

Otoliths sagittae of *Merluccius hubbsi*: an efficient tool for the differentiation of stocks in the Southwestern Atlantic

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The Argentine hake, *Merluccius hubbsi* Marini, 1933, occurs continuously in the Southwestern Atlantic between 21°S and 55°S, from the shallow waters (~20-30m) of the continental shelf to the upper slope (commonly to 500-600m, but recorded until 785m) (COUSSEAU; PERROTTA, 2004; LLORIS et al., 2005). It is an important fishing resource shared among Brazil, Uruguay and Argentina, targeted by bottom-trawl fleets throughout its distribution area (LORENZO; DEFEO, 2015; VAZ-DOS-SANTOS; SCHWINGEL, 2015). Several studies have investigated the economic importance, biological, ecological and fishing aspects of *M. hubbsi*. The most recent contributions are on juvenile growth (BURATTI; SANTOS, 2010; LORENZO et al., 2011), foraging strategies (TEMPERONI et al., 2013; BELLEGGIA et al., 2014), systematics (DÍAZ-DE-ASTARLOA et al., 2011) and differences in reproductive aspects and larval development (BETTI et al., 2014; MACCHI et al., 2016). The majority of them came from the Argentina and none is related to use of otolith morphology and morphometry to ascertain geographic variation of the species.

The identification of stocks, defined as homogeneous population units for management purposes (BEGG; WALDMAN, 1999), is very important in the use and management of a fishing resource. The stocks of *M. hubbsi* throughout its distribution area have been defined based on differences in time and spawning area, concentrations of eggs, larvae and juveniles, growth and abundance (BEZZI et al., 2004; VAZ-DOS-SANTOS; SCHWINGEL, 2015). In Brazil, there are two hake stocks, the Southeastern, between 21°S-29°S, and the Southern, between 29°S-34°S, the latter shared with Uruguay and Argentina (VAZ-DOS-SANTOS et al., 2009). The conceptual border of these stocks is the parallel 29°S, where there are transitional oceanographic

features between the Southeastern and the Southern regions (CASTRO et al., 2006) and, additionally, this is also the border of FAO fishing areas 2.1 and 2.2 (FAO Major Fishing Areas, 2017). Other two stocks are defined in Uruguay and Argentina, the Bonaerense (between 34°S-41°S), and the Patagonic (41°S-55°S) (BEZZI et al., 2004).

Otoliths sagittae have been recognized as a promising tool for distinguishing stocks. The current methods for this include the analysis of the structure of rings (BROPHY, 2014; ROMO-CURIEL et al., 2015; GOERTLER et al., 2016); elemental composition (CAMPANA et al., 2000; NIKLITSCHKEK et al., 2010; AVIGLIANO; VOLPEDO, 2016); and morphology and morphometry (LEGUÁ et al., 2013; SADIGHZADEH et al., 2014). The results of analyses of ring formation and growth (BURATTI; SANTOS, 2010; LORENZO et al., 2011; VAZ-DOS-SANTOS; SCHWINGEL, 2015), linear morphometry and chemistry analyses (BEZZI et al., 2004) suggested that the sagittae of *M. hubbsi* may be used to ascertain variations among stocks.

The samples were obtained during surveys using bottom-trawl, from August-2001 to June-2002 (*cf.* HAIMOVICI et al., 2008), and from commercial landings in January and July-2004, between 21°S-34°S. Specimens of *M. hubbsi* were measured (total length, Lt, mm) and otoliths sagittae were extracted, cleaned, dried and stored for ulterior analysis. The left otoliths were measured in terms of length (Lo), height (Ho), thickness (To), length and height of the sulcus acusticus (Lsa and Hsa), length of the posterior region (Lpr), area (A) and perimeter (P) of the otolith's outline (ROSSI-WONGTSHOWSKI, 2015; LOMBARTE; TUSET, 2015). These measurements were used to calculate aspect ratios (Lo/Lt, Ho/Lo, To/Lo, Lsa/Lo, Lpr/Lo) and the shape indices commonly applied to otoliths: ellipticity, rectangularity, form factor, roundness and circularity (TUSET et al., 2003). The relative area of the sulcus acusticus (RAA) was calculated

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using the equation $RA_{Sa} = L_{Sa} \cdot H_{sa} / Lo \cdot Ho$. The effect of the differences in body lengths was eliminated from those indices (generally, aspect ratios + shape indices) by weighting them with the exponent b of the function “Index” $= aL^b$ following LOMBARTE and LEONART (1993). The regressions were adjusted by the non-linear least squares method (VAZ-DOS-SANTOS, 2015). The corrected values of the indices were used to analyze the geographic variation in four areas between 21°S-34°S, defined in view of the oblique coastline and environmental features, based on CASTRO et al. (2006) and BRAGA and NIENCHESKI (2006). The area A (42°W-44°W) is related to the upwelling of Cape Frio region. The area B (44°W-46°W) is associated to the sub superficial shelf break upwelling. The area C (46°W-48°W) receives the influence of the Paranaguá Estuarine Complex. The area D (50°W-52°W) is under influence of the Patos-Mirim Lagoon System and cold waters derived from the Malvinas/Falklands Current (Figure 1).

Three techniques were applied to evaluate the differences in the sagittae of *M. hubbsi* across the four areas, as follows. The values of each index were tested per area using the Kruskal-Wallis test ($p < \alpha = 0.05$), followed by a post-hoc Mann-Whitney test for 2x2 comparisons (ZAR, 2010). Principal component analysis (PCA) was applied to the set of transformed indices [$\log[x+0.01]$] (VALENTIN, 2012). A discriminant analysis (with Jackknife) was applied to the set of indices per area, tested through a PERMANOVA (ANDERSON et al., 2008; HAIR et al., 2009).

A total of 551 sagittae from specimens of *M. hubbsi* with total length between 48-597mm were analyzed. The indices Lo/Lt, To/Lo, rectangularity, form factor, roundness and circularity did not show any variation per area (Kruskal-Wallis test, $p > 0.05$ in these cases, Table 1), presenting a similar pattern (values) throughout the whole area analyzed. On the other hand, the aspect ratios Ho/Lo, Lsa/Lo, Lpr/Lo, the ellipticity and the relative area of the sulcus acusticus (RAsa) showed significant variation among areas (Kruskal-Wallis test, $p < 0.05$ in these cases) (Table 1, Figure 2). These differences were due only to area D with respect to the others (post-hoc Mann Whitney test, $p < 0.05$). PCA analysis resulted in 72% of explanation of the total variation of the indices by the first and the second components, due to the RAsa, Lsa/Lo (eigenvector values of 0.84 and 0.41, respectively, PC1) and Lpr/Lo (eigenvector value of 0.91, PC2) (Figure 3A). The values of otolith indices of areas A, B and C overlapped while those from area D presented a differentiated pattern. The results of discriminant analysis also conducted to the

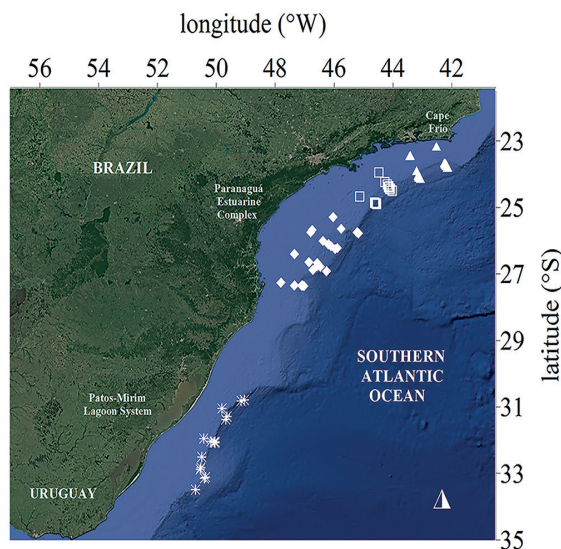


Figure 1. Sample sites from surveys using bottom-trawl during 2001 and 2002, also corresponding to the commercial catches of 2004 (symbols represent the groups used in the analysis: Area A=triangle, Area B=square, Area C=diamond, Area D=asterisk).

Table 1. Statistics (H) and probability values (p -value, in bold those statistically significant) of Kruskal-Wallis test applied to shape indices.

Index	H	p -value	Index	H	p -value
Lo/Lt	1.50	0.682	Ellipticity	9.66	0.022
Ho/Lo	10.26	0.016	Rectangularity	7.58	0.056
To/Lo	1.36	0.715	Form Factor	5.26	0.154
Lsa/Lo	48.91	<0.001	Roundness	1.59	0.662
Lpr/Lo	57.12	<0.001	Circularity	5.32	0.150
			RAsa	53.23	<0.001

same diagnostic (Figure 3B), with overlapped values of areas A, B and C and differentiation of area D, reinforced by the PERMANOVA ($F=24.6, p=0.001$ in the overall analysis and $p < 0.001$ due to area D in the pairwise comparisons).

The indices Ho/Lo, Lsa/Lo, Lpr/Lo, ellipticity and RAsa were the best morphological and morphometric indicators differentiating between the sagittae of the two stocks. There are two morphotypes of sagittae in the area, one related to areas A + B + C and another one related to area D. The otoliths of the Argentine hake from the Southern stock (area D) are proportionally more elongated, and shorter (lower values of the Ho/Lo ratio and greater ellipticity), especially in the posterior region, which is slender (greatest Lpr/Lo values), with the sulcus acusticus proportionally more elongated (higher values of Lsa/Lo and RAsa) (Figure 4).

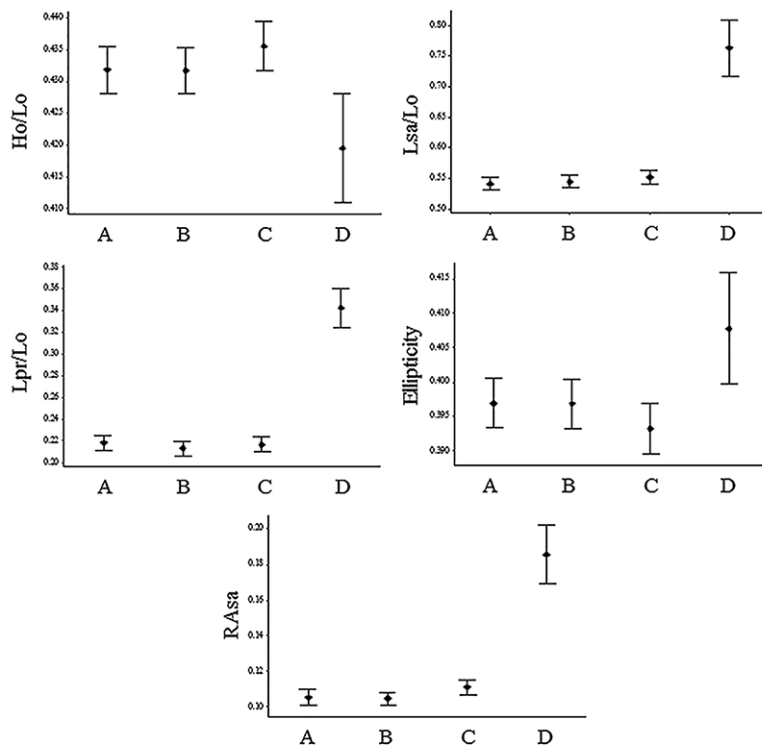


Figure 2. Average value and confidence interval (95%) of the otolith shape indices by area (see the text for details).

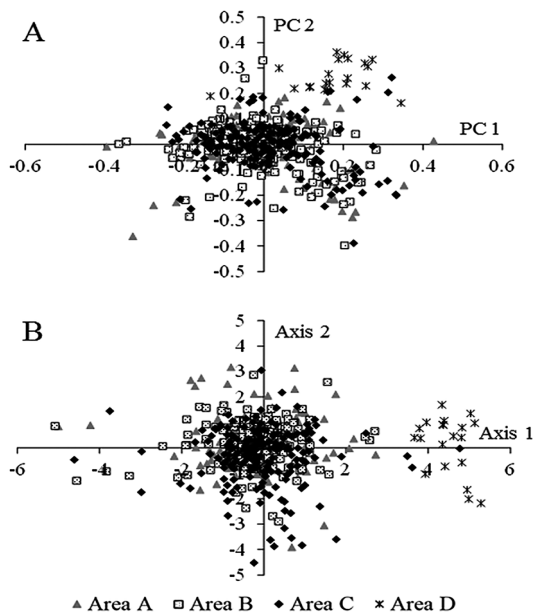


Figure 3. Principal Component analysis ordination diagram based on the two first principal components (PC) (A) and Discriminant analysis diagram showing the axis 1 and 2 (B).

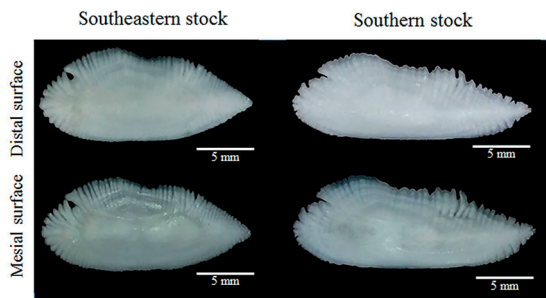


Figure 4. Sagittae otoliths of *M. hubbsi* from the Southeastern and the Southern stock.

The morphological and morphometric characteristics of the otoliths sagittae reinforce the current definition of the Brazilian stocks of *M. hubbsi* (VAZ-DOS-SANTOS; SCHWINGEL, 2015). Methodologically, the elimination of the size effect (LOMBARTE; LLEONART, 1993; CARVALHO et al., 2015) and the converging results of the quantitative methods applied (Kruskal-Wallis, PCA, Discriminant Analysis, PERMANOVA) reinforce the present diagnosis. Otoliths may reveal intraspecific

variations when the appropriate methods are applied (BOLLES; BEGG, 2000; LEGUÁ et al., 2013; LOMBARTE; TUSET, 2015) and the morphology and morphometry of the sagittae of *M. hubbsi* in Brazil shall be added to the set of tools used to differentiate stocks (CADRIN et al., 2014). Although the samples were not continuous such the adults distribution is, it is reasonable to affirm that there is a unknown degree of mixture, once that reproduction and growth showed variability related to a southward gradient (VAZ-DOS-SANTOS; SCHWINGEL, 2015).

The differences found between the otoliths of the Southeastern and Southern stocks reflect the distinct environmental and trophic characteristics of the areas where the Argentinian hake grows (NORBIS et al., 1999; LORENZO et al., 2011). This also happens with other species of *Merluccius* that, likewise, are distributed throughout large areas (TORRES et al., 2000a; LOMBARTE et al., 2003; KEATING et al., 2014). On the other hand, the similarity in the otoliths of specimens belonging to the same stock strengthens the identity of the management unit, such that presented by the Southeastern stock in Brazil (current study) and the Patagonian stock in Argentina (TORRES et al., 2000b).

The Southeastern and Southern stocks of the Argentine hake need fishery management, which has been non-existent in Brazil (VAZ-DOS-SANTOS; SCHWINGEL, 2015). In particular, the Southern stock, shared with Uruguay and Argentina, has not been jointly managed, due to political and economic reasons that date back to the extinction of the *Comisión Asesora Regional de Pesca para el Atlántico Sudoccidental* (CARPAS), a FAO agency that was active until 1974 (VAZ-DOS-SANTOS et al., 2007). Biologically, the Southern stock shows specific features (HAIMOVICI et al., 1993; LORENZO et al., 2011) due to the environmental characteristics of the area, influenced by the Patos-Mirim Lagoon System and La Plata River outflow. This stock and the Bonaerense stock must be studied jointly by the three countries. The management of *M. hubbsi* only by Uruguay and Argentina through the *Comisión Técnica Mixta del Frente Marítimo* (VAZ-DOS-SANTOS et al., 2006; 2007; CTMFM, 2016) seems counter-intuitive in view of the vast knowledge about *M. hubbsi*, including the present results.

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