

Muscular activity of patella and hip stabilizers of healthy subjects during squat exercises

Ativação muscular dos estabilizadores da patela e do quadril durante exercícios de agachamento em indivíduos saudáveis

Lilian R. Felício¹, Luiza A. Dias², Ana P. M. C. Silva², Anamaria S. Oliveira³, Débora Bevilaqua-Grossi³

Abstract

Background: Hip and knee muscle weaknesses have been associated with the onset of anterior knee pain (AKP). Therefore, the understanding of how squats exercises can be performed in order to optimize the electrical activity of these muscles is relevant for physical therapy treatments. **Objective:** To compare the electromyographic activity of patella and pelvic stabilizers during traditional squat and squat associated with isometric hip adduction or abduction in subjects without AKP. **Methods:** Electromyography signals were captured using double-differential electrodes at the *vastus medialis obliquus* (VMO), *vastus lateralis obliquus* (VLO), *vastus lateralis longus* (VLL) and *gluteus medius* (GMed) in 15 healthy and sedentary women during squats exercises: traditional and associated with hip adduction and hip abduction with load of 25% of body weight. Linear mixed models with significance level of 5% were used for data analysis. **Results:** Squat associated with hip adduction and abduction produced electromyographic activity of GMed of 0.47 (0.2) and 0.59 (0.22) respectively, while conventional squat produced an electromyographic activity of 0.33 (0.27). The higher VMO activity was 0.59 (0.27) during the isometric contraction in the squat associated with hip adduction. The higher VLO activity was 0.60 (0.32) during isometric contraction in the squat associated with hip abduction. **Conclusion:** Squat exercise associated with hip adduction increased VMO muscle activity as well as the activity of GMed activity.

Keywords: exercise therapy; kinesiology; electromyography; knee; hip.

Resumo

Contextualização: Atualmente relaciona-se a fraqueza dos músculos do quadril e da coxa ao surgimento da dor anterior no joelho (DAJ). Dessa maneira, compreender como os agachamentos devem ser realizados para melhorar a ativação elétrica desses músculos é importante para o tratamento fisioterapêutico. **Objetivo:** Comparar a ativação dos estabilizadores da patela e pelve entre as posições de agachamento convencional e associado à contração isométrica em adução e abdução da coxa em indivíduos sem queixa de DAJ. **Métodos:** O sinal eletromiográfico foi captado a partir de eletrodos duplo-diferenciais posicionados nos músculos vasto medial oblíquo (VMO), vasto lateral oblíquo (VLO), vasto lateral longo (VLL) e glúteo médio (GMed) em 15 mulheres sedentárias e clinicamente saudáveis, durante a contração de agachamento convencional e associados à adução e à abdução isométrica da coxa com carga de 25% do peso corporal. A análise estatística empregada foi o modelo linear de efeitos mistos, com significância de 5%. **Resultados:** A associação da adução e abdução isométrica da coxa no agachamento produziu cerca de 0,47 (0,2) e 0,59 (0,22), respectivamente, de atividade elétrica do músculo GMed, enquanto o agachamento convencional (AGA) produziu 0,33 (0,27) de atividade elétrica. A maior ativação do VMO aconteceu na contração de agachamento associado à adução da coxa e foi de 0,59 (0,27); já o músculo VLL apresentou uma maior atividade elétrica durante o agachamento associado à abdução, sendo de 0,60 (0,32). **Conclusão:** O exercício de agachamento associado à adução da coxa promoveu uma maior ativação muscular do VMO, além de aumentar a atividade muscular do GMed.

Palavras-chave: terapia por exercício; cinesiologia aplicada; eletromiografia; joelho; quadril.

Received: 04/01/2010 – Revised: 20/09/2010 – Accepted: 10/02/2011

¹ Postgraduate Program of Health Science Applied of Locomotor Apparatus, School of Medicine from Ribeirão Preto (FMRP), Universidade de São Paulo (USP), Ribeirão Preto, SP, Brazil

² Course of Physical Therapy, FMRP, USP

³ Department of Biomechanics, Medicine and Rehabilitation of the Locomotor System, FMRP, USP

Correspondence to: Lilian Ramiro Felício, Av. Bandeirantes, 3900 CEP 14049-900, Ribeirão Preto, SP, Brasil, e-mail: lilianrf@uol.com.br

Introduction

Squat exercises are often prescribed in physiotherapy practice for several knee impairments because when properly administered, it promotes an increase in knee and pelvic muscles strength¹⁻³. In addition, this exercise in closed kinetic chain is an integral part of functional activities and these exercises are often related with pain in patient with anterior knee pain (AKP) such as sport practices and going up and down stairs¹.

Exercises in closed kinetic chain associated to isometric contractions of hip abductors generate a higher electrical activation of the gluteus medius muscle (GMed) in healthy subjects when compared to the exercises done in opened kinetic chain. Additionally, the bipodal squat produces a better pelvic stabilization when compared to the unipodal squat⁴. Furthermore, although the associations of isometric hip adduction and abduction have been reported to produce an increased activity of GMed during bipodal squats, the same has been found not to be true when considering unipodal squats.

The squat with the association of isometric contraction of hip adduction has been shown to promote values of electromyographic amplitude similar for the medial and lateral portions of the quadriceps. Therefore, this squat modality promotes a better balance of the patellofemoral joint in comparison to the conventional squat (CS)⁶. However, these studies⁶ did not evaluate the pelvic musculature.

Understanding how squats can be performed in order to promote a higher activation of patella and hip stabilizers is relevant because in addition to the dynamic stability of the patella, weaknesses of pelvic stabilizer are related to patellofemoral dysfunction⁷⁻¹¹.

There is no description in the literature regarding the most efficient way to perform squat exercises in order to promote balanced activation of the dynamic stabilizers of the patella and a higher electrical activity of the pelvic stabilizers. This information will help provide scientific basis and justification for the prescription of squat exercise for patients with AKP or patellofemoral dysfunction.

In this context, the purpose of the present study was to compare the electromyographic activity of the patella and hip stabilizers between the positions of conventional squat and squats associated with isometric contraction of hip adduction and abduction in subjects with no complaint of AKP. The hypothesis of the present study is that squat associated with isometric contractions of hip abduction generates an increase in the electromyographic activity of the patella stabilizers when compared to the conventional squats and squats with hip adduction.

Methods

Fifteen sedentary women with no AKP complain were recruited through verbal invitation and participated in this study. Inclusion criteria were women that presented with a maximum of two clinical signals of misalignment in the lower limb¹², with no complains of AKP¹³, and no history of orthopedic or neurological conditions, trauma or previous surgery of bones, muscles and joints of the lower limb or spine, since pain is the main complain associated to AKP. Exclusion criteria was complain of pain in any part of the lower limb and performance of any type of physical activity, recreational or sportive, twice or more frequently per week⁶.

All of the participants were properly informed about the study procedures and signed a free informed consent approved by the Ethics Research Committee of the Clinical Hospital of the Medical School of Ribeirão Preto, Ribeirão Preto, SP, Brazil (protocol n°. HCFMRP 14102/2006).

The surface electromyographic signals were collected bilaterally from eight double-differentials active electrodes with three Ag/AgCl bars (dimensions 23x21x5 mm and distance between electrodes of 10 mm), with gain of 20x, input impedance of 10GΩ and band-pass filter and the common mode rejection ratio of the 130dB. The active electrodes were positioned on the *vastus medialis obliquus* (VMO), *vastus lateralis obliquus* (VLO), *vastus lateralis longus* (VLL) (Figure 1A)¹⁴ and GMed (Figure 1B)¹⁵. They were fixed with a double-sided adhesive tape to the skin previously prepared and the connections were tested according to the rules of the *Surface EMG for Non Invasive Assessment of Muscles Project*¹⁵. The stainless steel ground electrode (diameter of 3 cm) was fixed to the sternum.

The signals were analogically amplified and digitalized with simultaneous frequency of sampling of 2 KHz by channel, in the range of 0.01–1.5 kHz, by the convertor board of 16 bits of resolution of dynamic range from the portable



Figure 1. Sensors position on the vastus medialis obliquus, vastus lateralis obliquus and vastus lateralis longus according to Bevilacqua-Grossi et al.¹⁴(1A), and gluteus medius according to SENIAM project¹⁵(1B).

device *Myosystem BR-1P84*, from the brand *Datahomini* (Uberlândia, Minas Gerais, Brazil). The *Myosystem Program*, version 3.5, was used for visualizing and processing the electromyographic signal.

The electromyographic signals of the VMO, VLO and VL were collected during three maximal isometric voluntary contractions (MIVC) of shank extension, with the knee fixed at 90° of flexion (extensor chair), since this position facilitates a higher electrical activity of the quadriceps muscles¹. The MIVC of the GMed was collected in the manual muscle testing position¹⁶; with the hips in 20° of abduction and 10° of extension. Pelvic stabilization and the resistance imputed to the distal portion of the leg were applied manually by the same evaluator¹⁷. The MIVC of these activities were maintained for six seconds, and were later used as reference values for normalization of the electromyographic data obtained in the squat exercises studied.

All isometric positions of squats were performed with an additional load of 25% of each subject body weight. This additional load was determined by trial and error, in a pilot study. This load was identified as the minimal capable load to intensify the myoelectric activity, especially of the muscle GMed, to an acceptable level of signal-noise relation using double-differential electrodes^{9,14}.

The electromyographic data of the CS was collected with the participants with their back supported on a ball of 45 cm diameter, of the brand Carci®, and maintaining it against a wall, with 60° of knee flexion¹⁸, feet apart and hips in neutral

position of the frontal and transversal planes (Figure 2A). The squat exercises associated to the MIVC of hip adduction (CS-ADD)⁶ were performed in the same position of the CS a support positioned between the legs, in the height of the medial femoral epicondyle (Figure 2B). The squat exercises with hip abduction (CS-ABD) were performed on the same position as the CS with addition of MIVC of hip abduction resisted by a non elastic band, adjustable with Velcro®, positioned leveled with lateral femoral epicondyle (Figure 2C). Pelvic movements in transversal and frontal planes were visually controlled by the evaluators. The squat contractions were recorded in isometric position to guarantee that the electromyographic surfaces were not affected by the variations in tension-length and tension-velocity relation or even by the number of motor units active in the area of caption¹⁹.

The sequences of the exercises were determined by a simple draw and were recorded for six seconds of three contractions for each squats condition. All participants were verbally motivated during the contractions by the same examiner. A minimal resting time of two minutes between each contraction was established to minimize the effects of muscle fatigue²⁰.

The raw electromyographic signals were digitally filtered in the band of 20 to 500 Hz, and the root square of the mean squares (RMS, *root mean square*) was calculated to represent the amplitude of muscle activation.

The mean value of RMS of each muscle was normalized by the mean value of the RMS obtained in the contractions of reference of the same muscle²¹. In other words the RMS was normalized by the relation between the mean value of the studied contractions and the mean value obtained from the recordings of MIVCs. Thus, the values of amplitude of myoelectric activation are presented in arbitrary unit (AU). The muscle activity was characterized as minimal (between 0 and 0.39), moderate (between 0.40 and 0.74) and strong (between 0.75 and 1)²².

Means and standard-deviations of the RMS normalized values were used to verify statistically significant differences between the dominant and non-dominant sides and between the different squat conditions. Mixed linear model²³ is a test of variance and was used in this study as it takes into account both the source of variations intra- and inter-subjects. This statistical method is recommended when the values of the same subject are grouped, and the assumption of independence between the observations in the group is not adequate²³. The random effect was considered as being the muscles assessed, VMO, VLO, VLL and GMed, and the fixed effect was considered as being the exercises, CS, CS-ABD and CS-ADD.

The adjustment of the model for a normal distribution was done through the procedure PROC MIXED using SAS® 9.0.



Figure 2. Traditional Squat with 60° of knee flexion and hip in neutral position (2A), squat associated with isometric contraction of hip adduction (2B) and squat associated with isometric contraction of hip abduction (2C).

Results

Demographic data and clinical parameters of sedentary women are presented on Table 1.

There were no statistical significant differences between the values of muscle activation of dominant and non dominant lower limbs. The associations both of hip adduction and abduction favored the activation of the muscle GMed (Table 2) in relation to the CS ($p < 0.05$). In relation to the patellar stabilizers, the results showed that the VMO was more active in the squat associated with hip adduction in relation to the other squats tested ($p < 0.05$). The VLL muscle, presented a higher electrical activity in the squat with hip adduction and abduction when compared to the CS ($p < 0.05$) (Table 2). The comparison between the electromyographic activities of the stabilizers of the patella did not show statistically significant differences.

Discussion

The results of the present study revealed that the muscle activation produced by the proposed squats ranged between

Table 1. Mean and Standard deviation of demographics and clinical parameters of the subjects (n=15).

Parameters	
Age (years)	22.26 (2.22)
Height (cm)	161.7 (7.33)
Weight (Kg)	56.56 (4.68)
Visual Analog Pain Scale (out of 100) – after squat (60 seconds of exercise)	0
Q-angle increase (%)	14
Excessive Subtalar Pronation (navicular drop test) (%)	10
Medialized Patella (%)	100

Table 2. Mean and standard deviations of the normalized electromyographic amplitudes of the muscles: vastus medialis obliquus (VMO), vastus lateralis obliquus (VLO), vastus lateralis longus (VLL) and gluteus medium (GMed) during traditional squat (SQ), squat associated with isometric contraction of the hip abduction (SQ-ABD) and squat associated with isometric contraction of the hip adduction (SQ-ADD). Arbitrary Units (A.U.) (n=15).

Dominant Limb	SQ	SQ-ABD	SQ-ADD
GMed	0.33 (0.27)	0.47 (0.20) ^a	0.59 (0.22) ^b
VMO	0.32 (0.12)	0.52 (0.24)	0.59 (0.27) ^c
VLO	0.32 (0.12)	0.38 (0.17)	0.41 (0.11)
VLL	0.37 (0.14)	0.60 (0.32) ^a	0.53 (0.16) ^b
Non-dominant Limb			
GMed	0.26 (0.13)	0.52 (0.24) ^a	0.59 (0.27) ^b
VMO	0.46 (0.33)	0.38 (0.25)	0.58 (0.59) ^c
VLO	0.35 (0.14)	0.37 (0.15)	0.44 (0.15)
VLL	0.49 (0.19)	0.53 (0.19)	0.61 (0.28)

^aSignificant difference between SQ-ABD and SQ $p < 0.05$; ^bSignificant difference between SQ-ADD and SQ $p < 0.05$; ^cSignificant difference between SQ-ADD and SQ-ABD $p < 0.05$.

26 and 60% of the activation achieved in the reference contractions, that were actually considered to be from weak to moderate²². The muscle GMed showed higher electrical activity in the squat with hip abduction or adduction when compared to conventional squat, which produced similar muscle activation for all of the muscles studied.

It is worth noting that even with the addition of a load equal to 25% of the body weight and the association of hip abduction or adduction the activation of the GMed in squat exercises were at most 59% of the amplitude generated at the reference position. Thus, when a muscle weakness is evidenced in the clinical assessment of patients, we must consider that the squat exercise, as proposed in this study may not be enough to improve the strength of these muscle and therefore, specific exercises may be included in the protocol.

Unlike the initial hypothesis, both the squat with hip adduction and the squat with hip abduction produced moderate activations that were larger than those achieved with the CS for the patella and pelvic stabilizer. However, despite all the squats presenting with balanced activity of the patella stabilizer muscles, the squat with hip adduction provided a larger electrical activity of the VMO compared to the CS-ABD. The contraction of GMed in these situations is due, probably, to its function as pelvic stabilizer and to the control of the internal rotation of the femur²⁴⁻²⁶. These data agree with the findings of Hertel et al.⁵ that found that the addition of isometric contraction of hip adduction and abduction to unipodal squat have no effect on the electrical activity of GMed. However, despite the similarities of the result, the experimental conditions of the studies were different since in the present study volunteers kept both feet on the ground, had the back supported by a ball and had an added load of 25% of the body weight.

In addition to finding a moderate activation of GMed in squat contractions with hip adduction and abduction, the squat contraction with hip adduction provided greater activation of the electric

VMO muscle, which are desirable activations in the rehabilitation of meniscal²⁷ and ligament²⁸ of the knee and in the AKP^{29,30}.

Moreover, the results of this study revealed that squat with hip abduction stimulated the activation of the GMed but also provided higher activity of the VLL. This greater activation of the VLL should not be advocated in the intervention of patellar dislocations and patellofemoral dysfunctions, since it could favor the lateralization of the patella¹.

Coqueiro et al.⁶ reported that the prescription of exercises that promote muscle synergism of the patella lateral stabilizer musculature are as important as promoting the contraction of the medial portion of the quadriceps. Our data do not differ with regards to the activation of GMed and indicate a balanced activity between the stabilizers of the patella in the exercises CS-ADD and CS-ABD, but the squat exercise associated with adduction of the hip showed an increase in the myoelectric activity of the muscle VMO. It is suggested, therefore, that this exercise is the most suitable in the rehabilitation of patients with AKP, since it emphasizes the GMed activation and the activity of VMO.

The results of this study are limited by the lack of information about the kinematics of the pelvis and lower limb segments and the exact change of the patella positioning caused by the muscle contractions proposed. Another aspect that was not addressed is the relationship between the muscle *tensor fasciae latae* and its function of pelvic stabilizer together with

the hip abductors muscles. Furthermore, the *tensor fasciae latae* muscle is an anterior-lateral stabilizer of the knee, and a weakness in this musculature can lead to increased shear forces and hence an increase in patellofemoral stress³¹.

Finally, it is important to consider that this is an exploratory study and its results, as the variance of the average EMG amplitude, can be used as a basis for further studies that seek to replicate this method with a larger number of participants, as well as with AKP patients, highlighting the therapeutic value of these exercises.

Conclusion

The results of this study showed that the squat exercise associated with hip adduction produced higher activation of the VMO muscle, and produced an increase in the activity of the GMed.

Acknowledgements

To the Fundação de Amparo à Pesquisa do Estado de São Paulo - FAPESP (process number 2007/08461-6), for the financial support, and to the Center of Quantitative Methods- CE-MEQ/Clinical Hospital, FMRP, for the statistical analysis

References

- Escamilla RF, Zheng N, Macleod TD, Brent Edwards W, Imamura R, Hreljac A, et al. Patellofemoral joint force and stress during the wall squat and one-leg squat. *Med Sci Sports Exerc.* 2009;41(4):879-88.
- Dionisio VC, Almeida GL, Duarte M, Hirata RP. Kinematic, kinetic and EMG patterns during downward squatting. *J Electromyogr Kinesiol.* 2008;18(1):134-43.
- Stensdotter AK, Hodges PW, Mellor R, Sundelin G, Häger-Ross C. Quadriceps activation in closed and in open kinetic chain exercise. *Med Sci Sports Exerc.* 2003;35(12):2043-7.
- Distefano LJ, Blackburn JT, Marshall SW, Padua DA. Gluteal muscle activation during common therapeutic exercises. *J Orthop Sports Phys Ther.* 2009;39(7):532-40.
- Hertel J, Earl JE, Tsang KK, Miller SJ. Combining isometric knee extension exercises with hip adduction or abduction does not increase quadriceps EMG activity. *Br J Sports Med.* 2004;38(2):210-3.
- Coqueiro KRR, Bevilacqua-Grossi D, Bérzin F, Soares AB, Candolo C, Monteiro-Pedro V. Analysis on the activation of the VMO and VLL muscles during semisquat exercises with and without hip adduction in individuals with patellofemoral pain syndrome. *J Electromyogr Kinesiol.* 2005;15(6):596-603.
- Souza RB, Powers CM. Differences in hip kinematics, muscle strength, and muscle activation between subjects with and without patellofemoral pain. *J Orthop Sports Phys Ther.* 2009;39(1):12-9.
- Ireland ML, Willson JD, Ballantyne BT, Davis IM. Hip strength in females with and without patellofemoral pain. *J Orthop Sports Phys Ther.* 2003;33(11):671-6.
- Robinson RL, Nee RJ. Analysis of hip strength in females seeking physical therapy treatment for unilateral patellofemoral pain syndrome. *J Orthop Sports Phys Ther.* 2007;37(5):232-8.
- Cichanowski HR, Schmitt JS, Johnson RJ, Niernuth PE. Hip strength in collegiate female athletes with patellofemoral pain. *Med Sci Sports Exerc.* 2007;39(8):1227-32.
- Bolgia LA, Malone TR, Umberger BR, Uhl TL. Hip strength and hip and knee kinematics during stair descent in females with and without patellofemoral pain syndrome. *J Orthop Sports Phys Ther.* 2008;38(1):12-8.
- Dye SF. Patellofemoral pain current concepts: an overview. *Sports Med Arthrosc.* 2001;9(4):264-72.
- Cowan SM, Bennell KL, Hodges PW, Crossley KM, McConnell J. Simultaneous feedforward recruitment of the vasti in untrained postural tasks can be restored by physical therapy. *J Orthop Res.* 2003;21(3):553-8.
- Bevilacqua-Grossi D, Monteiro-Pedro V, Sousa GC, Silva Z, Bérzin F. Contribution to the anatomical study of the oblique portion of the vastus lateralis muscle. *Braz J Morphol Sci.* 2004;21(1):47-52.
- Hermens HJ, Freriks B, Disselhorst-Klug C, Rau G. Development of recommendations for SEMG sensors and sensor placement procedures. *J Electromyogr Kinesiol.* 2000;10(5):361-74.
- Kendal FP, McCreary EK, Provance PG, Rodgers MM, Roman WA. *Muscles: provas e funções.* 5ª Ed. São Paulo: Editora Manole; 2007.
- Basmajian JV, De Luca CJ. *Muscle Alive: their functions revealed by Electromyography.* 5ª ed. Baltimore: Williams & Wilkins; 1985.
- Bevilacqua-Grossi D, Felício LR, Simões R, Coqueiro KRR, Monteiro-Pedro V. Avaliação eletromiográfica dos músculos estabilizadores da patela durante exercício isométrico de squat em indivíduos com síndrome da dor femoropatelar. *Rev Bras Med Esporte.* 2005;11(3):159-63.
- De Luca CJ. The use of surface electromyography in biomechanics. *J Appl Biomech.* 1997;13(2):135-63.

20. Callaghan MJ, McCarthy CJ, Oldhan JA. Electromyographic fatigue characteristics of the quadriceps in patellofemoral pain syndrome. *Man Ther.* 2001;6(1):27-33.
21. Hanten WP, Schuthies SS. Exercise effect on electromyographic activity of the vastus medialis oblique and vastus lateralis muscles. *Phys Ther.* 1990;70(9):561-5.
22. Kelly BT, Backus SI, Warren RF, Williams RJ. Electromyographic analysis and phase definition of the overhead football throw. *Am J Sports Med.* 2002;30(6):837-44.
23. Schall R. Estimation in generalized linear models with random effects. *Biometrika.* 1991;78(4):719-27.
24. Nyland J, Kuzemchek S, Parks M, Caborn DN. Femoral anteversion influences vastus medialis and gluteus medius EMG amplitude: composite hip abductor EMG amplitude ratios during isometric combined hip abduction-external rotation. *J Electromyogr Kinesiol.* 2004;14(2):255-61.
25. Mascal CL, Landel R, Powers C. Management of patellofemoral pain targeting hip, pelvis, and trunk muscle function: 2 case reports. *J Orthop Sports Phys Ther.* 2003;33(11):647-60.
26. McCrory JL, Quick NE, Shapiro R, Ballantyne BT, McClay Davis I. The effect of a single treatment of the Protonics on system biceps femoris and gluteus medius activation during gait and the lateral step up exercise. *Gait Posture.* 2004;19(2):148-53.
27. Akima H, Furukawa T. Atrophy of thigh muscles after meniscal lesions and arthroscopic partial meniscectomy. *Knee Surg Sports Traumatol Arthrosc.* 2005;13(8):632-7.
28. Bryant AL, Kelly J, Hohmann E. Neuromuscular adaptations and correlates of knee functionality following ACL reconstruction. *J Orthop Res.* 2008;26(1):126-35.
29. Wilk KE, Reinold MM. Principles of patellofemoral rehabilitation. *Sports Med Arthrosc.* 2001;9(4):325-36.
30. Cabral CMN, Monteiro-Pedro V. Recuperação funcional de indivíduos com disfunção femoropatellar por meio de exercícios em cadeia cinética fechada: revisão da literatura. *Rev Bras Fisioter.* 2003;7(1):1-8.
31. Cohen M, Vieira EA, Silva RT, Vieira ELC, Berlefin PAS. Estudo anatômico do trato iliotibial: revisão crítica de sua importância na estabilidade do joelho. *Rev Bras Ortop.* 2002;37(8):328-35.