and absence of osteoporosis.

Health-related productivity loss and use of hospital services

During the interviews, participants were asked about labor activities, such as income, absenteeism in the last year (cause and number of events), and disability retirement (cause, period and amount of money received). Costs of productivity loss were calculated as a product of the daily wage (calculated by dividing average monthly wage by number of working days), and working days missed (due to illness) during the last 12 months.

It was considered as: (i) direct productivity loss: economic losses related to working days missed due to illness; (ii) indirect productivity loss: economic losses related to early retirement due to illness (before 60 or 65 years old for women and men, respectively); and (iii) total loss: the sum of direct and indirect economic losses. For statistical analysis, the patients were grouped into two groups, according to the percentile of monetary values (in Real [R\$]): $<P75$ (patients with the lowest values of productivity losses) and $>P75$ (patients with the highest values of productivity loss).

Additionally, we collected information about the use of hospital services in the 12 months before the interview through medical records (surgeries and hospitalizations).

Habitual physical activity level

The level of physical activity was estimated using the questionnaire developed by Baecke, Burema, Frijters¹⁶ (composed of 16 questions scored on a 5-points Likert scale ranging from never to always/very often), which considers three domains of physical activity: occupational (08 questions taking into account intensity and behaviors during work: sitting, standing, walking, lifting heavy loads, sweating and feeling tired), sport participation (01 question stratified into three questions taking into account intensity, weekly time [in hours] and previous time of practice [in months]) and leisure-time (07 questions taking into account behaviors during leisure-time like play sports, watching television, walking and cycling). The physical activity level was calculated by specific equations and was expressed as scores for each domain (higher score denotes higher physical activity) and the sum of all domains constitutes the overall physical activity. The sample was then divided into quartiles and participants were classified into four groups: Physically inactive ($<P25$), Moderately Active ($<P25$ and $>P75$) and Sufficiently Active ($>P75$).

Potential confounders

Chronological age and gender were obtained during face-to-face interview. Economic status was assessed by a specific and previously validated Brazilian questionnaire 14, which estimates family income according to possession of items and education level of the head of the family into eight categories: A1, A2, B1, B2, C1, C2, D and E, with "A" being the highest and "E" the lowest. Body mass index (BMI) was calculated using measurements of weight and height and obtained by dividing weight by squared height (kg/m^2). Obesity was defined as $\text{BMI} \geq 30 \text{ kg}/\text{m}^2$ ¹⁷.

Statistical analysis

Descriptive statistics were expressed as mean, median, inter-quartile range (IR), 95% confidence interval (95% CI) and percentage. Categorical variables were expressed as rates and compared by the chi-square test (Yates's correction was applied in 2x2 tables). Significant associations detected by chi-square test were further analyzed by the binary logistic regression, which generated values of odds ratio (OR) and 95% CI. Comparisons between groups with and without osteoporosis were performed by the Mann-Whitney U test due to non-normal distributed data. All statistical analyses were performed by the software BioEstat (release 5.0) and statistical significance (p-value) was set at 0.05.

Results

A total of 542 patients, 70.3% ($n = 381$) females and 29.7% ($n = 161$) males, and the mean age was 61.9 ± 9.2 years. Among the analyzed group, 34.7% of the patients were older than 65 years old and 78 participants were diagnosed with osteoporosis, which corresponds to 14.4% (95% CI: 11.4% - 17.3%).

The occurrence of osteoporosis was associated with female sex (p-value = 0.001), lower economic status (p-value = 0.036) and obesity (p-value = 0.003) (Table 1).

Table 2 shows the association of osteoporosis with health-related productivity loss and use of hospital services. Associations were found between osteoporosis and higher occurrence of surgery in the last 12 months (p-value = 0.020), higher chances of being retired due to disability (p-value = 0.001) and being located in the group with higher productivity loss (p-value = 0.007). The results remained significant even after adjustment by age, sex, economic status, physical activity level and BMI. Patients with osteoporosis were 2.13 more likely to need surgery, 1.91 more likely to be in the highest percentile of productivity

loss and 2.03 more likely to retire due to health issues when compared to patients without the disease.

Table 3 shows health-related productivity loss in Brazilian currency (Reais - R\$) according to the diagnosis of osteoporosis. The results are presented with median, interquartile range, mean and 95%CI for better visualization. The indirect losses were higher in patients with osteoporosis (Presence of osteoporosis: R\$ 3,190.77 versus Absence of osteoporosis: R\$ 2,329.76, p-value = 0.017), as well as the total loss (Presence of osteoporosis: R\$ 3,251.09 versus Absence of osteoporosis: R\$ 2,433.29, p-value = 0.010). Over the last 12 months, direct economic losses computed R\$ 52,742.00 and indirect R\$ 1,329,888.00.

Table 1. Occurrence of osteoporosis according to descriptive characteristics of the sample (n= 78; Presidente Prudente, 2013).

Variables	Outcome (Osteoporosis)	
	n (%)	Chi-square (p-value)
Sex		0.001
Male	09 (5.6)	
Female	69 (18.1)	
Age		0.383
<65 years	31 (16.5)	
>65 years	47 (13.3)	
Physical activity level		0.251
Physically active	15 (11.1)	
Moderately active	42 (15.2)	
Physically inactive	21 (16)	
Economic status		0.036
B1 and B2	16 (10.8)	
C1 and C2	44 (14.2)	
D and E	18 (21.2)	
Body mass index		0.003
Normal	09 (7.8)	
Overweight	27 (12.9)	
Obesity	42 (19.3)	

Table 2. Association between osteoporosis, use of hospital services and productivity loss in outpatients of the Brazilian National Health System (n= 78; Presidente Prudente, 2013).

Variables	Chi-square		Logistic Regression
	n (%)	p-value	OR (CI95%)*
Hospitalization _{12 months}		0.527	
Osteoporosis (No)	67 (14.4)		---
Osteoporosis (Yes)	14 (17.9)		---
Surgery _{12 months}		0.020	
Osteoporosis (No)	36 (7.8)		1.00
Osteoporosis (Yes)	13 (16.7)		2.13 (1.04 a 4.35)
			H-L (p-value= 0.222)
Absenteeism _{12 months}		0.459	
Osteoporosis (No)	33 (7.1)		---
Osteoporosis (Yes)	08 (10.3)		---
Productivity Loss (≥P75)		0.007	
Osteoporosis (No)	103 (22.2)		1.00
Osteoporosis (Yes)	29 (37.2)		1.91 (1.13 a 3.42)
			H-L (p-value= 0.258)
Disability Retirement		0.001	
Osteoporosis (No)	107 (23.1)		1.00
Osteoporosis (Yes)	32 (41.1)		2.03 (1.20 a 3.43)
			H-L (p-value= 0.310)

Notes: *= adjusted by age, sex, economic status, physical activity and body mass index; H-L= Hosmer-Lemeshow test; P75= percentile 75.

Table 3. Health-related productivity loss according to osteoporosis diagnosis (n= 78; Presidente Prudente, 2013).

Productivity Loss (R\$)	Osteoporosis Diagnosis		p-value*
	Presence (n= 78)	Absence (n= 464)	
	Median (IR) Mean [95%CI]	Median (IR) Mean [95%CI]	
Direct	0.00 (0) 60.32 [1.00 to 147.21]	0.00 (0) 103.53 [32.3 to 174.74]	0.509
Indirect	0.00 (8136) 3190.77 [2178.27 to 4203.27]	0.00 (0) 2329.76 [1856.69 to 2802.83]	0.017
Total	0.00 (8137) 3251.09 [2244.30 to 4257.87]	0.00 (77) 2433.29 [1951.95 to 2914.62]	0.010

Notes: *= Mann-Whitney test; IR= Interquartile range; 95%CI= 95% Confidence Interval.

Discussion

The present study aimed to investigate the association between osteoporosis and health-related productivity losses and use of hospital services in outpatients of the Brazilian National Health System and identified that people with osteoporosis had higher direct and indirect costs to the federal government, were more likely to retire due to disability and have surgeries.

Regarding the association between the occurrence of osteoporosis and female sex, it can be confirmed by other studies¹⁸⁻²⁰. According to Holroyd, Cooper, Dennison²¹, the risk of fracture due to osteoporosis is 50% among women and 20% among men over 50 years of age. Women are more likely to develop osteoporosis because they get lower bone mass during puberty and lose more bone mass during the aging process²², as well as they tend to be less active throughout life²³.

In the present study, the occurrence of osteoporosis was also associated with lower economic status. Thorpe, Kasper, Szanton, Frick, Fried, Simonsick²⁴ suggested that lower income had a strong association with functional decline and occurrence of diseases, showing that 81.4% of the participants with low-income presented some chronic disease, such as osteoporosis. Our study emphasizes that lower income can cause harmful occupational and environmental exposure, contributing to poorer health status and thus functionally in this population²⁵. The income-related inequalities can affect physical activity, access to resources and opportunities of social engagement²³. Eventually, fewer resources are available to compensate these limitations, causing a cycle of health-related poverty²⁴.

We also observed that increased BMI was associated with osteoporosis. Although overweight causes greater mechanical stress on the skeleton, which may boost bone mass gain²⁶, adipose tissue also releases inflammatory agents that impair bone formation, such as interleukin-6. These pro-inflammatory agents stimulate the activity of osteoclasts and bone resorption through the modification of proteins. Moreover, excess secretion of leptin by adipocyte may directly or indirectly affect bone formation and resorption through inflammation regulated by cytokines²⁷.

Another finding of our study regarded the use of hospital services and showed that patients with osteoporosis were 2.13 more likely of going into surgery than a patient without the disease. It is known that osteoporosis is a significant risk factor for several fractures, which can lead to surgical procedures²⁸. Treatment of osteoporosis involves a high economic burden, making the disease a public health problem. A study conducted by Rousculp, Long, Wang, Schoenfeld, Meadows²⁹ aimed to investigate annual direct medical costs of fractures related to osteoporosis and analyzed hospitalization expenditures, nursing home visits, home health visits, emergency services, outpatient services, and medication prescriptions. They concluded that medical treatment of patients with osteoporosis plus fractures is substantially superior to in patients with the same comorbidity without fractures and, corroborating our findings, suggests that treating osteoporosis as prevention of fractures could reduce health costs.

Additionally, several other medical disorders are associated with osteoporosis and the increased risk of fractures, so recently

studies have considered osteoporosis as a secondary disease^{30,31}. Among these medical disorders are genetic, endocrine, gastrointestinal, hematologic and kidney diseases, congestive heart failure, nutritional deficiency, alcoholism and prolonged use of drugs^{1,30,31}. This context helps to explain the results obtained, since several therapeutic approaches, including surgeries, may be necessary for the treatment of osteoporosis and the associated diseases mentioned above³².

The indirect health costs, represented by health-related productivity loss in this study, showed interesting results (productivity loss and disability retirement), representing important social and economic impact within the scope of public health policies. A study conducted in Canada analyzing the economic burden of osteoporosis in men concluded that \$28 million are spent with productivity loss in individuals who have suffered fractures from the disease³³. In 2012, a report was published in Australia showing the estimated indirect cost of \$165.2 million with men and women who suffered fractures due to osteoporosis³. Our data also present worrying results, showing that even in a small group of 542 patients, the sum of economic losses in 12 months was significant (R\$ 1,382,630.00). These values identify that osteoporosis is an economic burden for the Brazilian government.

The main limitations of this study need to be highlighted. Initially, the use of only two BHU may limit the generalization of our findings, even considering the large population group that they cover. Likewise, the absence of more accurate measurements of bone mineral density needs to be emphasized. Finally, it should be pointed out that the estimates of economic loss presented here are underestimated, given the fact that obtaining valid data on expenditures related to hospitalizations and surgical procedures is difficult.

Conclusion

In summary, the findings of the present study identify that female gender, lower economic status and obesity are associated with a higher occurrence of osteoporosis, whereas it was associated with higher use of hospital services and significant economic losses.

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