Fretting Fatigue In-service Failure of X20CrMo13 Stainless Steel Turbine Blade

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The turbine blades play a crucial role in the efficiency of the steam turbines system, which can also lead to safety and economic implications in a catastrophic failure. The propagation of fatigue cracks is a relevant issue, especially if there are safety issues involving human life or the environment or significant economic losses. This work investigated the failure of a turbine blade of a 25 MW cogeneration power plant. One found several deformation marks and debris in the primary crack origin at the blade's base. They were responsible for the fretting fatigue type wear. The blade material matches the composition of X20CrMo13 steel; however, the hardness shows a higher average value (250 ± 4.7) than typical standard values of 220–240 HB.

Keywords: Fretting; Fatigue; Wear; Cracks; Turbine blades.

1. Introduction

The turbine blades play a crucial role in the efficiency of the system in steam turbines, which can also lead to safety and economic implications in a catastrophic failure¹. The propagation of fatigue cracks is a relevant issue, especially if there are safety issues involving human life or the environment or significant economic losses². In general, several factors cause turbine blade failures. However, the factors that predominantly influence the blade's life are as follows: corrosion failure, fretting fatigue failure, and creep-fatigue failure³. Turbine failures can be associated with multiple component failure scenarios such as screws and blades⁴. The association of dynamic and chemical phenomena, such as fatigue and corrosion, respectively, have already been observed in in-service failures of martensitic 410 stainless steel turbine blades5. Intergranular fracture of a brittle nature resulting from the formation of oxides in the grain boundaries was observed in 304H austenitic stainless steels used to manufacture heat exchanger pipe connections⁶.

Fretting is the event in which contacting surfaces subjected to oscillatory relative movement suffer surface damage. Consequently, cracks form at the surface and result in fretting fatigue-related failures. The fretting fatigue phenomenon can split into different steps. The first step is to deteriorate the oxide layer on the surfaces. After the oxide layer degradation, micro welds or cold-welds form at the surface, increasing the measured coefficient of friction. Subsequent loading of the surfaces then causes these micro-welds to break, forming wear debris⁷. This wear debris can work as an abrasive medium and form a protective third body layer reducing wear⁸. Studies have shown that conventional heat treatments are able to increase the wear resistance of H13 tool steels⁹. Investigations of deformation processes followed by aging treatment demonstrated that heat treatment improves the mechanical strength and hardness of stainless steels¹⁰.

The coupling of the blade base with the disk is where fretting fatigue failures commonly occur¹¹. Fretting occurs at the junction of contacting bodies due to oscillating force, which generates small relative displacement, and with small slip amplitude, wear effects are lower than fatigue effects, so crack growth is dominant, which is the case where fretting fatigue develops^{12,13} Fretting-fatigue damage in blade/disk interfaces has been identified as the cause of many unexpected disk and blade failures in gas turbine engines¹⁴.

Fretting wear occurs at the contact surface due to the alternating tangential stress. Surface peeling, delamination, and micro cracks are the main surface damage characteristics. The micro cracks will either grow into the main cracks directly, leading to fretting fatigue failure, or be eliminated by fretting wear¹⁵. The schematic of fretting fatigue damage and failure mechanism is shown in Figure 1.

After investigating a blade failure in a low-pressure turbine at a nuclear power plant, one concludes that low clearance between the blade and the disc caused a sliding movement. A crack in the blade started under fretting wear and propagated with high cycle fatigue by analyzing the blade fracture surface¹⁶.

The martensitic steel chromium 12%, is the most applied among the many materials available for the manufacture of blades¹⁷, which combines excellent damping characteristics and toughness, strength, and corrosion resistance¹⁸.

To identify the probable causes that led to premature failure of the X20CrMo13 steel turbine blade of a 25 MW cogeneration power plant, techniques of chemical analysis by optical emission spectroscopy, infrared absorption



Figure 1. Schematic of fretting fatigue damage and failure mechanism¹⁰.

Table 1. Turbine operational parameters.

Phase	1	2	3	4	Units
Generator terminal power	18	20.8	23.7	26.7	MW
Inlet steam pressure	65	65	65	65	Kgf/cm ²
Inlet steam temperature	475	475	475	475	°C
Inlet steam flow rate	119.9	125	140	155	t/h
Outlet steam pressure	1.5	1.5	1.5	1.5	Kgf/cm ²
Turbine rotation rate	6000	6000	6000	6000	rpm
Generator rotation rate	1800	1800	1800	1800	rpm
Tolerance	3	3	3	3	%

spectroscopy, metallographic analysis by optical microscopy, and fractographic analysis by optical stereoscopy and microscopy, and scanning electron microscopy, and Brinnel hardness test.

2. Experimental Procedure

The turbine of a 25 MW cogeneration power plant operates according the parameters shown in Table 1. The blade geometry and dimensions analyzed in this work is shown in Figure 2.

Figure 3A shows the investigated parts represented by the numbers P1, P2, and P3. The P1 and P3 blade (2500h service exposed) mounted on the turbine rotor, adjacent to the failed blade (P1 before, and P3 after the P2 blade). The virgin blade (VB), without service, is shown in Figure 4, to compare the microstructure and surface finishes. The samples selected for the metallographic analysis took from the longitudinal section of the virgin's blade lamination direction and fractured blades. The samples were then ground and polished with diamond, alumina, and colloidal silica solutions, based on standardized sample preparation



Figure 2. Geometry and dimensions(mm) of the turbine blade.

procedures for metallography in ASTM E3-11, Standard¹⁹. Metallographic analyzes were performed with and without chemical etching. The chemical etching is doing with Villela's etchant. An etching was also carried out with the Picral etchant to reveal the austenitic grain size. Inclusions are classifying according to the "A" method of ASTM E45-18a, standard²⁰. The fractographic sample was analyzed by scanning electron microscopy (SEM), after cleaning the oxides and fatty acids with an acid mixture solution on ultrasound. Optical images were taken with a Zeiss LAB.A1 optical microscope and a Zeiss Discovery V8 optical stereoscope. Chemical analyses were conducted with a Thermo Scientifics ARL 4560 optical emission spectrometer, and SEM images were taken by a field emission scanning electron microscope FEI F50, coupled with an energy dispersive spectrometer. Hardness measurements were performed on the surface (center of the cross-section) of the adjacent blade P1, see Figure 1, using a Testor2 Otto Wolpert-Werke hardness tester with a bearing of 2.5 mm in diameter under a load of 187.5 kgf ($P/D^{2}=30$).

3. Results and Discussion

The P2 blade failed in-service is the main object of this analysis. The chemical composition, performed on a sample of the P2 failed stainless steel blade, was analyzed by optical emission spectroscopy (OES), as shown in Table 2. These values followed the proprietary standard except with a little excess of the carbon content.

The chemical composition results found that the material used in the manufacture of the blade was X20CrMo13 type steel, as shown in Table 2.

The presence of inclusions of the oxide and sulfide types are acceptable, according to the manufacturer's quality control standards, see Figure 5. Figure 5A shows inclusions of the globular oxide type (D) thick series of level 1.5, and sulfide type (C) fine series level 1.5, at a region below the fracture surface of the P2 blade, and Figure 5B shows inclusions of the globular oxide type (D) thick series of level ½, and sulfide type (C) fine series level 1, at a region of the VB blade base.



Figure 3. (A) Blades named P1 (adjacent blade), P2 (failed blade), and P3 (adjacent blade). (B) Detail of the fracture surface of the P2 blade base.



Figure 4. Blade called a virgin blade (VB) without service, seen in the opposite position. (A) The black arrow shows the region in which the metallographic (longitudinal cross-section) analysis was performed. (B) The blue arrow shows a stress concentration region at the blade's base, inherent in the project.

 Table 2. Chemical compositions (wt.%) of the P2 failed X20CrMo13 stainless steel blade and standard proprietary chemical composition (SC), measured by OES.

	С	Si	Mn	Р	S	Cr	Ni	Мо	Fe
P2	0,226	0,47	0,50	0,021	0,019	12,42	0,69	1,01	Bal.
SC	0,17-0,22	1,0(máx)	1,0 (máx)	0,045 (máx)	0,030 (máx)	12 -14	1,0 (máx)	0,9 -1,3	Bal.

The microstructure observed is characteristic of a martensitic phase in the annealed condition, as shown in Figure 6.

A typical microstructure of martensitic stainless steel, with spheroidal carbides, is detected in P2 failed blade, as shown in Figure 6A, carbides are precipitated mainly in the grain boundaries. The existence of inclusions of the globular and elongated oxide types, of the sulfide or silicate type, is also observed. This microstructure of spheroidized carbides is coherent with the heat treatment of quenching and tempering applied to the material. Carbides precipitate typically at the grain boundaries, as shown in Figure 6B.



Figure 5. Optical images of unetched cross-sectional surfaces of the X20CrMo13 type steel blades. (A) Inclusions of the globular oxide type (D) thick series of level 1.5, and sulfide type (C) fine series level 1.5, at the fracture surface of the P2 (B) Inclusions of the globular oxide type (D) thick series of level ½, and sulfide type (C) fine series level 1, at a region of the VB blade base.



Figure 6. Optical images of etched cross-sectional surfaces of the X20CrMo13 type steel blades. (A) The region below the P2 blade's fractured surface. (B) Detail of (A) showing spheroidized carbides precipitated in the grain boundaries. (C) Cross-sectional region at the base of the VB blade (without service). (D) Detail of (C) showing spheroidized carbides precipitated at the grain boundaries (Villela's etchant).

A photomicrograph of a cross-sectional region at the base of the VB blade (without service) is shown in Figure 6C, presenting a typical microstructure of tempered martensitic stainless steel with the presence of small spheroidal carbides precipitated at the matrix and the grain boundaries. The hightemperature service conditions probably induced carbides growth and made it more significant than in the virgin blade, as shown in Figure 6D.

From the fracture surface analysis, it is possible to evidence the low levels of work loading involved, as shown in Figure 7. There are four different fatigue crack propagation planes shown in Figure 7A, plane 1 (bottom), planes 2, 3, and 4 (top). Figure 7B shows the principal crack plane (plane 1), secondary cracks (yellow arrow), and plastic deformation marks located in the curvature radius of the blade top base, typical of the wear process called fretting. The fretting process only occurs when two surfaces in contacts are mechanically loaded and undergo relative movements of low amplitude¹². Secondary cracks were activated during the final blade fracture stage²¹, as shown in Fig 8A. The fatigue crack propagation that caused the P2 blade failure is shown in Figure 8B, where progression lines are observed that characterize the leading crack nucleation site and the plastic deformation marks caused by fretting.

The non-failed blade P1, located adjacent to the failed blade P2, showed the existence of shiny areas, probably due to the friction of the parts that removed the oxide layer, and plastically deformed material, characteristic of fretting, developed at the edge of the convex face, as shown in Figure 9A. At sharp plastic deformation of the material occurred, it is also detected the origin of a crack at the edge between the radius of curvature and the blade's concave face, as shown in Figure 9B, nucleated and propagated by fretting fatigue mechanism¹⁴.

In comparison with the fractographic images shown in Figure 7 and Figure 8, one concluded that the crack nucleation in the P1 blade occurred at the same position as the leading crack that caused the total collapse of the P2



Figure 7. Stereographic images of the fracture surface of the P2 blade. (A)The crack nucleation sites (yellow arrow). There are four different fatigue crack propagation planes, plane 1 (bottom), planes 2, 3, and 4 (top). (B) Detail of (A) observed by another angle.



Figure 8. Stereographic images of the fracture surface of the P2 blade. (A) Detail with higher magnification of the region shown in Figure 7. (B) Detail of the principal plane (plane 1) of fatigue crack propagation.

blade, that is, at the edge between the radius of curvature and the concave face of the blade, as shown in Figure 10A. The crack propagated towards the part interior in which the outer face has many scratches from the machining process, as shown in Figure 10B. (yellow arrows). It is also possible to visualize, near the crack nucleation site, the debris of oxidized material, which was generated during fretting⁴. On the concave face, see Figure 10B, where a curvature radius of approximately 1.2 mm has been simulated (part design) where it is possible to observe an error in the



Figure 9. Stereographic images of the non-failed blade P1. (A) Showing shiny areas and plastically deformed material (red ellipse). (B) Plastic deformation at the origin of a crack at the edge between the curvature radius and the concave face of the blade (blue arrow).



Figure 10. (A) Detail with higher magnification of the region shown in Figure 7. (B) The concave face view (yellow lines) of Figure 10B, where a curvature radius of approximately 1.2 mm has been simulated (part design, .stress raiser level (yellow line). (D) Curvature radius stereography at the base of the P3 blade.



Figure 11. SEM images showing the fracture surface of the P2 blade.



Figure 12. SEM images of the fracture surface of the P2 blade.

machining of the curvature radius, causing in addition to the stress raiser a level (yellow line) which, after mounting on the rotor, increases the contact force between the parts, facilitating the nucleation of cracks by fretting. The same fretting fatigue damage structures detected in P1 and P2 blades were also observed at the base of the P3 blade, see Figure 10C.

From the SEM images are shown in Figure 11, one observes the occurrence of secondary cracks located in the radius of curvature of the coupling with the rotor, the convex face of the blade, and the four fracture planes, named in this work as principal plane 1 and secondary planes 2, 3 and 4. From the analysis of the crack progression lines, the crack nucleation sites were detected, one concludes that this nucleation occurred due to fretting. Figure 11 shows a secondary crack site starting from the radius of curvature and propagating across the blade changing orientation (plane) due to the change in the balance of loads. Note the existence of secondary cracks, located in the region of the radius of curvature of the failed blade base.

In the same part P2, Figure 12 shows numerous typical shear scratches between metals due to plastic deformation, tears, entrainment, and secondary cracks. It is possible to observe dragging and tearing material between the convex region and the curvature radius of the P2 blade, as shown in Figure 12. These damages occur when two metallic surfaces are placed in contact, under mechanical loading, and suffer sliding at low amplitudes and high frequencies.

By analyzing a fractured surface of the P2 plane showing two crack propagation planes, as shown in Figure 11, and the fracture progression lines, it was possible to locate the leading crack's nucleation site, as shown in Fig 13A and Figure 13B. Debris generated by fretting⁷ was found near the leading crack nucleation site of the P2 blade, as shown in Figure 14. Localized material loss and plastically deformed areas were observed in the P1 blade, as shown in Figure 15A, and crack as shown



Figure 13. SEM images of the fracture surface of the P2 blade. (A) Crack propagation planes, as shown in Figure 11A, and the fracture progression lines, it was possible to locate the nucleation site of the main crack (blue arrow). (B) Detail of previous image evidencing the crack origin.



Figure 14. SEM images of the fracture surface of the P2 blade. Showing debris generated by fretting (blue arrows) located near the leading crack nucleation site.

in Figure 15B and Figure 15C, corroborating fretting fatigue in the system.

According to information obtained by the manufacturer, the hardness should vary between 220 to 240 HB. The average hardness results were slightly above the specified, as shown in Table 3. The hardness results were slightly higher than specified, which could result from a poorly done tempering treatment. The increase in hardness reduces the toughness of the material, allowing the crack propagation.

Table 3. Brinell hardness results X20CrMo13 stainless steel P1 blade.

Indentation	Hardness HB (P/D^2=30)		
01	244		
02	249		
03	249		
04	255		
05	255		
Average	250,4		
Standard dev.	4,7		



Figure 15. SEM images of the fracture surface of the P1 blade. (A) Localized material loss (blue ellipse) and plastically deformed areas (green arrow). (B) Fretting fatigue crack (yellow arrows). (C) Higher magnification of the previous image evidencing the fretting fatigue crack (yellow arrow).

4. Conclusions

The results of chemical analysis and hardness testing, along with a microstructural characterization, confirmed that the blades' material was following the manufacturer's specifications, indicating that the material did not cause the unexpected failure of the blades.

Fractographic indicated that fatigue cracks were nucleated on the shear scratches, which were present on the base of P2 blade right on the coupling with the rotor. Sequential fractographic examination on the base blade base surface revealed the presence of superficial deformation and secondary cracks, which eventually lead to material detachment and wear groove (shear scratches) formation.

The crack that caused the P2 blade failure was initiated by fretting, due to low amplitude oscillatory movement in the region of the blade base and rotor coupling of the turbine. Its propagation occurred due to the phenomenon of fatigue. The occurrences were strongly evidenced by the location, in the region of the crack nucleation sites, of debris originating from worn-out material and the plastic deformations that are striking characteristics of the existence of the wear mechanism that operates during fretting.

5. Recommendations

- a) Study the possibility of eliminating the relative movement in the blade/rotor coupling, thus avoiding the possibility of low amplitude oscillations causing the crack nucleation process known as fretting.
- b) Improve the process of machining the base blade curvature radius, a place conducive to the nucleation of cracks by fretting.
- c) During the blade assembly operation, care must be taken not to introduce mechanical damage to the blade base, as this is a favorable region for the propagation of damage by the fatigue mechanism.
- d) Increase the roughness in the region of coupling the blade base with the turbine rotor, employing shot blasting surface treatment, because scientific works prove that rough surfaces are less conducive to suffering fretting damage. In addition to increasing the surface roughness, this treatment has the advantage of introducing residual compressive stresses on the surface, which cause a considerable delay effect in the crack nucleation process by the fatigue mechanism.

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7. References

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